

# Market Pulse: United States

April 2009

Cement Market	2009			2008			12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct				
Portland Cement, (000 MT, SAAR)	74,591	71,667	78,108	78,446	91,262	88,701	81,333	74,788	
- Annual Percent Change	-26.6%	-30.6%	-18.3%	-29.6%	-16.7%	-17.5%	-21.2%	-26.2%	
- Share of U.S. Total, %	-	-	-	-	-	-	-	-	
Estimated Cement Intensity (MT/Mil\$1996)	130	122	123	121	138	137	129	125	

Economic Conditions	2009			2008			12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct				
Real Gross Domestic Product (Q-Q %)			-6.2%			-0.9%	-3.4%	-6.2%	
Employment, (000 SA)	141,748	142,099	143,338	144,144	144,657	144,656	143,503	142,395	
- Annual Percent Change	-3.0%	-2.9%	-2.0%	-1.7%	-0.8%	-1.0%	-1.9%	-2.6%	
Unemployment Rate (%)	8.1%	7.6%	7.2%	6.8%	6.6%	6.3%	7.1%	7.6%	

Construction Conditions	2009			2008			12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct				
Total Put-in-Place (Mil \$1996) <sup>1</sup>	572,686	586,398	635,383	647,889	659,118	644,474	627,420	598,156	
- Annual Percent Change	-13.2%	-12.0%	-9.0%	-8.3%	-8.0%	-9.1%	-10.2%	-11.4%	
Construction Employment, (000 SA)	6,599	6,706	6,841	6,939	7,066	7,077	6,880	6,715	
- Annual Percent Change	-11.4%	-10.5%	-9.1%	-8.2%	-6.6%	-6.8%	-8.6%	-10.3%	
<b>Residential</b>									
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	183,498	193,082	212,245	220,000	229,295	222,307	211,442	196,275	
- Annual Percent Change	-25.6%	-24.0%	-27.6%	-27.3%	-26.5%	-28.0%	-27.0%	-25.7%	
Total Housing Permits, SAAR	548,907	522,917	585,175	578,289	779,488	811,839	645,862	552,333	
- Annual Percent Change	-47.0%	-52.0%	-45.6%	-53.6%	-38.8%	-38.6%	-44.4%	-48.2%	
Single Family Permits, SAAR	369,271	319,298	375,202	364,317	483,758	509,861	412,019	354,590	
- Annual Percent Change	-45.1%	-54.1%	-46.0%	-53.4%	-43.8%	-43.9%	-45.9%	-48.4%	
Multi Family Permits, SAAR	179,636	203,619	209,973	213,972	295,730	301,977	233,843	197,743	
- Annual Percent Change	-50.6%	-48.2%	-45.0%	-53.9%	-28.5%	-25.4%	-41.1%	-47.9%	
<b>Nonresidential</b>									
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	216,738	218,528	238,207	240,248	243,279	238,076	233,969	224,491	
- Annual Percent Change	-6.8%	-5.7%	6.0%	8.6%	9.4%	9.3%	3.5%	-2.2%	
Nonresidential Employment, (000 SA) <sup>2</sup>	12,902	13,082	13,203	13,322	13,387	13,423	13,225	13,062	
- Annual Percent Change	-6.4%	-5.1%	-4.1%	-3.4%	-3.2%	-3.3%	-4.2%	-5.2%	
<b>Public</b>									
Public Put-in-Place (Mil \$1996) <sup>1</sup>	172,450	174,788	184,931	187,641	186,544	184,091	182,009	177,390	
- Annual Percent Change	-4.3%	-3.1%	2.7%	2.4%	2.5%	2.0%	0.3%	-1.6%	
Government Employment, (000 SA)	22,543	22,540	22,532	22,543	22,539	22,519	22,539	22,538	
- Annual Percent Change	0.5%	0.7%	0.7%	1.0%	1.1%	1.1%	0.9%	0.6%	

	2008 : Q4	2008 : Q3
Metro Industrial Vacancy Rate <sup>3</sup>	12.1%	11.4%
Metro Office Vacancy Rate <sup>3</sup>	14.7%	14.1%

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

Note: SAAR - Seasonally Adjusted Annual Rate

# Market Pulse: Alabama

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	1,311	1,359	1,329	1,365	1,592	1,509	1,431	1,333
- Annual Percent Change	-23.7%	-11.1%	-17.7%	-23.6%	-3.0%	-11.1%	-13.0%	-17.5%
- Share of U.S. Total, %	1.8%	1.9%	1.7%	1.7%	1.7%	1.7%	1.8%	1.8%
Estimated State Cement Intensity (MT/Mil\$1996)	97	107	107	116	51	105	88	104
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-8.9%	-7.3%	-5.0%	-3.4%	-2.2%	-2.57%	-4.78%	-7.06%
Employment, (000 SA)	1,965	1,980	2,019	2,026	2,033	2,035	2,010	1,988
- Annual Percent Change	-5.5%	-5.0%	-3.3%	-3.1%	-2.9%	-2.9%	-3.8%	-4.6%
Unemployment Rate (%)	8.4%	7.8%	6.5%	6.2%	5.7%	5.7%	6.7%	7.6%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	13,482	12,742	12,446	11,722	31,318	16,953	18,744	12,890
- Annual Percent Change	17.5%	6.4%	0.1%	-9.9%	170.6%	45.7%	55.9%	8.0%
Construction Employment, (000 SA)	95	98	104	104	108	106	103	99
- Annual Percent Change	-15.2%	-12.7%	-8.3%	-8.1%	-5.1%	-5.6%	-9.1%	-12.1%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	6,721	7,052	7,273	6,479	5,933	6,227	6,478	7,015
- Annual Percent Change	-8.4%	0.0%	5.1%	-1.6%	-5.6%	-7.3%	-4.5%	-1.1%
Total Housing Permits, SAAR	8,453	10,576	11,406	15,528	18,144	14,373	12,753	10,145
- Annual Percent Change	-58.7%	-47.5%	-46.5%	-49.6%	-16.8%	-41.1%	-44.1%	-50.9%
Single Family Permits, SAAR	8,148	5,597	8,437	7,777	8,966	10,276	8,346	7,394
- Annual Percent Change	-43.7%	-59.5%	-39.7%	-56.4%	-43.6%	-42.3%	-45.3%	-47.6%
Multi Family Permits, SAAR	305	4,979	2,969	7,752	9,179	4,097	4,406	2,751
- Annual Percent Change	-94.9%	-21.2%	-59.5%	-40.3%	55.5%	-29.6%	-40.4%	-58.5%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	3,676	2,848	2,876	2,716	23,045	8,018	9,607	3,133
- Annual Percent Change	172.3%	28.4%	9.2%	-26.5%	662.3%	212.0%	234.5%	70.0%
Nonresidential Employment, (000 SA) <sup>2</sup>	1,004	1,009	1,015	1,027	1,043	1,036	1,023	1,009
- Annual Percent Change	-5.0%	-4.7%	-4.4%	-3.3%	-1.7%	-2.2%	-3.5%	-4.7%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	3,085	2,842	2,298	2,528	2,340	2,708	2,659	2,742
- Annual Percent Change	10.7%	4.9%	-20.2%	-7.1%	3.2%	9.6%	2.0%	-1.5%
Government Employment, (000 SA)	381.4	381.9	383.6	383.2	383.4	383	383	382
- Annual Percent Change	-0.1%	0.3%	0.9%	0.9%	1.2%	1.4%	0.8%	0.4%
	<b>2008 : Q4</b>			<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Largest Metro Office Vacancy Rate <sup>3</sup>								

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: Arizona

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	1,900	2,027	2,167	2,178	1,906	2,519	2,164	2,031
- Annual Percent Change	-43.6%	-38.4%	-21.5%	-36.6%	-48.2%	-30.6%	-33.8%	-32.2%
- Share of U.S. Total, %	2.5%	2.8%	2.8%	2.8%	2.1%	2.8%	2.7%	2.7%
Estimated State Cement Intensity (MT/Mil\$1996)	129	137	152	171	136	158	154	140
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-9.6%	-8.4%	-6.8%	-5.6%	-4.5%	-4.40%	-6.47%	-8.29%
Employment, (000 SA)	2,923	2,936	2,970	2,971	2,977	2,958	2,959	2,943
- Annual Percent Change	-0.7%	-0.3%	0.9%	1.0%	1.4%	1.0%	0.6%	-0.1%
Unemployment Rate (%)	7.4%	7.0%	6.6%	6.4%	6.2%	6.0%	6.6%	7.0%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	14,740	14,748	14,211	12,746	14,062	15,976	14,114	14,566
- Annual Percent Change	-32.8%	-40.1%	-44.5%	-45.3%	-32.8%	-33.1%	-37.9%	-39.2%
Construction Employment, (000 SA)	149	156	163	169	176	179	166	156
- Annual Percent Change	-26.8%	-25.0%	-22.6%	-21.6%	-19.8%	-18.9%	-22.4%	-24.8%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	4,716	4,665	4,612	4,664	5,826	7,185	5,327	4,664
- Annual Percent Change	-57.5%	-55.0%	-53.6%	-50.9%	-47.8%	-44.7%	-51.2%	-55.4%
Total Housing Permits, SAAR	11,828	9,765	11,125	21,614	16,598	21,858	15,356	10,906
- Annual Percent Change	-57.8%	-72.3%	-55.1%	-68.1%	-47.2%	-50.4%	-57.5%	-61.8%
Single Family Permits, SAAR	6,815	7,634	9,998	9,131	12,012	14,960	9,961	8,149
- Annual Percent Change	-69.4%	-63.5%	-53.1%	-61.8%	-55.6%	-55.4%	-58.3%	-62.0%
Multi Family Permits, SAAR	5,013	2,131	1,127	12,484	4,586	6,898	5,395	2,757
- Annual Percent Change	-13.7%	-85.2%	-67.3%	-71.5%	5.7%	-13.1%	-45.6%	-55.4%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	6,225	6,310	5,977	4,377	5,129	5,486	5,356	6,171
- Annual Percent Change	-7.2%	-34.8%	-40.5%	-49.2%	-8.3%	-20.1%	-25.3%	-27.5%
Nonresidential Employment, (000 SA) <sup>2</sup>	1,292	1,299	1,313	1,326	1,344	1,350	1,321	1,301
- Annual Percent Change	-7.9%	-7.8%	-7.1%	-6.4%	-5.1%	-4.6%	-6.5%	-7.6%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	3,799	3,773	3,621	3,705	3,107	3,305	3,432	3,731
- Annual Percent Change	-8.1%	-17.9%	-35.7%	-28.5%	-25.5%	-16.8%	-22.6%	-20.6%
Government Employment, (000 SA)	431.9	437.6	434.9	435.9	435.8	435	436	435
- Annual Percent Change	1.1%	1.1%	1.6%	2.0%	2.6%	2.7%	1.9%	1.3%
			<b>2008 : Q4</b>	<b>2008 : Q3</b>				
<b>Largest Metro Industrial Vacancy Rate<sup>3</sup></b>								
Phoenix-Mesa AZ MSA		17.7%		16.7%				
Las Vegas NV-AZ MSA		9.7%		6.5%				
Tucson AZ MSA		4.4%		4.4%				
<b>Largest Metro Office Vacancy Rate<sup>3</sup></b>								
Phoenix-Mesa AZ MSA		21.4%		19.8%				
Las Vegas NV-AZ MSA		17.2%		16.1%				
Tucson AZ MSA		15.0%		13.4%				

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: Arkansas

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	816	766	794	894	927	864	854	792
- Annual Percent Change	-16.6%	-25.0%	-20.0%	-24.5%	-7.7%	-18.5%	-18.0%	-23.2%
- Share of U.S. Total, %	1.1%	1.1%	1.0%	1.1%	1.0%	1.0%	1.1%	1.1%
Estimated State Cement Intensity (MT/Mil\$1996)	39	38	146	164	170	122	124	75
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-4.1%	-3.2%	-2.1%	-1.2%	-0.7%	-1.39%	-2.00%	-3.12%
Employment, (000 SA)	1,289	1,282	1,296	1,299	1,302	1,298	1,295	1,289
- Annual Percent Change	-0.8%	-1.3%	-0.2%	0.3%	0.7%	0.4%	-0.1%	-0.8%
Unemployment Rate (%)	6.4%	6.4%	5.7%	5.5%	5.4%	5.4%	5.8%	6.2%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	20,746	20,012	5,434	5,459	5,455	8,865	10,349	15,397
- Annual Percent Change	270.7%	268.7%	-18.4%	-16.8%	-15.4%	53.2%	78.5%	173.7%
Construction Employment, (000 SA)	57	56	56	57	57	56	56	56
- Annual Percent Change	0.9%	0.0%	0.4%	0.4%	1.1%	0.0%	0.6%	0.4%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	2,660	2,344	2,423	2,724	2,598	2,742	2,576	2,475
- Annual Percent Change	-3.7%	-21.5%	-32.9%	-24.6%	-21.5%	-15.1%	-20.0%	-19.3%
Total Housing Permits, SAAR	4,861	8,736	6,093	4,657	12,972	8,906	7,401	6,563
- Annual Percent Change	-58.3%	-6.3%	-35.3%	-62.3%	44.5%	-15.7%	-24.9%	-33.3%
Single Family Permits, SAAR	3,373	3,243	3,303	3,283	5,128	4,845	4,022	3,306
- Annual Percent Change	-38.4%	-47.3%	-50.6%	-52.3%	-27.2%	-35.7%	-37.8%	-45.4%
Multi Family Permits, SAAR	1,489	5,493	2,790	1,374	7,844	4,061	3,379	3,257
- Annual Percent Change	-75.9%	72.9%	1.9%	-74.9%	306.2%	55.1%	27.3%	-0.4%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	16,173	16,455	1,447	1,544	1,278	4,774	6,289	11,358
- Annual Percent Change	1378.6%	1234.0%	-12.4%	-7.0%	-23.5%	307.9%	422.1%	866.7%
Nonresidential Employment, (000 SA) <sup>2</sup>	586	589	594	598	604	602	596	590
- Annual Percent Change	-4.1%	-3.5%	-3.1%	-2.2%	-1.3%	-1.7%	-2.5%	-3.6%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	1,913	1,213	1,565	1,191	1,579	1,349	1,484	1,564
- Annual Percent Change	9.8%	0.3%	12.1%	-7.4%	7.9%	2.1%	2.7%	7.4%
Government Employment, (000 SA)	216.2	215.6	216.3	216.4	215.8	215	216	216
- Annual Percent Change	1.7%	1.7%	1.7%	2.0%	1.9%	1.7%	1.7%	1.7%
	<b>2008 : Q4</b>			<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Largest Metro Office Vacancy Rate <sup>3</sup>								

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: California

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	6,577	7,906	7,968	7,710	8,939	8,911	8,041	7,484
- Annual Percent Change	-41.7%	-14.0%	-18.8%	-33.1%	-20.7%	-22.3%	-22.4%	-22.0%
- Share of U.S. Total, %	8.8%	11.0%	10.2%	9.8%	9.8%	10.0%	9.9%	10.0%
Estimated State Cement Intensity (MT/Mil\$1996)	133	151	142	142	172	186	153	142
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-8.8%	-7.4%	-6.2%	-5.1%	-4.3%	-3.87%	-5.92%	-7.45%
Employment, (000 SA)	16,620	16,668	16,951	16,998	17,022	16,982	16,882	16,746
- Annual Percent Change	-2.9%	-2.6%	-1.1%	-0.8%	-0.5%	-0.8%	-1.4%	-2.2%
Unemployment Rate (%)	10.6%	10.1%	8.7%	8.3%	8.0%	7.9%	8.9%	9.8%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	49,601	52,462	56,130	54,184	51,911	48,784	52,582	52,731
- Annual Percent Change	10.1%	4.2%	11.3%	-2.7%	-5.1%	-13.9%	-0.1%	8.5%
Construction Employment, (000 SA)	683	713	723	734	751	762	727	706
- Annual Percent Change	-18.4%	-15.5%	-15.6%	-15.1%	-13.8%	-13.5%	-15.3%	-16.5%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	11,676	12,338	12,963	12,508	13,354	13,668	12,800	12,326
- Annual Percent Change	-29.8%	-30.1%	-31.1%	-33.1%	-32.2%	-38.5%	-33.1%	-30.3%
Total Housing Permits, SAAR	30,021	29,992	49,659	56,162	51,265	55,894	45,201	36,557
- Annual Percent Change	-60.3%	-60.7%	-39.4%	-25.2%	-48.5%	-44.1%	-44.8%	-53.5%
Single Family Permits, SAAR	18,775	17,170	24,920	23,991	31,786	29,781	24,306	20,289
- Annual Percent Change	-46.7%	-54.7%	-50.7%	-48.4%	-41.1%	-49.2%	-47.1%	-50.7%
Multi Family Permits, SAAR	11,246	12,821	24,739	32,170	19,479	26,113	20,895	16,269
- Annual Percent Change	-72.1%	-66.7%	-21.3%	12.5%	-57.2%	-32.6%	-38.5%	-53.4%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	16,682	18,353	22,947	20,820	18,091	15,045	18,558	19,327
- Annual Percent Change	49.8%	21.8%	46.4%	14.1%	14.7%	-4.0%	20.6%	39.3%
Nonresidential Employment, (000 SA) <sup>2</sup>	7,896	7,958	8,017	8,088	8,139	8,149	8,045	7,957
- Annual Percent Change	-4.9%	-4.2%	-3.9%	-3.1%	-2.5%	-2.3%	-3.5%	-4.4%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	21,242	21,771	20,220	20,857	20,466	20,071	21,224	21,078
- Annual Percent Change	22.9%	23.3%	26.8%	11.3%	6.4%	6.6%	17.9%	24.4%
Government Employment, (000 SA)	2,510.7	2,511.8	2,515.2	2,516.9	2,519.6	2,519	2,515	2,513
- Annual Percent Change	-0.2%	-0.1%	0.1%	0.4%	0.7%	0.7%	0.2%	-0.1%
			<b>2008 : Q4</b>	<b>2008 : Q3</b>				
<b>Largest Metro Industrial Vacancy Rate<sup>3</sup></b>								
San Francisco CA PMSA		12.0%		10.9%				
Sacramento CA PMSA		9.8%		10.3%				
Los Angeles-Long Beach CA PMSA		9.9%		9.6%				
<b>Largest Metro Office Vacancy Rate<sup>3</sup></b>								
San Francisco CA PMSA		13.2%		11.1%				
Sacramento CA PMSA		16.3%		16.0%				
Los Angeles-Long Beach CA PMSA		10.7%		10.2%				

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: Colorado

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	1,615	1,753	1,772	1,871	2,258	2,048	1,922	1,713
- Annual Percent Change	-28.7%	-25.3%	-12.4%	-22.0%	-6.2%	-13.3%	-14.9%	-19.9%
- Share of U.S. Total, %	2.2%	2.4%	2.3%	2.4%	2.5%	2.3%	2.4%	2.3%
Estimated State Cement Intensity (MT/Mil\$1996)	155	160	147	169	190	171	172	154
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-4.0%	-2.6%	-1.3%	-0.1%	0.9%	0.61%	-0.94%	-2.66%
Employment, (000 SA)	2,535	2,556	2,591	2,593	2,595	2,588	2,578	2,561
- Annual Percent Change	-2.4%	-1.6%	-0.2%	-0.2%	0.0%	0.0%	-0.7%	-1.4%
Unemployment Rate (%)	7.2%	6.6%	5.8%	5.4%	5.3%	5.3%	5.9%	6.5%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	10,403	10,988	12,020	11,068	11,902	12,115	11,162	11,137
- Annual Percent Change	5.0%	-2.5%	-13.9%	-33.0%	-23.5%	-15.2%	-16.1%	-3.8%
Construction Employment, (000 SA)	148	150	153	155	157	158	154	150
- Annual Percent Change	-10.9%	-9.8%	-8.5%	-8.2%	-7.3%	-5.7%	-8.1%	-9.7%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	3,899	4,108	4,220	3,704	4,175	4,767	4,111	4,076
- Annual Percent Change	-9.7%	-4.8%	-19.8%	-40.9%	-36.9%	-25.2%	-25.3%	-11.4%
Total Housing Permits, SAAR	9,113	7,052	6,973	12,730	28,651	16,826	13,295	7,713
- Annual Percent Change	-59.9%	-67.6%	-69.4%	-50.5%	-25.8%	-42.1%	-50.4%	-65.6%
Single Family Permits, SAAR	6,842	5,932	5,962	6,396	10,150	10,258	7,802	6,245
- Annual Percent Change	-48.4%	-54.6%	-51.4%	-60.5%	-46.4%	-46.6%	-48.2%	-51.5%
Multi Family Permits, SAAR	2,271	1,120	1,011	6,334	18,501	6,568	5,493	1,467
- Annual Percent Change	-76.0%	-87.1%	-90.4%	-33.3%	-6.0%	-20.9%	-54.2%	-84.5%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	4,339	4,290	5,017	4,872	4,531	3,913	4,305	4,549
- Annual Percent Change	43.7%	5.5%	-18.6%	-27.6%	-18.8%	-12.6%	-5.4%	10.2%
Nonresidential Employment, (000 SA) <sup>2</sup>	1,208	1,218	1,226	1,236	1,243	1,245	1,231	1,217
- Annual Percent Change	-4.5%	-3.7%	-2.7%	-2.2%	-1.5%	-1.0%	-2.5%	-3.6%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	2,166	2,589	2,783	2,491	3,196	3,435	2,746	2,513
- Annual Percent Change	-15.8%	-10.3%	9.7%	-29.3%	-4.7%	8.9%	-11.3%	-5.5%
Government Employment, (000 SA)	390.2	391.8	388.3	388.7	387.9	386	389	390
- Annual Percent Change	2.7%	3.2%	2.6%	2.7%	2.8%	2.6%	2.7%	2.8%
		<b>2008 : Q4</b>		<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Denver CO PMSA		11.0%		10.7%				
Largest Metro Office Vacancy Rate <sup>3</sup>								
Denver CO PMSA		14.2%		15.0%				

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: Connecticut

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	491	344	561	519	628	594	530	465
- Annual Percent Change	-34.1%	-54.4%	-11.8%	-32.1%	-16.0%	-19.2%	-25.4%	-32.8%
- Share of U.S. Total, %	0.7%	0.5%	0.7%	0.7%	0.7%	0.7%	0.7%	0.6%
Estimated State Cement Intensity (MT/Mil\$1996)	150	81	85	74	94	98	100	105
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-6.2%	-4.7%	-3.1%	-1.7%	-0.6%	-0.72%	-2.75%	-4.67%
Employment, (000 SA)	1,751	1,752	1,769	1,769	1,769	1,766	1,763	1,757
- Annual Percent Change	-1.0%	-1.0%	0.0%	0.0%	0.0%	-0.1%	-0.3%	-0.7%
Unemployment Rate (%)	7.4%	7.3%	6.6%	6.3%	6.1%	6.1%	6.6%	7.1%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	3,279	4,245	6,635	7,039	6,654	6,463	5,559	4,719
- Annual Percent Change	-32.0%	-28.4%	11.2%	17.7%	27.1%	19.3%	-1.2%	-16.4%
Construction Employment, (000 SA)	55	57	59	61	65	63	60	57
- Annual Percent Change	-19.7%	-17.1%	-14.8%	-12.0%	-6.5%	-8.2%	-12.8%	-17.2%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	1,163	1,329	1,837	1,598	1,789	1,510	1,530	1,443
- Annual Percent Change	-23.2%	-38.8%	-29.3%	-43.1%	-8.1%	-14.7%	-28.2%	-30.4%
Total Housing Permits, SAAR	4,339	1,673	2,344	5,343	5,763	4,712	4,043	2,785
- Annual Percent Change	-17.3%	-76.9%	-56.6%	-26.1%	-16.6%	-35.5%	-36.4%	-50.3%
Single Family Permits, SAAR	1,563	1,550	2,037	1,943	2,673	2,709	2,181	1,717
- Annual Percent Change	-62.5%	-68.9%	-49.6%	-65.3%	-46.9%	-47.3%	-54.6%	-60.3%
Multi Family Permits, SAAR	2,776	123	307	3,400	3,091	2,003	1,862	1,068
- Annual Percent Change	157.1%	-94.5%	-77.5%	108.6%	65.1%	2.9%	28.8%	-5.0%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	1,192	1,671	2,886	2,810	2,266	3,030	2,086	1,917
- Annual Percent Change	-16.7%	-13.4%	56.1%	63.1%	37.5%	74.5%	17.5%	8.7%
Nonresidential Employment, (000 SA) <sup>2</sup>	1,004	879	880	887	894	894	884	876
- Annual Percent Change	10.6%	-3.3%	-3.0%	-2.5%	-1.6%	-0.2%	-0.2%	1.4%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	923	1,245	1,911	2,631	2,600	1,924	1,943	1,360
- Annual Percent Change	-50.7%	-32.1%	25.6%	82.0%	58.2%	17.9%	23.6%	-19.1%
Government Employment, (000 SA)	251.2	251.3	251.8	252.0	252.8	252	252	251
- Annual Percent Change	-0.5%	-0.4%	0.2%	0.2%	0.6%	0.9%	0.2%	-0.2%
			<b>2008 : Q4</b>	<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Stamford-Norwalk CT PMSA		20.5%		19.9%				
Largest Metro Office Vacancy Rate <sup>3</sup>								
Hartford CT NECMA		17.6%		15.4%				

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: Delaware

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	179	124	154	165	258	207	191	152
- Annual Percent Change	-1.6%	-42.5%	-24.7%	-30.8%	24.0%	-7.5%	-7.0%	-32.7%
- Share of U.S. Total, %	0.2%	0.2%	0.2%	0.2%	0.3%	0.2%	0.2%	0.2%
Estimated State Cement Intensity (MT/Mil\$1996)	98	104	99	96	151	136	119	100
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-8.8%	-7.7%	-6.0%	-3.9%	-2.0%	-2.43%	-4.91%	-7.49%
Employment, (000 SA)	408	410	420	420	420	419	417	413
- Annual Percent Change	-3.7%	-3.3%	-1.1%	-1.1%	-1.1%	-1.4%	-1.9%	-2.7%
Unemployment Rate (%)	7.3%	6.7%	5.7%	5.6%	5.5%	5.3%	6.0%	6.6%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	1,826	1,193	1,556	1,731	1,706	1,544	1,605	1,525
- Annual Percent Change	10.7%	-29.2%	-6.3%	-6.4%	-8.2%	-14.4%	-8.8%	-8.3%
Construction Employment, (000 SA)	22	22	23	23	23	24	23	22
- Annual Percent Change	-14.2%	-13.1%	-12.5%	-12.1%	-9.0%	-9.3%	-11.9%	-13.3%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	687	769	842	923	962	900	869	766
- Annual Percent Change	-38.2%	-44.0%	-37.9%	-33.7%	-16.1%	-28.5%	-31.4%	-40.0%
Total Housing Permits, SAAR	2,050	1,637	3,523	1,826	3,448	3,144	2,634	2,403
- Annual Percent Change	-43.0%	-59.2%	-23.8%	-55.3%	-15.5%	-35.9%	-37.8%	-42.0%
Single Family Permits, SAAR	1,889	1,478	2,603	1,652	2,335	2,484	2,135	1,990
- Annual Percent Change	-33.9%	-51.7%	-12.0%	-56.7%	-36.2%	-37.7%	-36.5%	-32.5%
Multi Family Permits, SAAR	161	159	921	174	1,113	660	499	413
- Annual Percent Change	-78.2%	-83.3%	-44.8%	-35.4%	164.0%	-7.0%	-18.9%	-68.8%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	82	97	188	151	166	191	158	122
- Annual Percent Change	-74.4%	-36.5%	105.9%	16.1%	-32.9%	58.5%	-5.1%	-1.7%
Nonresidential Employment, (000 SA) <sup>2</sup>	226	227	227	229	234	234	230	226
- Annual Percent Change	-6.7%	-5.9%	-5.9%	-5.1%	-2.7%	-2.9%	-4.7%	-6.2%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	1,057	327	527	657	577	453	578	637
- Annual Percent Change	387.7%	105.5%	144.2%	99.9%	24.7%	54.3%	127.4%	212.5%
Government Employment, (000 SA)	63.4	62.5	62.4	62.4	62.6	62	63	63
- Annual Percent Change	2.8%	2.0%	2.0%	2.1%	2.6%	1.3%	2.1%	2.2%
		<b>2008 : Q4</b>		<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Wilmington-Newark DE-MD PMSA		11.1%		11.3%				
Largest Metro Office Vacancy Rate <sup>3</sup>								
Wilmington-Newark DE-MD PMSA		19.4%		18.4%				

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: District Of Columbia

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	162	138	160	155	180	162	160	153
- Annual Percent Change	-11.2%	-27.0%	3.0%	-22.6%	-6.6%	-9.9%	-13.7%	-15.5%
- Share of U.S. Total, %	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%
Estimated State Cement Intensity (MT/Mil\$1996)	210	56	60	50	132	82	107	109
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	2.6%	2.5%	2.9%	3.7%	4.8%	4.17%	3.60%	2.67%
Employment, (000 SA)	299	302	305	306	308	308	305	302
- Annual Percent Change	-4.1%	-3.0%	-1.9%	-1.8%	-0.9%	-0.6%	-2.0%	-3.0%
Unemployment Rate (%)	9.9%	9.2%	8.2%	8.0%	7.7%	7.5%	8.4%	9.1%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	772	2,450	2,686	3,085	1,369	2,977	1,933	1,969
- Annual Percent Change	-54.5%	80.6%	12.3%	40.8%	-43.9%	84.8%	-5.6%	12.8%
Construction Employment, (000 SA)	13	13	12	13	13	13	13	12
- Annual Percent Change	-4.3%	-4.3%	-0.8%	-3.1%	-0.8%	-0.2%	-2.5%	-3.2%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	56	318	328	595	379	476	372	234
- Annual Percent Change	-4.3%	-4.3%	-0.8%	342.7%	-22.0%	-0.2%	-2.5%	-3.2%
Total Housing Permits, SAAR	-	-	-	-	-	-	-	-
- Annual Percent Change	-	-	-	-	-	-	-	-
Single Family Permits, SAAR	-	-	-	-	-	-	-	-
- Annual Percent Change	-	-	-	-	-	-	-	-
Multi Family Permits, SAAR	-	-	-	-	-	-	-	-
- Annual Percent Change	-	-	-	-	-	-	-	-
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	632	1,791	1,964	1,905	677	2,050	1,215	1,462
- Annual Percent Change	-35.7%	101.7%	1.3%	38.9%	-52.1%	130.4%	-5.5%	22.4%
Nonresidential Employment, (000 SA) <sup>2</sup>	279	281	279	280	281	280	280	280
- Annual Percent Change	-0.3%	0.5%	-0.4%	0.0%	1.0%	0.4%	0.3%	0.0%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	85	341	394	586	313	451	347	273
- Annual Percent Change	-62.9%	10.6%	32.0%	-14.6%	-42.5%	30.0%	-22.1%	-6.7%
Government Employment, (000 SA)	235.7	236.0	234.5	234.5	235.4	235	235	235
- Annual Percent Change	1.1%	1.3%	0.8%	0.9%	0.8%	1.6%	1.0%	1.1%
		<b>2008 : Q4</b>		<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Washington DC-MD-VA-WV PMSA		15.6%		15.0%				
Largest Metro Office Vacancy Rate <sup>3</sup>								
Washington DC-MD-VA-WV PMSA		12.5%		11.9%				

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: Florida

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	4,235	4,240	5,042	4,728	5,385	5,365	4,884	4,506
- Annual Percent Change	-36.8%	-40.6%	-23.1%	-34.5%	-23.2%	-28.1%	-29.6%	-32.8%
- Share of U.S. Total, %	5.7%	5.9%	6.5%	6.0%	5.9%	6.0%	6.0%	6.0%
Estimated State Cement Intensity (MT/Mil\$1996)	105	117	138	136	147	143	132	120
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-9.0%	-9.2%	-9.3%	-8.5%	-7.8%	-7.04%	-8.54%	-9.18%
Employment, (000 SA)	8,378	8,454	8,634	8,641	8,672	8,614	8,573	8,489
- Annual Percent Change	-3.6%	-2.8%	-0.9%	-0.9%	-0.3%	-1.2%	-1.5%	-2.4%
Unemployment Rate (%)	9.6%	8.8%	7.6%	7.2%	6.9%	6.9%	7.8%	8.7%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	40,227	36,188	36,502	34,670	36,646	37,660	36,980	37,639
- Annual Percent Change	-15.6%	-27.6%	-30.2%	-30.4%	-27.2%	-33.0%	-27.2%	-24.5%
Construction Employment, (000 SA)	442	460	465	475	487	495	470	456
- Annual Percent Change	-20.4%	-18.4%	-18.9%	-18.3%	-17.3%	-17.9%	-18.6%	-19.2%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	14,336	15,175	15,815	14,773	15,587	16,355	15,415	15,109
- Annual Percent Change	-31.0%	-26.3%	-30.9%	-36.6%	-40.1%	-40.1%	-34.6%	-29.4%
Total Housing Permits, SAAR	43,354	37,897	41,530	42,389	44,268	54,302	46,837	40,927
- Annual Percent Change	-39.2%	-59.8%	-45.9%	-47.2%	-44.7%	-42.4%	-42.1%	-48.3%
Single Family Permits, SAAR	23,802	21,859	23,771	24,793	33,440	33,946	27,621	23,144
- Annual Percent Change	-47.4%	-59.5%	-50.5%	-49.7%	-39.0%	-46.8%	-47.1%	-52.5%
Multi Family Permits, SAAR	19,552	16,038	17,759	17,596	10,827	20,356	19,216	17,783
- Annual Percent Change	-24.9%	-60.2%	-38.1%	-43.4%	-57.0%	-33.1%	-32.0%	-41.1%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	14,949	10,594	12,469	11,042	11,301	12,249	11,957	12,670
- Annual Percent Change	0.6%	-36.9%	-28.2%	-27.7%	-16.7%	-26.1%	-21.2%	-21.5%
Nonresidential Employment, (000 SA) <sup>2</sup>	3,958	3,980	4,011	4,027	4,082	4,092	4,025	3,983
- Annual Percent Change	-6.2%	-5.8%	-5.7%	-5.6%	-4.4%	-4.4%	-5.3%	-5.9%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	10,942	10,419	8,218	8,855	9,757	9,055	9,607	9,860
- Annual Percent Change	-9.0%	-17.4%	-31.7%	-21.4%	-9.2%	-25.8%	-18.5%	-19.4%
Government Employment, (000 SA)	1,124.7	1,132.8	1,124.2	1,125.8	1,129.4	1,128	1,128	1,127
- Annual Percent Change	-0.5%	0.3%	-0.4%	-0.2%	0.3%	0.2%	0.0%	-0.2%
		<b>2008 : Q4</b>		<b>2008 : Q3</b>				
<b>Largest Metro Industrial Vacancy Rate<sup>3</sup></b>								
Orlando FL MSA		12.9%		11.6%				
Tampa-St. Petersburg-Clearwater FL MSA		12.3%		9.6%				
Jacksonville FL MSA		15.0%		12.3%				
<b>Largest Metro Office Vacancy Rate<sup>3</sup></b>								
Orlando FL MSA		14.1%		12.0%				
Miami FL PMSA		10.8%		9.9%				
Jacksonville FL MSA		19.4%		17.6%				

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	2,312	2,253	2,428	2,471	2,777	2,893	2,547	2,331
- Annual Percent Change	-35.7%	-37.6%	-31.8%	-37.6%	-25.5%	-24.9%	-30.5%	-35.7%
- Share of U.S. Total, %	3.1%	3.1%	3.1%	3.1%	3.0%	3.3%	3.1%	3.1%
Estimated State Cement Intensity (MT/Mil\$1996)	118	114	112	101	119	127	116	115
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-7.6%	-6.5%	-5.4%	-3.7%	-2.3%	-1.33%	-4.43%	-6.48%
Employment, (000 SA)	4,371	4,407	4,515	4,520	4,526	4,515	4,479	4,431
- Annual Percent Change	-4.3%	-3.7%	-1.4%	-1.3%	-1.2%	-1.4%	-2.2%	-3.1%
Unemployment Rate (%)	9.2%	8.5%	7.5%	7.1%	6.9%	6.8%	7.6%	8.4%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	19,568	19,702	21,636	24,423	23,391	22,694	21,981	20,302
- Annual Percent Change	-46.2%	-46.8%	-42.2%	-19.9%	-22.7%	-30.9%	-34.7%	-45.1%
Construction Employment, (000 SA)	186	191	191	198	197	200	194	189
- Annual Percent Change	-13.6%	-11.6%	-12.2%	-9.2%	-9.9%	-8.9%	-11.0%	-12.5%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	6,852	7,318	7,992	9,484	9,673	9,782	8,447	7,388
- Annual Percent Change	-46.2%	-43.2%	-40.9%	-33.7%	-30.3%	-37.3%	-38.8%	-43.4%
Total Housing Permits, SAAR	16,113	14,558	16,964	13,810	28,310	29,212	20,792	15,879
- Annual Percent Change	-63.4%	-66.1%	-63.2%	-75.1%	-48.0%	-56.2%	-59.8%	-64.3%
Single Family Permits, SAAR	14,576	12,911	11,684	11,202	16,968	20,899	15,362	13,057
- Annual Percent Change	-58.9%	-60.9%	-65.0%	-72.3%	-60.8%	-58.2%	-60.7%	-61.6%
Multi Family Permits, SAAR	1,537	1,647	5,281	2,608	11,342	8,313	5,429	2,822
- Annual Percent Change	-82.1%	-83.3%	-58.7%	-82.6%	0.9%	-48.3%	-56.6%	-74.7%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	5,782	6,694	8,162	9,755	8,873	7,189	7,839	6,879
- Annual Percent Change	-66.7%	-60.9%	-51.9%	3.3%	-4.1%	-24.0%	-34.3%	-59.9%
Nonresidential Employment, (000 SA) <sup>2</sup>	2,059	2,079	2,090	2,108	2,131	2,139	2,103	2,076
- Annual Percent Change	-6.2%	-5.6%	-5.4%	-4.6%	-3.6%	-3.2%	-4.7%	-5.7%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	6,934	5,689	5,482	5,185	4,844	5,723	5,694	6,035
- Annual Percent Change	11.4%	-18.9%	-20.8%	-23.0%	-31.8%	-14.8%	-17.5%	-9.4%
Government Employment, (000 SA)	691.8	695.3	693.3	693.2	693.9	694	693	693
- Annual Percent Change	0.1%	1.0%	1.2%	1.4%	1.7%	2.1%	1.3%	0.8%
<b>2008 : Q4                      2008 : Q3</b>								
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Atlanta GA MSA	18.3%			16.8%				
Largest Metro Office Vacancy Rate <sup>3</sup>								
Atlanta GA MSA	19.7%			19.3%				

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	338	319	325	348	390	381	354	327
- Annual Percent Change	-19.3%	-23.4%	5.3%	-28.5%	-3.7%	-9.8%	-11.1%	-15.6%
- Share of U.S. Total, %	0.5%	0.4%	0.4%	0.4%	0.4%	0.4%	0.4%	0.4%
Estimated State Cement Intensity (MT/Mil\$1996)	95	97	115	139	154	127	118	102
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-3.7%	-3.1%	-2.5%	-1.8%	-1.2%	-0.17%	-2.14%	-3.07%
Employment, (000 SA)	608	609	624	625	627	625	620	614
- Annual Percent Change	-3.4%	-3.3%	-0.7%	-0.3%	-0.1%	-0.6%	-1.3%	-2.5%
Unemployment Rate (%)	6.5%	6.1%	5.1%	4.9%	4.6%	4.5%	5.3%	5.9%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	3,567	3,289	2,818	2,505	2,527	3,129	3,079	3,225
- Annual Percent Change	30.8%	-0.9%	-34.2%	-28.6%	-18.9%	1.8%	-2.2%	-1.4%
Construction Employment, (000 SA)	30	31	31	31	31	32	31	30
- Annual Percent Change	-10.4%	-8.2%	-9.3%	-7.2%	-7.8%	-5.6%	-8.4%	-9.3%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	718	645	698	716	758	796	776	687
- Annual Percent Change	-37.4%	-48.3%	-57.6%	-41.7%	-44.3%	-39.0%	-39.5%	-47.8%
Total Housing Permits, SAAR	3,005	4,960	2,969	7,489	2,008	4,471	4,189	3,644
- Annual Percent Change	-23.1%	23.8%	-46.5%	16.7%	-63.6%	-25.2%	-20.0%	-15.3%
Single Family Permits, SAAR	2,267	1,762	2,226	1,606	922	2,387	2,011	2,085
- Annual Percent Change	-21.0%	-40.9%	-22.3%	-59.9%	-74.0%	-40.6%	-38.7%	-28.1%
Multi Family Permits, SAAR	738	3,198	742	5,884	1,086	2,084	2,178	1,559
- Annual Percent Change	-28.9%	212.9%	-72.4%	143.9%	-45.0%	15.9%	27.4%	37.2%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	1,718	1,475	841	729	838	1,210	1,210	1,345
- Annual Percent Change	274.9%	94.5%	-31.3%	-26.0%	9.9%	112.1%	91.8%	112.7%
Nonresidential Employment, (000 SA) <sup>2</sup>	299	300	300	298	304	305	301	300
- Annual Percent Change	-4.2%	-3.9%	-3.8%	-4.1%	-2.7%	-2.5%	-3.6%	-4.0%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	1,130	1,169	1,279	1,061	932	1,122	1,093	1,193
- Annual Percent Change	0.7%	-10.9%	-9.6%	-18.0%	-6.0%	12.6%	-7.5%	-6.6%
Government Employment, (000 SA)	125.4	127.4	125.6	130.5	125.8	125	127	126
- Annual Percent Change	1.7%	3.0%	1.9%	6.1%	2.4%	2.6%	2.8%	2.2%
			<b>2008 : Q4</b>	<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Largest Metro Office Vacancy Rate <sup>3</sup>								
Honolulu HI MSA		8.8%						

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	311	370	423	429	511	472	426	368
- Annual Percent Change	-39.2%	-26.4%	-23.0%	-34.3%	-18.6%	-25.8%	-25.4%	-27.9%
- Share of U.S. Total, %	0.4%	0.5%	0.5%	0.5%	0.6%	0.5%	0.5%	0.5%
Estimated State Cement Intensity (MT/Mil\$1996)	97	99	96	113	127	119	111	97
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-6.0%	-4.6%	-2.9%	-1.0%	0.5%	0.59%	-2.08%	-4.53%
Employment, (000 SA)	701	703	713	715	716	715	711	706
- Annual Percent Change	-2.8%	-2.7%	-1.6%	-1.5%	-1.3%	-1.6%	-1.9%	-2.3%
Unemployment Rate (%)	6.7%	6.5%	6.1%	5.8%	5.6%	5.3%	6.0%	6.4%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	3,188	3,730	4,421	3,798	4,027	3,975	3,820	3,780
- Annual Percent Change	0.9%	5.8%	1.5%	-11.4%	-15.9%	-13.4%	-7.7%	2.7%
Construction Employment, (000 SA)	41	41	42	43	43	44	42	41
- Annual Percent Change	-13.8%	-16.1%	-16.8%	-14.9%	-15.1%	-14.2%	-15.1%	-15.6%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	1,388	1,469	1,690	1,672	1,870	1,981	1,680	1,516
- Annual Percent Change	-27.4%	-24.9%	-32.0%	-32.7%	-27.5%	-29.7%	-29.2%	-28.1%
Total Housing Permits, SAAR	2,977	8,628	4,496	3,758	5,045	6,508	5,379	5,367
- Annual Percent Change	-60.0%	16.9%	-54.3%	-59.8%	-47.4%	-39.3%	-37.9%	-32.5%
Single Family Permits, SAAR	2,671	1,987	3,562	3,196	4,428	5,229	3,648	2,740
- Annual Percent Change	-59.3%	-70.7%	-47.2%	-55.4%	-45.0%	-42.2%	-50.1%	-59.0%
Multi Family Permits, SAAR	307	6,642	934	562	617	1,279	1,731	2,628
- Annual Percent Change	-65.5%	993.3%	-69.7%	-74.3%	-59.9%	28.1%	117.0%	286.0%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	1,237	1,425	1,605	898	1,020	1,080	1,164	1,422
- Annual Percent Change	99.1%	78.5%	86.0%	15.1%	52.8%	54.4%	57.5%	87.9%
Nonresidential Employment, (000 SA) <sup>2</sup>	316	319	320	326	331	330	324	318
- Annual Percent Change	-6.6%	-5.5%	-5.9%	-4.5%	-2.6%	-2.9%	-4.5%	-6.0%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	562	837	1,126	1,228	1,137	915	976	842
- Annual Percent Change	-10.1%	8.2%	11.8%	20.2%	-26.3%	-13.7%	-5.7%	3.3%
Government Employment, (000 SA)	121.3	122.0	121.4	121.1	120.2	120	121	122
- Annual Percent Change	2.3%	3.4%	2.9%	3.2%	2.7%	2.0%	2.5%	2.8%
			<b>2008 : Q4</b>	<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Largest Metro Office Vacancy Rate <sup>3</sup>								

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	2,806	2,091	2,556	2,945	3,487	3,109	2,860	2,485
- Annual Percent Change	0.0%	-39.2%	-26.1%	-25.0%	-10.5%	-20.6%	-22.2%	-30.1%
- Share of U.S. Total, %	3.8%	2.9%	3.3%	3.8%	3.8%	3.5%	3.5%	3.3%
Estimated State Cement Intensity (MT/Mil\$1996)	183	106	99	120	165	139	139	129
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-1.5%	-1.4%	-1.3%	-1.3%	-1.2%	-1.14%	-1.30%	-1.40%
Employment, (000 SA)	6,035	6,084	6,178	6,191	6,203	6,216	6,153	6,099
- Annual Percent Change	-4.8%	-4.2%	-2.8%	-2.7%	-2.4%	-2.2%	-3.2%	-3.9%
Unemployment Rate (%)	8.6%	7.8%	7.2%	6.9%	6.8%	6.9%	7.3%	7.9%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	15,343	19,778	25,800	24,513	21,170	24,361	21,168	20,307
- Annual Percent Change	9.4%	18.1%	10.3%	-4.0%	-21.3%	2.5%	-0.7%	12.6%
Construction Employment, (000 SA)	235	236	236	249	255	253	245	236
- Annual Percent Change	-10.8%	-11.5%	-11.7%	-7.7%	-5.5%	-6.5%	-8.6%	-11.3%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	3,231	4,642	6,014	6,343	5,831	4,926	5,241	4,629
- Annual Percent Change	-33.1%	-20.3%	-28.7%	-36.1%	-43.9%	-41.7%	-34.4%	-27.3%
Total Housing Permits, SAAR	10,673	7,379	14,914	11,566	17,326	19,148	13,273	10,989
- Annual Percent Change	-51.9%	-77.4%	-57.3%	-64.6%	-49.7%	-50.4%	-59.0%	-62.2%
Single Family Permits, SAAR	10,270	5,350	6,889	8,397	10,206	10,888	8,972	7,503
- Annual Percent Change	-27.2%	-63.7%	-58.9%	-53.8%	-54.3%	-50.6%	-49.4%	-49.9%
Multi Family Permits, SAAR	403	2,029	8,025	3,169	7,120	8,260	4,302	3,486
- Annual Percent Change	-95.0%	-88.7%	-55.9%	-78.2%	-41.2%	-48.2%	-71.6%	-79.9%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	3,204	5,191	9,318	9,464	8,298	11,065	6,795	5,904
- Annual Percent Change	-2.3%	2.9%	4.2%	3.3%	-14.5%	20.5%	-6.9%	1.6%
Nonresidential Employment, (000 SA) <sup>2</sup>	3,056	3,088	3,113	3,130	3,158	3,161	3,120	3,086
- Annual Percent Change	-5.3%	-4.4%	-3.6%	-3.2%	-2.2%	-2.2%	-3.4%	-4.4%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	8,908	9,945	10,468	8,706	7,041	8,370	9,132	9,774
- Annual Percent Change	50.4%	69.0%	74.4%	34.9%	3.3%	29.5%	46.0%	64.6%
Government Employment, (000 SA)	853.8	854.8	854.9	855.5	855.9	855	855	854
- Annual Percent Change	-0.1%	0.1%	0.3%	0.4%	0.4%	0.5%	0.3%	0.1%
			<b>2008 : Q4</b>		<b>2008 : Q3</b>			
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Chicago IL PMSA			12.1%		11.6%			
St. Louis MO-IL MSA			12.9%		13.5%			
Largest Metro Office Vacancy Rate <sup>3</sup>								
Chicago IL PMSA			15.9%		15.4%			
St. Louis MO-IL MSA			14.8%		14.0%			

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: Indiana

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average	
	Feb	Jan	Dec	Nov	Oct				
<b>Cement Market</b>									
Portland Cement, (000 MT, SAAR)	1,343	1,098	1,264	1,368	1,667	1,615	1,416	1,235	
- Annual Percent Change	-10.7%	-42.1%	-34.7%	-38.5%	-27.3%	-23.4%	-28.8%	-38.4%	
- Share of U.S. Total, %	1.8%	1.5%	1.6%	1.7%	1.8%	1.8%	1.7%	1.7%	
Estimated State Cement Intensity (MT/Mil\$1996)	177	137	112	111	62	96	111	142	
<b>Economic Conditions</b>									
Est. Real Gross State Product (M-M % Change)	-5.7%	-4.8%	-3.8%	-3.0%	-2.4%	-2.73%	-3.69%	-4.76%	
Employment, (000 SA)	2,938	2,949	2,993	3,011	3,026	3,019	2,991	2,960	
- Annual Percent Change	-4.1%	-3.9%	-2.5%	-1.9%	-1.4%	-1.7%	-2.5%	-3.5%	
Unemployment Rate (%)	9.4%	9.3%	7.8%	7.0%	6.4%	6.6%	7.7%	8.8%	
<b>Construction Conditions</b>									
Total Put-in-Place (Mil \$1996) <sup>1</sup>	7,597	8,030	11,290	12,280	26,941	21,276	15,239	8,972	
- Annual Percent Change	-42.0%	-43.2%	-13.9%	-18.1%	86.1%	29.2%	3.3%	-33.0%	
Construction Employment, (000 SA)	132	131	131	137	144	141	136	131	
- Annual Percent Change	-11.0%	-12.0%	-12.8%	-10.1%	-4.7%	-6.7%	-9.3%	-11.9%	
<b>Residential</b>									
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	2,771	3,197	4,004	4,900	5,374	4,442	4,269	3,324	
- Annual Percent Change	-40.3%	-32.3%	-29.0%	-16.6%	-8.6%	-22.4%	-24.2%	-33.9%	
Total Housing Permits, SAAR	10,230	7,148	11,618	11,442	14,210	14,948	11,536	9,665	
- Annual Percent Change	-50.2%	-57.4%	-21.3%	-47.7%	-34.7%	-34.7%	-39.8%	-43.0%	
Single Family Permits, SAAR	8,094	5,688	7,798	8,013	10,235	10,688	8,569	7,193	
- Annual Percent Change	-38.7%	-58.0%	-39.7%	-51.4%	-41.3%	-40.9%	-42.9%	-45.5%	
Multi Family Permits, SAAR	2,136	1,460	3,820	3,429	3,975	4,261	2,967	2,472	
- Annual Percent Change	-70.9%	-54.9%	108.8%	-36.5%	-8.1%	1.0%	-14.6%	-5.7%	
<b>Nonresidential</b>									
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	3,132	3,114	4,983	4,645	18,322	13,421	8,541	3,743	
- Annual Percent Change	-23.5%	-31.0%	20.8%	-9.3%	275.5%	115.3%	65.9%	-11.2%	
Nonresidential Employment, (000 SA) <sup>2</sup>	1,511	1,522	1,543	1,561	1,576	1,573	1,549	1,525	
- Annual Percent Change	-6.7%	-6.1%	-5.0%	-4.0%	-3.1%	-3.4%	-4.6%	-5.9%	
<b>Public</b>									
Public Put-in-Place (Mil \$1996) <sup>1</sup>	1,694	1,720	2,303	2,735	3,245	3,413	2,430	1,905	
- Annual Percent Change	-61.2%	-64.9%	-31.1%	-31.5%	-12.6%	-15.3%	-37.3%	-52.4%	
Government Employment, (000 SA)	437.6	443.9	438.9	440.9	440.9	441	440	440	
- Annual Percent Change	0.3%	2.0%	1.2%	1.9%	2.1%	2.0%	1.5%	1.2%	
			<b>2008 : Q4</b>		<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>									
Indianapolis IN MSA				10.5%			11.2%		
Cincinnati OH-KY-IN PMSA				8.2%			8.2%		
Largest Metro Office Vacancy Rate <sup>3</sup>									
Indianapolis IN MSA				18.1%			17.6%		
Cincinnati OH-KY-IN PMSA				18.8%			18.9%		

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	1,266	976	1,115	1,400	1,611	1,530	1,343	1,119
- Annual Percent Change	-5.5%	-48.2%	-17.4%	-33.4%	-9.1%	-11.7%	-17.7%	-33.0%
- Share of U.S. Total, %	1.7%	1.4%	1.4%	1.8%	1.8%	1.7%	1.7%	1.5%
Estimated State Cement Intensity (MT/Mil\$1996)	160	201	169	114	136	204	153	177
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-3.3%	-2.6%	-2.3%	-1.8%	-1.8%	-2.10%	-2.27%	-2.74%
Employment, (000 SA)	1,587	1,592	1,603	1,605	1,605	1,604	1,600	1,594
- Annual Percent Change	-1.4%	-1.1%	-0.3%	-0.1%	-0.1%	0.0%	-0.5%	-0.9%
Unemployment Rate (%)	4.9%	4.8%	4.4%	4.3%	4.3%	4.3%	4.5%	4.7%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	7,895	4,857	6,610	12,247	11,822	8,044	9,263	6,454
- Annual Percent Change	52.5%	-26.9%	-8.3%	51.0%	75.2%	-0.9%	27.3%	5.8%
Construction Employment, (000 SA)	70	70	71	74	74	73	72	70
- Annual Percent Change	-2.8%	-3.3%	-2.6%	-0.1%	1.2%	0.1%	-1.0%	-2.9%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	1,138	1,098	1,788	2,362	2,642	1,932	1,914	1,342
- Annual Percent Change	-17.0%	-42.0%	-24.3%	-15.0%	-9.9%	-24.2%	-22.2%	-27.8%
Total Housing Permits, SAAR	4,710	3,098	5,111	6,013	10,900	7,090	6,324	4,306
- Annual Percent Change	-33.2%	-71.1%	-36.7%	-34.6%	9.4%	-34.2%	-32.9%	-47.0%
Single Family Permits, SAAR	4,499	2,690	3,075	3,829	5,815	5,249	4,427	3,421
- Annual Percent Change	-31.9%	-55.5%	-50.9%	-49.9%	-25.8%	-36.7%	-39.2%	-46.1%
Multi Family Permits, SAAR	210	408	2,037	2,184	5,085	1,841	1,897	885
- Annual Percent Change	-52.9%	-91.3%	12.6%	40.5%	139.6%	-9.5%	-1.2%	-43.9%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	5,411	1,622	2,226	7,230	7,340	3,988	5,279	3,087
- Annual Percent Change	134.5%	-45.4%	-28.8%	115.9%	296.7%	25.6%	91.0%	20.1%
Nonresidential Employment, (000 SA) <sup>2</sup>	779	787	784	791	795	796	789	783
- Annual Percent Change	-3.4%	-2.3%	-2.5%	-2.0%	-1.2%	-1.1%	-2.0%	-2.8%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	1,345	2,137	2,595	2,654	1,839	2,123	2,070	2,026
- Annual Percent Change	-10.2%	20.2%	51.0%	34.1%	-6.4%	7.1%	11.6%	20.3%
Government Employment, (000 SA)	253.5	253.6	254.3	254.3	254.0	253	254	254
- Annual Percent Change	0.8%	1.0%	1.4%	1.4%	1.2%	1.2%	1.2%	1.0%
	<b>2008 : Q4</b>			<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Largest Metro Office Vacancy Rate <sup>3</sup>								

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: Kansas

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	1,687	1,436	1,364	1,357	1,294	1,454	1,428	1,496
- Annual Percent Change	22.3%	5.1%	10.8%	-13.1%	-10.1%	5.8%	1.2%	0.9%
- Share of U.S. Total, %	2.3%	2.0%	1.7%	1.7%	1.4%	1.6%	1.8%	2.0%
Estimated State Cement Intensity (MT/Mil\$1996)	360	321	318	288	309	306	314	333
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-1.1%	0.1%	0.8%	0.6%	0.3%	0.63%	0.14%	-0.09%
Employment, (000 SA)	1,422	1,421	1,436	1,435	1,434	1,430	1,430	1,426
- Annual Percent Change	-0.4%	-0.5%	0.6%	0.5%	0.4%	0.3%	0.1%	-0.1%
Unemployment Rate (%)	5.9%	5.8%	5.0%	4.8%	4.7%	4.7%	5.1%	5.6%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	4,687	4,477	4,290	4,714	4,187	4,781	4,555	4,485
- Annual Percent Change	0.7%	-41.9%	-52.1%	-48.5%	-30.5%	-26.1%	-30.8%	-31.1%
Construction Employment, (000 SA)	60	60	63	63	64	64	62	61
- Annual Percent Change	-5.6%	-7.7%	-3.2%	-4.9%	-3.3%	-2.1%	-4.5%	-5.5%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	1,112	1,282	1,517	1,769	1,739	1,620	1,520	1,303
- Annual Percent Change	-38.0%	-29.0%	-30.6%	-20.8%	-22.1%	-25.2%	-27.5%	-32.5%
Total Housing Permits, SAAR	4,587	3,230	3,069	4,940	9,133	6,539	5,605	3,628
- Annual Percent Change	-60.1%	-78.0%	-72.9%	-54.4%	-17.4%	-41.1%	-49.3%	-70.3%
Single Family Permits, SAAR	3,472	2,995	2,370	3,193	5,097	4,554	3,957	2,946
- Annual Percent Change	-31.1%	-50.2%	-64.2%	-62.4%	-28.4%	-39.9%	-41.7%	-48.5%
Multi Family Permits, SAAR	1,115	234	699	1,748	4,036	1,985	1,648	683
- Annual Percent Change	-82.7%	-97.3%	-85.2%	-25.3%	2.5%	-22.9%	-49.8%	-88.4%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	1,447	1,628	1,271	1,491	1,178	1,453	1,474	1,449
- Annual Percent Change	3.1%	-57.6%	-73.8%	-69.4%	-54.0%	-40.7%	-43.7%	-42.8%
Nonresidential Employment, (000 SA) <sup>2</sup>	696	701	705	706	708	708	704	701
- Annual Percent Change	-2.8%	-1.9%	-0.8%	-1.0%	-0.5%	-0.4%	-1.2%	-1.8%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	2,129	1,568	1,502	1,454	1,270	1,708	1,561	1,733
- Annual Percent Change	46.1%	-23.9%	-21.4%	-28.8%	3.0%	2.5%	-3.6%	0.3%
Government Employment, (000 SA)	263.6	267.3	263.9	263.5	262.7	261	263	265
- Annual Percent Change	1.5%	2.9%	1.9%	1.7%	1.6%	0.9%	1.7%	2.1%
<b>2008 : Q4                      2008 : Q3</b>								
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Kansas City MO-KS MSA	8.5%			8.8%				
Largest Metro Office Vacancy Rate <sup>3</sup>								
Kansas City MO-KS MSA	16.0%			16.9%				

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: Kentucky

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	920	605	858	875	1,117	1,021	918	794
- Annual Percent Change	-6.0%	-48.1%	-22.5%	-30.6%	-10.3%	-17.8%	-21.0%	-33.7%
- Share of U.S. Total, %	1.2%	0.8%	1.1%	1.1%	1.2%	1.2%	1.1%	1.1%
Estimated State Cement Intensity (MT/Mil\$1996)	128	85	140	136	167	151	136	118
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-4.7%	-4.0%	-3.4%	-2.8%	-2.1%	-1.82%	-3.13%	-4.07%
Employment, (000 SA)	1,888	1,888	1,905	1,908	1,910	1,906	1,901	1,894
- Annual Percent Change	-1.5%	-1.5%	-0.7%	-0.7%	-0.6%	-0.8%	-0.9%	-1.2%
Unemployment Rate (%)	9.3%	8.8%	7.6%	7.2%	6.9%	7.0%	7.8%	8.6%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	7,200	7,149	6,116	6,420	6,708	6,837	6,759	6,821
- Annual Percent Change	1.7%	-0.6%	-30.9%	-41.5%	-32.3%	-22.9%	-21.2%	-9.9%
Construction Employment, (000 SA)	73	76	78	84	85	82	80	75
- Annual Percent Change	-13.8%	-11.5%	-9.3%	-3.5%	-2.4%	-3.7%	-7.1%	-11.5%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	2,206	2,277	2,391	2,486	2,657	2,548	2,447	2,291
- Annual Percent Change	-14.1%	-15.0%	-19.6%	-28.8%	-26.6%	-30.8%	-23.1%	-16.2%
Total Housing Permits, SAAR	6,008	7,648	7,056	8,310	10,127	10,235	8,126	6,904
- Annual Percent Change	-47.6%	-29.9%	-42.3%	-29.2%	-26.3%	-25.2%	-31.7%	-39.9%
Single Family Permits, SAAR	4,615	3,497	5,394	4,861	5,833	6,175	5,192	4,502
- Annual Percent Change	-27.8%	-58.3%	-41.2%	-53.7%	-41.5%	-39.3%	-41.4%	-42.5%
Multi Family Permits, SAAR	1,393	4,151	1,663	3,449	4,294	4,061	2,933	2,402
- Annual Percent Change	-72.5%	64.5%	-45.6%	178.0%	13.7%	43.1%	29.9%	-17.9%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	2,797	2,902	1,605	1,345	1,295	1,868	1,871	2,435
- Annual Percent Change	7.0%	83.0%	0.4%	-50.0%	-43.7%	-3.0%	-8.0%	30.2%
Nonresidential Employment, (000 SA) <sup>2</sup>	899	905	915	923	927	927	916	906
- Annual Percent Change	-5.1%	-4.4%	-3.5%	-2.6%	-2.0%	-2.1%	-3.3%	-4.3%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	2,197	1,969	2,119	2,589	2,756	2,421	2,441	2,095
- Annual Percent Change	15.7%	-32.7%	-50.4%	-46.0%	-30.9%	-20.2%	-22.4%	-22.5%
Government Employment, (000 SA)	320.5	320.9	320.3	319.2	319.0	321	320	321
- Annual Percent Change	-1.3%	-1.2%	-1.5%	-1.6%	-1.5%	-0.8%	-1.5%	-1.3%
		<b>2008 : Q4</b>		<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Cincinnati OH-KY-IN PMSA		8.2%		8.2%				
Largest Metro Office Vacancy Rate <sup>3</sup>								
Cincinnati OH-KY-IN PMSA		18.8%		18.9%				

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: Louisiana

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	2,390	2,704	2,305	2,390	2,660	2,475	2,431	2,466
- Annual Percent Change	-10.5%	14.4%	-6.9%	-8.1%	0.4%	1.3%	-6.8%	-0.2%
- Share of U.S. Total, %	3.2%	3.8%	3.0%	3.0%	2.9%	2.8%	3.0%	3.3%
Estimated State Cement Intensity (MT/Mil\$1996)	131	119	103	144	233	178	148	118
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-0.1%	-0.5%	-1.0%	-1.6%	-1.9%	-1.85%	-1.23%	-0.55%
Employment, (000 SA)	1,966	1,984	1,994	1,993	1,992	1,984	1,986	1,981
- Annual Percent Change	-0.5%	0.7%	1.1%	1.3%	1.5%	1.4%	0.9%	0.4%
Unemployment Rate (%)	5.7%	5.1%	5.5%	5.3%	5.5%	4.9%	5.4%	5.4%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	18,202	22,659	22,306	16,592	11,417	14,899	17,434	21,056
- Annual Percent Change	41.4%	59.9%	69.4%	24.8%	-23.1%	12.0%	27.2%	56.9%
Construction Employment, (000 SA)	144	141	138	140	139	137	139	141
- Annual Percent Change	8.1%	6.4%	4.6%	5.1%	3.5%	3.2%	4.8%	6.4%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	6,027	5,016	4,856	4,692	4,646	4,756	4,915	5,299
- Annual Percent Change	14.5%	-12.7%	-25.2%	-26.2%	-22.4%	-13.9%	-17.2%	-7.8%
Total Housing Permits, SAAR	17,608	11,505	10,416	8,419	12,175	16,152	14,062	13,177
- Annual Percent Change	-19.1%	-44.1%	-48.6%	-52.2%	-32.2%	-30.7%	-38.0%	-37.3%
Single Family Permits, SAAR	13,202	10,381	9,174	7,664	9,223	11,180	9,857	10,919
- Annual Percent Change	-10.0%	-32.0%	-41.9%	-43.6%	-42.2%	-31.8%	-34.9%	-27.9%
Multi Family Permits, SAAR	4,407	1,124	1,242	755	2,952	4,972	4,205	2,257
- Annual Percent Change	-37.9%	-78.9%	-72.2%	-81.2%	48.3%	-21.9%	-41.4%	-63.0%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	7,796	12,436	12,004	7,612	2,599	5,273	7,528	10,745
- Annual Percent Change	261.6%	345.2%	288.7%	133.1%	-49.7%	66.5%	155.5%	298.5%
Nonresidential Employment, (000 SA) <sup>2</sup>	897	897	899	900	904	901	898	898
- Annual Percent Change	-1.1%	-1.0%	-1.2%	-1.1%	-0.6%	-0.2%	-1.0%	-1.1%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	4,379	5,207	5,446	4,288	4,172	4,870	4,991	5,011
- Annual Percent Change	-19.7%	-7.5%	51.8%	17.0%	13.2%	49.3%	22.4%	8.2%
Government Employment, (000 SA)	364.6	365.6	366.9	366.7	366.8	364	366	366
- Annual Percent Change	0.9%	1.2%	1.6%	1.7%	2.1%	2.1%	1.4%	1.2%
	<b>2008 : Q4</b>			<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Largest Metro Office Vacancy Rate <sup>3</sup>								

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: Maine

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	162	144	187	201	259	220	202	164
- Annual Percent Change	-40.0%	-52.2%	0.4%	-33.5%	-19.7%	-20.9%	-25.2%	-28.5%
- Share of U.S. Total, %	0.2%	0.2%	0.2%	0.3%	0.3%	0.2%	0.2%	0.2%
Estimated State Cement Intensity (MT/Mil\$1996)	150	99	102	45	61	89	86	117
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-3.9%	-3.7%	-3.5%	-2.8%	-2.1%	-1.97%	-2.92%	-3.71%
Employment, (000 SA)	652	656	664	665	667	666	662	657
- Annual Percent Change	-2.7%	-2.3%	-1.0%	-0.7%	-0.4%	-0.6%	-1.2%	-2.0%
Unemployment Rate (%)	7.8%	7.7%	6.5%	6.2%	5.7%	5.9%	6.6%	7.3%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	1,084	1,457	1,843	4,427	4,210	2,770	2,865	1,461
- Annual Percent Change	-48.7%	-32.1%	-34.6%	53.6%	43.3%	4.9%	-4.1%	-38.5%
Construction Employment, (000 SA)	28	28	28	28	28	29	28	28
- Annual Percent Change	-9.2%	-8.5%	-9.7%	-9.4%	-8.7%	-6.4%	-8.8%	-9.1%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	499	606	847	904	1,010	804	800	651
- Annual Percent Change	-29.1%	-27.8%	-28.3%	-28.3%	-27.6%	-26.5%	-29.3%	-28.4%
Total Housing Permits, SAAR	2,728	2,214	2,248	3,056	3,261	3,393	2,849	2,397
- Annual Percent Change	-27.2%	-47.7%	-42.5%	-21.3%	-46.3%	-37.4%	-35.8%	-39.1%
Single Family Permits, SAAR	1,824	2,041	1,926	2,812	2,924	2,794	2,459	1,930
- Annual Percent Change	-46.6%	-45.8%	-43.5%	-10.6%	-45.0%	-39.8%	-36.3%	-45.3%
Multi Family Permits, SAAR	905	173	321	244	338	599	390	466
- Annual Percent Change	173.3%	-63.1%	-35.7%	-66.9%	-55.5%	-18.8%	-16.5%	24.8%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	303	544	656	3,026	2,658	1,216	1,647	501
- Annual Percent Change	-72.2%	-42.1%	-37.8%	212.6%	191.4%	47.2%	43.9%	-50.7%
Nonresidential Employment, (000 SA) <sup>2</sup>	296	297	296	298	300	302	298	296
- Annual Percent Change	-3.5%	-3.2%	-3.1%	-2.6%	-1.8%	-0.9%	-2.4%	-3.3%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	281	307	339	497	542	750	418	309
- Annual Percent Change	-10.8%	-16.5%	-41.6%	-23.8%	-14.0%	46.9%	-19.7%	-23.0%
Government Employment, (000 SA)	103.2	103.5	103.5	103.0	103.9	104	104	103
- Annual Percent Change	-0.9%	-0.9%	-0.9%	-1.2%	-0.9%	-0.3%	-0.9%	-0.9%
	<b>2008 : Q4</b>			<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Largest Metro Office Vacancy Rate <sup>3</sup>								

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: Maryland

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	1,028	777	1,044	1,040	1,257	1,155	1,066	949
- Annual Percent Change	-19.4%	-41.8%	-14.9%	-25.3%	-11.7%	-20.4%	-22.3%	-27.3%
- Share of U.S. Total, %	1.4%	1.1%	1.3%	1.3%	1.4%	1.3%	1.3%	1.3%
Estimated State Cement Intensity (MT/Mil\$1996)	145	94	71	69	81	105	96	103
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-4.4%	-4.1%	-3.8%	-2.9%	-1.9%	-1.43%	-3.05%	-4.08%
Employment, (000 SA)	2,769	2,794	2,851	2,853	2,857	2,851	2,831	2,805
- Annual Percent Change	-3.9%	-3.0%	-1.1%	-1.1%	-0.9%	-1.1%	-1.8%	-2.7%
Unemployment Rate (%)	6.8%	6.2%	5.4%	5.1%	4.8%	4.8%	5.5%	6.1%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	7,105	8,248	14,717	15,173	15,582	11,862	11,912	10,023
- Annual Percent Change	-55.6%	-50.3%	3.7%	68.3%	81.1%	10.0%	9.5%	-34.1%
Construction Employment, (000 SA)	158	162	164	166	169	170	165	161
- Annual Percent Change	-13.4%	-10.5%	-9.2%	-8.9%	-7.4%	-7.2%	-9.4%	-11.0%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	2,176	2,717	3,073	3,369	3,497	3,390	3,128	2,655
- Annual Percent Change	-46.1%	-38.9%	-35.1%	17.2%	13.1%	-16.6%	-15.1%	-40.0%
Total Housing Permits, SAAR	7,776	18,608	8,487	7,491	8,415	12,573	10,517	11,623
- Annual Percent Change	-44.0%	-24.8%	-30.5%	-39.8%	-48.2%	-29.8%	-30.7%	-33.1%
Single Family Permits, SAAR	7,244	5,498	6,302	6,321	6,751	7,791	6,903	6,348
- Annual Percent Change	-16.4%	-38.8%	-27.6%	-30.5%	-38.7%	-34.1%	-28.8%	-27.6%
Multi Family Permits, SAAR	532	13,110	2,185	1,170	1,664	4,782	3,615	5,275
- Annual Percent Change	-89.8%	-16.8%	-37.8%	-64.9%	-68.2%	142.0%	145.8%	-48.1%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	1,923	2,880	7,003	6,769	6,446	4,301	4,621	3,936
- Annual Percent Change	-69.1%	-59.3%	57.2%	100.4%	145.1%	24.3%	28.6%	-23.7%
Nonresidential Employment, (000 SA) <sup>2</sup>	1,233	1,240	1,234	1,239	1,249	1,252	1,241	1,236
- Annual Percent Change	-3.1%	-2.5%	-3.0%	-2.6%	-1.8%	-1.6%	-2.5%	-2.9%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	3,005	2,650	4,641	5,034	5,639	4,171	4,163	3,432
- Annual Percent Change	-47.8%	-47.7%	-7.2%	82.0%	95.9%	36.3%	18.7%	-34.2%
Government Employment, (000 SA)	488.2	484.9	488.2	488.6	488.2	487	488	487
- Annual Percent Change	0.5%	0.3%	1.2%	1.4%	1.6%	1.6%	1.1%	0.7%
			<b>2008 : Q4</b>	<b>2008 : Q3</b>				
<b>Largest Metro Industrial Vacancy Rate<sup>3</sup></b>								
Baltimore MD PMSA			19.8%	17.4%				
Washington DC-MD-VA-WV PMSA			15.6%	15.0%				
Wilmington-Newark DE-MD PMSA			11.1%	11.3%				
<b>Largest Metro Office Vacancy Rate<sup>3</sup></b>								
Baltimore MD PMSA			14.8%	15.1%				
Wilmington-Newark DE-MD PMSA			19.4%	18.4%				
Washington DC-MD-VA-WV PMSA			12.5%	11.9%				

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: Massachusetts

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	766	605	711	717	910	895	780	694
- Annual Percent Change	-26.2%	-42.3%	-2.3%	-30.2%	-13.8%	-9.5%	-17.2%	-24.9%
- Share of U.S. Total, %	1.0%	0.8%	0.9%	0.9%	1.0%	1.0%	1.0%	0.9%
Estimated State Cement Intensity (MT/Mil\$1996)	90	72	74	74	100	80	85	79
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-4.0%	-3.1%	-2.1%	-1.2%	-0.6%	-0.73%	-1.89%	-3.10%
Employment, (000 SA)	3,162	3,174	3,213	3,221	3,229	3,228	3,206	3,183
- Annual Percent Change	-3.0%	-2.7%	-1.5%	-1.3%	-1.1%	-1.1%	-1.7%	-2.4%
Unemployment Rate (%)	7.7%	7.4%	6.4%	6.1%	5.8%	5.8%	6.5%	7.2%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	8,470	8,451	9,597	9,637	9,144	11,300	9,190	8,839
- Annual Percent Change	-25.2%	-25.4%	-19.3%	-27.6%	-31.1%	-5.0%	-25.6%	-23.3%
Construction Employment, (000 SA)	121	121	123	127	131	130	125	121
- Annual Percent Change	-11.2%	-11.6%	-10.2%	-7.9%	-5.5%	-5.6%	-8.6%	-11.0%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	1,683	2,294	2,612	2,918	2,877	2,551	2,523	2,196
- Annual Percent Change	-42.1%	-27.8%	-30.4%	-37.9%	-37.1%	-27.9%	-36.3%	-33.4%
Total Housing Permits, SAAR	19,496	5,201	5,734	5,200	5,382	9,795	8,229	10,144
- Annual Percent Change	130.7%	-39.5%	-51.8%	-55.5%	-59.6%	-17.9%	-18.5%	13.1%
Single Family Permits, SAAR	3,948	3,704	3,645	4,136	3,719	4,731	4,129	3,765
- Annual Percent Change	-34.7%	-40.4%	-61.3%	-47.5%	-55.8%	-42.7%	-45.0%	-45.5%
Multi Family Permits, SAAR	15,548	1,497	2,090	1,063	1,663	5,064	4,100	6,378
- Annual Percent Change	546.6%	-36.9%	-16.0%	-72.0%	-66.1%	43.5%	52.0%	164.6%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	3,549	3,218	3,537	3,241	3,197	5,000	3,489	3,435
- Annual Percent Change	-13.3%	-22.0%	-24.6%	-29.3%	-30.9%	12.3%	-20.0%	-20.0%
Nonresidential Employment, (000 SA) <sup>2</sup>	1,677	1,685	1,687	1,708	1,724	1,722	1,702	1,683
- Annual Percent Change	-4.1%	-3.7%	-3.2%	-2.1%	-1.1%	-1.2%	-2.5%	-3.7%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	3,238	2,938	3,447	3,477	3,070	3,750	3,178	3,208
- Annual Percent Change	-25.0%	-27.1%	-0.2%	-13.7%	-24.7%	-2.5%	-20.0%	-17.4%
Government Employment, (000 SA)	437.4	438.6	439.8	439.4	438.5	438	439	439
- Annual Percent Change	0.3%	0.9%	1.2%	1.3%	1.1%	1.0%	1.0%	0.8%
			<b>2008 : Q4</b>	<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Boston MA-NH NECMA		21.0%		19.8%				
Largest Metro Office Vacancy Rate <sup>3</sup>								
Boston MA-NH NECMA		12.1%		11.7%				

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: Michigan

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	1,423	844	1,275	1,435	1,847	1,685	1,459	1,181
- Annual Percent Change	-21.6%	-56.2%	-29.9%	-32.1%	-12.5%	-20.4%	-25.2%	-39.4%
- Share of U.S. Total, %	1.9%	1.2%	1.6%	1.8%	2.0%	1.9%	1.8%	1.6%
Estimated State Cement Intensity (MT/Mil\$1996)	236	92	119	131	205	165	166	149
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-10.5%	-12.4%	-13.9%	-12.9%	-12.2%	-11.43%	-12.26%	-12.24%
Employment, (000 SA)	4,274	4,299	4,388	4,429	4,463	4,465	4,389	4,321
- Annual Percent Change	-7.2%	-6.9%	-5.1%	-4.3%	-3.7%	-4.0%	-5.2%	-6.4%
Unemployment Rate (%)	12.0%	11.6%	10.2%	9.6%	9.1%	9.2%	10.2%	11.3%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	6,037	9,212	10,677	10,959	9,005	11,775	9,146	8,642
- Annual Percent Change	-20.3%	-4.0%	-23.6%	-21.2%	-30.2%	-0.3%	-20.8%	-16.0%
Construction Employment, (000 SA)	146	146	143	147	150	151	147	145
- Annual Percent Change	-9.7%	-10.8%	-11.8%	-9.9%	-8.7%	-8.6%	-9.9%	-10.8%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	1,471	1,944	2,558	3,090	3,244	2,712	2,600	1,991
- Annual Percent Change	-36.2%	-35.2%	-41.7%	-38.9%	-36.4%	-35.4%	-37.3%	-37.7%
Total Housing Permits, SAAR	5,328	4,975	6,642	6,484	11,501	8,936	7,360	5,648
- Annual Percent Change	-57.0%	-59.0%	-44.4%	-53.9%	-27.9%	-47.1%	-48.3%	-53.5%
Single Family Permits, SAAR	4,663	3,772	4,798	6,220	8,720	7,525	6,056	4,411
- Annual Percent Change	-46.4%	-63.1%	-54.2%	-48.0%	-36.4%	-46.8%	-48.2%	-54.5%
Multi Family Permits, SAAR	665	1,203	1,844	264	2,781	1,412	1,304	1,237
- Annual Percent Change	-82.1%	-37.4%	24.9%	-87.5%	24.1%	-43.6%	-38.2%	-31.5%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	1,653	2,282	2,592	2,701	2,171	4,971	2,281	2,176
- Annual Percent Change	-32.9%	-30.0%	-51.5%	-44.7%	-49.6%	84.6%	-37.1%	-38.1%
Nonresidential Employment, (000 SA) <sup>2</sup>	2,112	2,116	2,184	2,221	2,242	2,239	2,188	2,137
- Annual Percent Change	-9.6%	-9.7%	-7.0%	-5.7%	-4.8%	-5.2%	-6.9%	-8.7%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	2,913	4,986	5,527	5,168	3,590	4,092	4,265	4,475
- Annual Percent Change	4.0%	49.6%	30.4%	30.3%	2.9%	-3.9%	16.0%	28.0%
Government Employment, (000 SA)	641.2	647.4	641.2	644.1	646.8	647	645	643
- Annual Percent Change	-1.0%	-0.2%	-1.1%	-0.6%	-0.5%	-1.0%	-0.6%	-0.8%
<b>2008 : Q4                      2008 : Q3</b>								
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Detroit MI PMSA	14.0%			13.2%				
Largest Metro Office Vacancy Rate <sup>3</sup>								
Detroit MI PMSA	25.9%			24.7%				

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: Minnesota

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	972	782	1,027	1,019	1,333	1,250	1,106	927
- Annual Percent Change	-36.6%	-49.6%	-24.5%	-41.9%	-15.1%	-22.8%	-25.6%	-38.7%
- Share of U.S. Total, %	1.3%	1.1%	1.3%	1.3%	1.5%	1.4%	1.4%	1.2%
Estimated State Cement Intensity (MT/Mil\$1996)	264	150	140	120	156	187	169	184
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-6.6%	-5.6%	-4.2%	-3.0%	-1.9%	-2.09%	-3.83%	-5.50%
Employment, (000 SA)	2,713	2,720	2,756	2,766	2,783	2,764	2,753	2,730
- Annual Percent Change	-2.2%	-1.9%	-0.6%	-0.3%	0.5%	-0.4%	-0.7%	-1.6%
Unemployment Rate (%)	8.0%	7.5%	6.6%	6.1%	5.6%	5.9%	6.5%	7.4%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	3,688	5,221	7,353	8,488	8,560	7,221	6,913	5,421
- Annual Percent Change	-30.1%	-32.4%	-20.5%	-22.5%	-29.4%	-26.9%	-28.4%	-27.6%
Construction Employment, (000 SA)	98	98	100	101	106	107	102	99
- Annual Percent Change	-15.5%	-15.2%	-14.4%	-14.4%	-10.0%	-10.2%	-12.9%	-15.0%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	1,675	2,150	3,160	3,690	3,911	2,872	3,047	2,328
- Annual Percent Change	-18.8%	-16.9%	-13.7%	-10.0%	-10.5%	-22.4%	-14.5%	-16.5%
Total Housing Permits, SAAR	11,808	18,961	7,368	6,120	8,996	11,317	11,258	12,713
- Annual Percent Change	25.0%	65.7%	-33.5%	-57.3%	-37.8%	-24.2%	-7.0%	19.1%
Single Family Permits, SAAR	5,386	3,736	5,695	5,628	7,678	7,577	6,206	4,939
- Annual Percent Change	-38.9%	-58.4%	-40.2%	-51.6%	-37.8%	-42.7%	-42.7%	-45.8%
Multi Family Permits, SAAR	6,422	15,225	1,673	492	1,318	3,739	5,053	7,774
- Annual Percent Change	911.0%	520.6%	7.7%	-81.8%	-37.8%	112.3%	245.8%	479.8%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	1,177	1,843	2,009	2,153	1,655	2,016	1,759	1,677
- Annual Percent Change	-44.7%	-37.7%	-35.0%	-39.1%	-48.2%	-12.3%	-42.0%	-39.1%
Nonresidential Employment, (000 SA) <sup>2</sup>	1,380	1,394	1,405	1,415	1,431	1,426	1,410	1,393
- Annual Percent Change	-4.9%	-4.1%	-3.3%	-2.8%	-1.7%	-2.1%	-3.1%	-4.1%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	836	1,227	2,184	2,645	2,994	2,333	2,107	1,416
- Annual Percent Change	-22.7%	-43.6%	-12.4%	-20.2%	-34.3%	-32.9%	-29.8%	-26.2%
Government Employment, (000 SA)	419.5	414.9	418.7	420.0	419.9	419	419	418
- Annual Percent Change	0.5%	-0.3%	0.6%	1.0%	1.0%	0.8%	0.7%	0.3%
		<b>2008 : Q4</b>		<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Minneapolis-St. Paul MN-WI MSA		9.3%		9.0%				
Largest Metro Office Vacancy Rate <sup>3</sup>								
Minneapolis-St. Paul MN-WI MSA		15.4%		15.3%				

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: Mississippi

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	938	989	825	899	1,135	1,032	970	917
- Annual Percent Change	-21.9%	-7.3%	-30.5%	-27.3%	0.0%	-10.2%	-17.8%	-21.7%
- Share of U.S. Total, %	1.3%	1.4%	1.1%	1.1%	1.2%	1.2%	1.2%	1.2%
Estimated State Cement Intensity (MT/Mil\$1996)	134	162	141	156	183	151	159	146
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-3.2%	-2.8%	-2.7%	-2.6%	-2.5%	-2.22%	-2.71%	-2.90%
Employment, (000 SA)	1,205	1,207	1,218	1,219	1,220	1,220	1,215	1,210
- Annual Percent Change	-2.0%	-2.0%	-1.1%	-0.9%	-0.7%	-0.6%	-1.2%	-1.7%
Unemployment Rate (%)	9.1%	8.7%	7.8%	7.4%	7.2%	7.4%	7.9%	8.5%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	6,984	6,103	5,845	5,752	6,212	6,949	6,118	6,310
- Annual Percent Change	-10.0%	-13.1%	-24.7%	-13.1%	-25.5%	-4.3%	-18.7%	-16.0%
Construction Employment, (000 SA)	57	59	58	58	58	60	58	58
- Annual Percent Change	-7.0%	-4.4%	-4.8%	-2.7%	-2.2%	1.3%	-3.5%	-5.4%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	3,477	3,357	2,752	2,831	2,870	3,084	3,046	3,195
- Annual Percent Change	-12.3%	-13.0%	-27.1%	-19.7%	-20.3%	-19.1%	-18.2%	-17.5%
Total Housing Permits, SAAR	4,832	6,316	7,225	10,554	7,371	9,113	7,925	6,124
- Annual Percent Change	-74.0%	-51.6%	-38.7%	-62.6%	-20.3%	-41.4%	-44.9%	-54.8%
Single Family Permits, SAAR	3,994	5,138	5,109	4,256	5,408	6,229	5,053	4,747
- Annual Percent Change	-53.1%	-38.8%	-38.4%	-52.7%	-38.7%	-37.9%	-42.5%	-43.4%
Multi Family Permits, SAAR	838	1,179	2,116	6,297	1,963	2,884	2,873	1,378
- Annual Percent Change	-91.7%	-74.7%	-39.4%	-67.3%	350.0%	1.0%	13.1%	-68.6%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	1,311	1,108	1,287	1,372	1,488	2,348	1,303	1,235
- Annual Percent Change	-44.3%	-43.1%	-44.7%	-15.7%	-46.5%	45.3%	-41.0%	-44.0%
Nonresidential Employment, (000 SA) <sup>2</sup>	555	561	563	568	570	574	565	560
- Annual Percent Change	-5.9%	-4.9%	-4.7%	-3.8%	-3.5%	-2.7%	-4.3%	-5.2%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	2,195	1,637	1,806	1,549	1,854	1,517	1,769	1,880
- Annual Percent Change	52.7%	34.1%	8.6%	5.6%	-5.1%	-5.6%	15.2%	31.8%
Government Employment, (000 SA)	250.9	250.1	250.5	250.8	250.5	249	250	251
- Annual Percent Change	1.6%	1.4%	1.7%	2.0%	2.0%	1.6%	1.7%	1.6%
	<b>2008 : Q4</b>			<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Largest Metro Office Vacancy Rate <sup>3</sup>								

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: Missouri

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	2,255	1,663	1,657	1,860	2,226	2,034	1,978	1,858
- Annual Percent Change	22.2%	-27.2%	-14.3%	-28.5%	-8.5%	-14.1%	-13.5%	-23.3%
- Share of U.S. Total, %	3.0%	2.3%	2.1%	2.4%	2.4%	2.3%	2.4%	2.5%
Estimated State Cement Intensity (MT/Mil\$1996)	268	198	168	206	271	232	227	211
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-2.3%	-1.5%	-0.5%	0.2%	0.7%	0.74%	-0.41%	-1.41%
Employment, (000 SA)	2,768	2,767	2,804	2,809	2,814	2,815	2,797	2,780
- Annual Percent Change	-2.8%	-3.0%	-1.8%	-1.8%	-1.7%	-1.8%	-2.2%	-2.6%
Unemployment Rate (%)	8.3%	8.1%	7.1%	6.8%	6.5%	6.5%	7.2%	7.8%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	8,427	8,394	9,887	9,028	8,208	8,854	8,773	8,903
- Annual Percent Change	-17.4%	-28.4%	-28.1%	-34.7%	-29.5%	-25.5%	-26.2%	-24.6%
Construction Employment, (000 SA)	133	133	139	141	141	140	138	135
- Annual Percent Change	-6.9%	-8.4%	-4.4%	-4.5%	-4.2%	-5.2%	-5.6%	-6.6%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	2,479	2,604	3,034	3,489	3,662	3,605	3,190	2,705
- Annual Percent Change	-35.5%	-41.1%	-43.8%	-36.6%	-29.1%	-30.8%	-35.6%	-40.1%
Total Housing Permits, SAAR	7,164	6,416	6,171	10,615	11,814	11,208	9,204	6,584
- Annual Percent Change	-48.4%	-66.9%	-61.0%	-40.5%	-53.0%	-45.7%	-50.7%	-58.7%
Single Family Permits, SAAR	5,563	3,536	4,277	4,429	5,449	6,559	5,021	4,459
- Annual Percent Change	-38.4%	-71.9%	-61.5%	-63.0%	-61.0%	-53.4%	-57.7%	-57.3%
Multi Family Permits, SAAR	1,601	2,880	1,894	6,186	6,365	4,649	4,182	2,125
- Annual Percent Change	-66.9%	-57.6%	-59.7%	5.8%	-43.1%	-27.9%	-36.9%	-61.4%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	3,101	4,182	5,116	3,337	2,141	2,664	3,320	4,133
- Annual Percent Change	57.1%	61.2%	33.1%	-14.3%	-31.9%	-15.0%	13.1%	50.4%
Nonresidential Employment, (000 SA) <sup>2</sup>	1,419	1,427	1,432	1,438	1,448	1,447	1,436	1,426
- Annual Percent Change	-3.3%	-2.8%	-2.2%	-1.8%	-1.0%	-1.2%	-2.0%	-2.8%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	2,847	1,608	1,737	2,202	2,405	2,585	2,264	2,064
- Annual Percent Change	-35.1%	-65.8%	-61.4%	-50.3%	-27.9%	-13.6%	-39.2%	-54.1%
Government Employment, (000 SA)	448.6	449.1	449.1	449.2	449.7	447	449	449
- Annual Percent Change	1.1%	1.5%	1.4%	1.4%	1.4%	1.4%	1.4%	1.3%
		<b>2008 : Q4</b>		<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Kansas City MO-KS MSA		8.5%		8.8%				
St. Louis MO-IL MSA		12.9%		13.5%				
Largest Metro Office Vacancy Rate <sup>3</sup>								
Kansas City MO-KS MSA		16.0%		16.9%				
St. Louis MO-IL MSA		14.8%		14.0%				

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: Montana

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	254	297	230	291	329	329	289	260
- Annual Percent Change	-36.2%	-9.7%	-39.4%	-19.5%	-20.7%	-15.3%	-20.1%	-22.9%
- Share of U.S. Total, %	0.3%	0.4%	0.3%	0.4%	0.4%	0.4%	0.4%	0.3%
Estimated State Cement Intensity (MT/Mil\$1996)	176	34	24	30	175	138	108	78
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-1.2%	-0.6%	0.1%	1.0%	2.0%	2.42%	0.65%	-0.56%
Employment, (000 SA)	472	475	482	482	483	480	480	476
- Annual Percent Change	-2.3%	-1.6%	-0.4%	-0.3%	-0.1%	-0.9%	-0.8%	-1.4%
Unemployment Rate (%)	6.0%	5.6%	5.0%	4.9%	4.8%	4.8%	5.2%	5.5%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	1,446	8,609	9,696	9,642	1,882	4,179	5,476	6,584
- Annual Percent Change	38.2%	736.5%	851.2%	680.9%	25.1%	233.0%	387.6%	542.0%
Construction Employment, (000 SA)	27	27	29	28	29	28	28	28
- Annual Percent Change	-4.6%	-6.8%	-3.4%	-5.4%	-3.7%	-6.9%	-4.4%	-4.9%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	321	292	382	541	635	513	478	332
- Annual Percent Change	-33.8%	-41.6%	-45.2%	-23.2%	-14.9%	-28.8%	-28.7%	-40.2%
Total Housing Permits, SAAR	1,046	1,211	1,268	1,306	1,678	2,029	1,465	1,175
- Annual Percent Change	-68.2%	-42.7%	-58.1%	-63.7%	-54.7%	-47.2%	-53.2%	-56.3%
Single Family Permits, SAAR	948	941	1,027	1,231	1,372	1,616	1,228	972
- Annual Percent Change	-58.3%	-43.7%	-57.9%	-53.4%	-55.2%	-43.6%	-49.6%	-53.3%
Multi Family Permits, SAAR	98	271	240	75	306	414	236	203
- Annual Percent Change	-90.3%	-38.8%	-58.9%	-92.2%	-51.9%	-53.5%	-62.1%	-62.7%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	762	7,999	8,861	8,397	405	3,059	4,444	5,874
- Annual Percent Change	257.2%	3283.0%	5705.3%	3588.2%	51.8%	1387.3%	2142.4%	3081.8%
Nonresidential Employment, (000 SA) <sup>2</sup>	206	206	208	206	207	207	207	207
- Annual Percent Change	-0.4%	-0.9%	-0.4%	-1.6%	-0.8%	-0.8%	-0.7%	-0.6%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	362	318	453	704	842	608	555	377
- Annual Percent Change	4.3%	8.7%	167.8%	132.4%	71.3%	45.5%	67.5%	60.3%
Government Employment, (000 SA)	0.0	0.0	0.0	0.0	0.0	52	15	0
- Annual Percent Change	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-40.5%	-83.1%	-100.0%
	<b>2008 : Q4</b>			<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Largest Metro Office Vacancy Rate <sup>3</sup>								

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: Nebraska

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	1,160	921	1,005	1,124	971	1,118	1,061	1,029
- Annual Percent Change	5.6%	-19.4%	16.4%	-17.7%	-25.1%	-5.2%	-5.6%	-6.9%
- Share of U.S. Total, %	1.6%	1.3%	1.3%	1.4%	1.1%	1.3%	1.3%	1.4%
Estimated State Cement Intensity (MT/Mil\$1996)	295	361	301	320	269	255	305	319
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-1.9%	-1.7%	-1.6%	-1.7%	-1.8%	-1.77%	-1.81%	-1.74%
Employment, (000 SA)	949	948	962	963	963	960	958	953
- Annual Percent Change	-1.3%	-1.5%	0.2%	0.3%	0.3%	0.3%	-0.3%	-0.9%
Unemployment Rate (%)	4.3%	4.3%	3.9%	3.6%	3.6%	3.6%	3.9%	4.2%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	3,929	2,556	3,344	3,510	3,617	4,713	3,523	3,276
- Annual Percent Change	40.4%	-51.2%	-46.7%	-49.4%	-30.3%	-3.2%	-25.9%	-19.2%
Construction Employment, (000 SA)	41	41	41	40	40	41	41	41
- Annual Percent Change	1.6%	0.2%	-1.2%	-3.4%	-5.1%	0.4%	-1.9%	0.2%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	779	935	1,326	1,638	1,897	1,488	1,414	1,013
- Annual Percent Change	-22.8%	-43.6%	-42.7%	-38.0%	-20.0%	-20.8%	-31.0%	-36.4%
Total Housing Permits, SAAR	3,379	3,288	4,237	3,503	4,896	5,680	5,094	3,635
- Annual Percent Change	-22.6%	-70.8%	-27.9%	-41.0%	-54.0%	-25.7%	-31.1%	-40.4%
Single Family Permits, SAAR	3,160	2,005	2,402	3,175	4,407	4,061	3,364	2,522
- Annual Percent Change	-19.0%	-63.3%	-28.7%	-27.1%	-26.7%	-29.9%	-32.3%	-37.0%
Multi Family Permits, SAAR	220	1,283	1,835	328	489	1,619	1,730	1,112
- Annual Percent Change	-53.1%	-77.8%	-26.8%	-79.3%	-89.5%	14.4%	-4.5%	-52.6%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	1,864	708	778	778	675	1,836	978	1,117
- Annual Percent Change	133.7%	-70.0%	-68.1%	-71.3%	-49.0%	42.1%	-25.3%	-1.5%
Nonresidential Employment, (000 SA) <sup>2</sup>	473	478	484	484	486	484	482	478
- Annual Percent Change	-3.1%	-2.0%	-0.6%	-0.5%	0.1%	-0.2%	-1.0%	-1.9%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	1,285	914	1,241	1,094	1,045	1,389	1,131	1,147
- Annual Percent Change	29.7%	-25.5%	-18.5%	-30.7%	-30.3%	24.4%	-13.5%	-4.8%
Government Employment, (000 SA)	167.0	166.7	165.0	164.7	164.9	164	165	166
- Annual Percent Change	2.6%	1.8%	1.6%	1.3%	1.5%	1.2%	1.6%	2.0%
	2008 : Q4			2008 : Q3				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Largest Metro Office Vacancy Rate <sup>3</sup>								

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: Nevada

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	1,082	1,200	1,335	1,232	1,427	1,512	1,297	1,206
- Annual Percent Change	-42.6%	-36.4%	-32.2%	-43.9%	-37.0%	-28.2%	-34.5%	-37.5%
- Share of U.S. Total, %	1.5%	1.7%	1.7%	1.6%	1.6%	1.7%	1.6%	1.6%
Estimated State Cement Intensity (MT/Mil\$1996)	86	92	161	191	213	156	158	113
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-6.7%	-6.4%	-6.3%	-5.9%	-5.5%	-5.31%	-6.00%	-6.45%
Employment, (000 SA)	1,262	1,271	1,289	1,287	1,287	1,281	1,280	1,274
- Annual Percent Change	-1.0%	-0.3%	1.2%	1.2%	1.5%	1.2%	0.7%	-0.1%
Unemployment Rate (%)	10.0%	9.4%	8.4%	8.0%	7.7%	7.4%	8.5%	9.3%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	12,545	13,091	8,277	6,457	6,709	11,396	9,056	11,305
- Annual Percent Change	-47.9%	2.9%	-47.9%	-62.8%	-69.6%	-22.9%	-45.8%	-31.0%
Construction Employment, (000 SA)	101	103	107	109	112	113	108	104
- Annual Percent Change	-18.4%	-17.8%	-16.2%	-15.5%	-13.7%	-13.8%	-15.7%	-17.4%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	1,463	1,767	2,775	3,473	3,641	3,113	2,714	2,002
- Annual Percent Change	-47.9%	-29.1%	-40.4%	-38.3%	-50.2%	-43.6%	-42.3%	-39.2%
Total Housing Permits, SAAR	3,185	3,765	9,305	6,498	12,178	12,473	7,880	5,418
- Annual Percent Change	-85.8%	-54.4%	-39.7%	-77.6%	-79.1%	-45.5%	-65.8%	-60.0%
Single Family Permits, SAAR	2,358	3,235	2,860	3,908	6,408	6,267	4,466	2,818
- Annual Percent Change	-63.9%	-54.5%	-47.5%	-69.3%	-70.8%	-53.9%	-56.6%	-55.3%
Multi Family Permits, SAAR	828	530	6,445	2,590	5,770	6,205	3,414	2,601
- Annual Percent Change	-94.8%	-54.0%	-35.5%	-84.0%	-84.1%	18.0%	-71.3%	-61.4%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	2,860	2,765	3,282	1,473	1,667	4,710	2,399	2,969
- Annual Percent Change	-85.1%	-68.7%	-62.8%	-83.1%	-85.2%	-1.1%	-73.0%	-72.2%
Nonresidential Employment, (000 SA) <sup>2</sup>	717	722	728	732	736	742	730	722
- Annual Percent Change	-6.0%	-5.8%	-5.3%	-4.9%	-4.1%	-3.4%	-4.8%	-5.7%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	8,222	8,559	2,220	1,511	1,401	3,573	3,943	6,334
- Annual Percent Change	302.7%	516.9%	-8.1%	-49.9%	-59.8%	64.1%	108.9%	270.5%
Government Employment, (000 SA)	160.0	161.8	162.1	162.5	162.6	162	162	161
- Annual Percent Change	-0.1%	1.4%	1.6%	2.5%	2.8%	2.5%	1.9%	1.0%
<b>2008 : Q4                      2008 : Q3</b>								
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Las Vegas NV-AZ MSA	9.7%		6.5%					
Largest Metro Office Vacancy Rate <sup>3</sup>								
Las Vegas NV-AZ MSA	17.2%		16.1%					

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: New Hampshire

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	203	132	222	210	264	251	217	186
- Annual Percent Change	-22.4%	-55.0%	-6.8%	-28.8%	-13.7%	-13.3%	-21.9%	-30.2%
- Share of U.S. Total, %	0.3%	0.2%	0.3%	0.3%	0.3%	0.3%	0.3%	0.2%
Estimated State Cement Intensity (MT/Mil\$1996)	33	101	123	105	131	116	102	86
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-4.2%	-4.9%	-5.5%	-5.1%	-5.0%	-5.27%	-4.99%	-4.88%
Employment, (000 SA)	700	701	707	708	709	709	706	703
- Annual Percent Change	-1.7%	-1.6%	-0.8%	-0.6%	-0.5%	-0.5%	-0.9%	-1.4%
Unemployment Rate (%)	5.7%	5.2%	4.3%	4.1%	4.0%	4.1%	4.5%	5.1%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	6,238	1,306	1,810	2,004	2,019	2,420	2,604	3,118
- Annual Percent Change	272.8%	-27.4%	-19.9%	-9.7%	-12.6%	13.9%	28.9%	75.2%
Construction Employment, (000 SA)	23	23	23	24	25	25	24	23
- Annual Percent Change	-14.6%	-13.4%	-14.1%	-11.1%	-6.3%	-7.8%	-10.8%	-14.0%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	487	614	762	758	716	731	686	621
- Annual Percent Change	-36.2%	-19.7%	-23.3%	-33.0%	-42.0%	-26.3%	-32.7%	-26.4%
Total Housing Permits, SAAR	1,895	1,165	3,857	1,968	2,497	2,870	2,457	2,305
- Annual Percent Change	-49.3%	-75.1%	2.6%	-49.7%	-41.6%	-33.9%	-38.7%	-40.6%
Single Family Permits, SAAR	1,326	931	1,131	1,323	1,972	1,991	1,488	1,129
- Annual Percent Change	-52.7%	-72.8%	-60.8%	-56.2%	-38.2%	-44.9%	-53.1%	-62.1%
Multi Family Permits, SAAR	569	233	2,725	646	525	879	969	1,176
- Annual Percent Change	-39.1%	-81.3%	211.9%	-27.5%	-51.6%	25.0%	20.5%	30.5%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	5,497	257	514	570	718	1,082	1,370	2,089
- Annual Percent Change	1047.5%	-51.6%	-24.6%	-15.3%	27.3%	95.6%	156.0%	323.8%
Nonresidential Employment, (000 SA) <sup>2</sup>	350	351	347	350	351	352	350	349
- Annual Percent Change	-2.0%	-1.9%	-2.8%	-1.9%	-1.2%	-1.0%	-1.8%	-2.2%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	254	435	534	676	585	607	548	408
- Annual Percent Change	-41.0%	-13.7%	-8.4%	63.0%	14.9%	8.1%	8.2%	-21.0%
Government Employment, (000 SA)	94.7	96.4	96.5	95.9	95.3	95	96	96
- Annual Percent Change	0.7%	2.1%	2.9%	2.2%	1.3%	1.8%	2.0%	1.9%
<hr/> <b>2008 : Q4</b> <hr/>								
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Boston MA-NH NECMA	21.0%			19.8%				
<hr/> <b>2008 : Q3</b> <hr/>								
Largest Metro Office Vacancy Rate <sup>3</sup>								
Boston MA-NH NECMA	12.1%			11.7%				

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: New Jersey

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	1,186	922	1,205	1,256	1,600	1,472	1,294	1,104
- Annual Percent Change	-29.1%	-52.9%	-28.6%	-29.2%	-8.5%	-15.1%	-22.5%	-36.9%
- Share of U.S. Total, %	1.6%	1.3%	1.5%	1.6%	1.8%	1.7%	1.6%	1.5%
Estimated State Cement Intensity (MT/Mil\$1996)	125	100	105	118	142	133	124	110
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-5.6%	-4.7%	-3.8%	-3.2%	-2.8%	-2.61%	-3.77%	-4.71%
Employment, (000 SA)	4,145	4,172	4,215	4,225	4,236	4,232	4,206	4,177
- Annual Percent Change	-3.0%	-2.3%	-1.3%	-1.1%	-0.8%	-0.9%	-1.5%	-2.2%
Unemployment Rate (%)	8.2%	7.3%	6.8%	6.3%	6.0%	6.0%	6.7%	7.4%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	9,515	9,215	11,442	10,645	11,260	11,814	10,383	10,058
- Annual Percent Change	-56.4%	-22.1%	-10.3%	-10.9%	-8.4%	-4.9%	-21.8%	-29.6%
Construction Employment, (000 SA)	151	154	157	159	162	162	157	154
- Annual Percent Change	-11.5%	-9.8%	-8.5%	-7.8%	-6.6%	-6.1%	-8.4%	-9.9%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	3,570	3,230	3,696	3,514	3,611	3,426	3,497	3,499
- Annual Percent Change	-28.7%	-28.0%	-18.5%	-11.4%	-9.2%	-20.0%	-18.2%	-25.1%
Total Housing Permits, SAAR	13,424	9,664	13,000	11,329	15,157	17,218	12,948	12,029
- Annual Percent Change	-37.9%	-57.4%	-45.6%	-56.7%	-42.4%	-28.4%	-45.1%	-47.0%
Single Family Permits, SAAR	6,006	6,086	8,093	6,388	8,880	8,305	7,429	6,728
- Annual Percent Change	-43.6%	-46.4%	-22.5%	-43.5%	-25.2%	-32.9%	-33.0%	-37.5%
Multi Family Permits, SAAR	7,419	3,577	4,907	4,941	6,277	8,913	5,519	5,301
- Annual Percent Change	-32.3%	-68.5%	-63.5%	-66.8%	-56.5%	-18.6%	-55.4%	-54.8%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	1,765	2,045	3,136	2,658	2,398	4,246	2,398	2,315
- Annual Percent Change	-86.1%	-46.9%	-15.9%	-21.0%	-24.0%	21.0%	-37.1%	-49.6%
Nonresidential Employment, (000 SA) <sup>2</sup>	2,009	2,017	2,026	2,038	2,052	2,062	2,035	2,017
- Annual Percent Change	-4.6%	-4.3%	-3.7%	-3.3%	-2.6%	-2.1%	-3.4%	-4.2%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	4,180	3,941	4,611	4,472	5,251	4,142	4,488	4,244
- Annual Percent Change	0.4%	12.7%	2.6%	-3.0%	1.6%	-4.9%	-1.9%	5.2%
Government Employment, (000 SA)	650.5	652.0	652.4	653.1	654.5	651	652	652
- Annual Percent Change	0.1%	0.3%	0.5%	0.6%	0.8%	0.5%	0.5%	0.3%
		<b>2008 : Q4</b>		<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Philadelphia PA-NJ PMSA		11.4%		10.8%				
Largest Metro Office Vacancy Rate <sup>3</sup>								
Philadelphia PA-NJ PMSA		14.7%		14.0%				

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: New Mexico

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	562	560	656	678	684	674	645	593
- Annual Percent Change	-22.7%	-27.5%	-9.9%	-13.0%	-21.5%	-18.0%	-17.2%	-16.8%
- Share of U.S. Total, %	0.8%	0.8%	0.8%	0.9%	0.7%	0.8%	0.8%	0.8%
Estimated State Cement Intensity (MT/Mil\$1996)	68	70	164	213	180	174	150	101
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-1.2%	-0.3%	0.2%	0.5%	0.7%	0.56%	0.10%	-0.46%
Employment, (000 SA)	906	909	920	921	921	918	916	912
- Annual Percent Change	-1.4%	-1.0%	0.1%	0.3%	0.5%	0.4%	-0.1%	-0.8%
Unemployment Rate (%)	5.4%	5.1%	4.7%	4.6%	4.5%	4.4%	4.8%	5.1%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	8,324	7,946	4,009	3,180	3,809	4,352	5,143	6,760
- Annual Percent Change	135.4%	124.5%	-0.7%	-6.2%	4.3%	9.9%	41.7%	86.4%
Construction Employment, (000 SA)	53	55	55	55	55	56	55	54
- Annual Percent Change	-11.1%	-7.8%	-8.4%	-7.7%	-7.7%	-5.0%	-7.8%	-9.1%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	1,275	1,186	1,290	1,144	1,483	1,333	1,290	1,251
- Annual Percent Change	-1.3%	-11.2%	-12.8%	-20.6%	-2.2%	-27.1%	-13.9%	-8.5%
Total Housing Permits, SAAR	4,075	5,523	4,224	3,495	5,098	5,549	4,636	4,607
- Annual Percent Change	-54.4%	-16.3%	-16.7%	-50.3%	-36.4%	-35.2%	-30.0%	-29.1%
Single Family Permits, SAAR	2,733	4,004	3,786	3,231	4,444	4,623	3,732	3,508
- Annual Percent Change	-54.1%	-33.6%	-21.9%	-44.3%	-36.0%	-39.0%	-35.3%	-36.5%
Multi Family Permits, SAAR	1,342	1,519	438	264	653	926	904	1,100
- Annual Percent Change	-55.0%	167.4%	94.2%	-78.5%	-39.1%	34.8%	51.7%	68.9%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	4,565	4,397	410	409	727	1,348	1,889	3,124
- Annual Percent Change	479.0%	595.2%	-57.7%	-49.8%	-24.7%	72.2%	160.4%	338.8%
Nonresidential Employment, (000 SA) <sup>2</sup>	370	373	374	375	376	376	374	372
- Annual Percent Change	-2.7%	-1.7%	-2.0%	-1.8%	-1.5%	-1.2%	-1.8%	-2.1%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	2,483	2,364	2,309	1,628	1,598	1,672	1,964	2,385
- Annual Percent Change	70.7%	50.5%	45.4%	42.9%	36.4%	29.9%	46.2%	55.5%
Government Employment, (000 SA)	198.4	198.7	199.0	199.5	199.2	198	199	199
- Annual Percent Change	0.9%	1.1%	1.3%	1.7%	1.9%	1.5%	1.4%	1.1%
	2008 : Q4			2008 : Q3				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Largest Metro Office Vacancy Rate <sup>3</sup>								

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: New York

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	2,844	1,982	2,727	2,629	2,945	2,854	2,694	2,517
- Annual Percent Change	-4.3%	-38.6%	-1.7%	-16.5%	-11.8%	-9.3%	-13.8%	-18.9%
- Share of U.S. Total, %	3.8%	2.8%	3.5%	3.4%	3.2%	3.2%	3.3%	3.4%
Estimated State Cement Intensity (MT/Mil\$1996)	118	71	85	86	84	88	89	91
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-3.7%	-2.3%	-0.9%	0.6%	1.7%	1.24%	-0.33%	-2.29%
Employment, (000 SA)	8,997	9,016	9,096	9,122	9,139	9,126	9,086	9,036
- Annual Percent Change	-1.9%	-1.7%	-0.8%	-0.4%	-0.1%	-0.2%	-0.8%	-1.4%
Unemployment Rate (%)	7.8%	7.0%	6.6%	6.3%	5.9%	5.9%	6.6%	7.1%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	24,006	28,038	32,144	30,633	34,882	34,138	30,472	28,063
- Annual Percent Change	-55.3%	-43.8%	5.3%	-12.5%	0.9%	4.1%	-19.4%	-31.3%
Construction Employment, (000 SA)	347	347	347	355	359	358	353	347
- Annual Percent Change	-4.6%	-4.4%	-2.9%	-1.1%	0.3%	0.7%	-1.8%	-4.0%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	6,220	8,361	10,776	8,994	7,931	6,947	8,155	8,452
- Annual Percent Change	27.2%	33.1%	35.8%	3.3%	-2.4%	-1.6%	12.0%	32.0%
Total Housing Permits, SAAR	13,141	17,991	19,950	19,406	24,129	42,354	22,200	17,027
- Annual Percent Change	-68.0%	-60.7%	-60.8%	-56.4%	-60.8%	-19.5%	-54.9%	-63.2%
Single Family Permits, SAAR	7,767	10,523	11,108	9,244	11,496	11,862	10,588	9,800
- Annual Percent Change	-44.0%	-27.3%	-15.1%	-35.5%	-36.5%	-27.5%	-28.2%	-28.8%
Multi Family Permits, SAAR	5,374	7,467	8,842	10,162	12,633	30,492	11,613	7,228
- Annual Percent Change	-80.3%	-76.1%	-76.6%	-66.3%	-70.9%	-15.7%	-66.3%	-77.7%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	11,489	12,425	10,623	8,445	11,857	14,485	11,181	11,512
- Annual Percent Change	-67.3%	-54.5%	28.7%	-31.6%	12.3%	24.0%	-21.6%	-31.0%
Nonresidential Employment, (000 SA) <sup>2</sup>	4,189	4,212	4,220	4,248	4,273	4,273	4,240	4,207
- Annual Percent Change	-2.8%	-2.3%	-1.8%	-1.2%	-0.5%	-0.4%	-1.4%	-2.3%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	6,296	7,252	10,745	13,195	15,094	12,706	11,136	8,098
- Annual Percent Change	-54.0%	-55.5%	-25.0%	-5.4%	-5.0%	0.7%	-23.4%	-44.9%
Government Employment, (000 SA)	1,503.4	1,505.1	1,510.6	1,511.9	1,513.3	1,512	1,510	1,506
- Annual Percent Change	-0.2%	0.0%	0.3%	0.5%	0.5%	0.6%	0.3%	0.1%
<b>2008 : Q4                      2008 : Q3</b>								
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Nassau-Suffolk NY PMSA	7.9%			7.6%				
Largest Metro Office Vacancy Rate <sup>3</sup>								
Nassau-Suffolk NY PMSA	12.7%			12.1%				

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: North Carolina

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	1,986	1,700	1,875	1,838	2,364	2,212	2,009	1,854
- Annual Percent Change	-21.6%	-37.3%	-30.9%	-39.7%	-13.6%	-23.8%	-28.6%	-36.0%
- Share of U.S. Total, %	2.7%	2.4%	2.4%	2.3%	2.6%	2.5%	2.5%	2.5%
Estimated State Cement Intensity (MT/Mil\$1996)	81	68	76	71	94	83	80	75
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-9.4%	-8.4%	-7.3%	-6.1%	-5.4%	-5.71%	-6.98%	-8.37%
Employment, (000 SA)	4,094	4,111	4,208	4,228	4,263	4,226	4,195	4,138
- Annual Percent Change	-4.5%	-4.1%	-2.1%	-1.6%	-0.4%	-1.5%	-2.2%	-3.6%
Unemployment Rate (%)	10.7%	9.7%	8.1%	7.5%	7.0%	7.2%	8.3%	9.5%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	24,581	25,022	24,721	25,965	25,257	27,425	25,040	24,775
- Annual Percent Change	-14.1%	-12.8%	-18.1%	-21.0%	-17.6%	-13.5%	-17.5%	-15.0%
Construction Employment, (000 SA)	207	210	220	226	232	230	221	213
- Annual Percent Change	-16.6%	-15.9%	-12.9%	-10.9%	-8.9%	-9.5%	-12.5%	-15.1%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	16,160	15,234	12,935	14,213	15,312	15,285	14,891	14,776
- Annual Percent Change	-13.6%	-19.7%	-40.7%	-38.7%	-32.6%	-27.9%	-29.6%	-24.7%
Total Housing Permits, SAAR	26,336	31,384	31,913	30,824	49,085	48,398	36,172	29,878
- Annual Percent Change	-61.8%	-54.9%	-51.8%	-63.0%	-36.3%	-41.2%	-51.6%	-56.2%
Single Family Permits, SAAR	22,109	18,010	23,531	22,859	30,189	34,478	26,118	21,217
- Annual Percent Change	-56.9%	-65.7%	-56.1%	-62.1%	-50.5%	-48.3%	-54.9%	-59.6%
Multi Family Permits, SAAR	4,227	13,375	8,381	7,966	18,897	13,920	10,054	8,661
- Annual Percent Change	-75.9%	-21.7%	-33.9%	-65.5%	17.9%	-7.2%	-39.1%	-43.8%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	4,746	5,192	5,973	5,692	4,825	7,208	5,230	5,304
- Annual Percent Change	8.2%	1.4%	24.6%	5.4%	16.8%	17.8%	9.7%	11.4%
Nonresidential Employment, (000 SA) <sup>2</sup>	2,055	2,081	2,086	2,102	2,138	2,138	2,102	2,074
- Annual Percent Change	-6.4%	-5.0%	-4.9%	-4.1%	-2.3%	-2.2%	-4.1%	-5.4%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	3,674	4,596	5,814	6,060	5,119	4,932	4,919	4,695
- Annual Percent Change	-33.4%	0.2%	63.5%	40.8%	34.6%	19.1%	20.1%	10.1%
Government Employment, (000 SA)	720.0	720.7	717.4	719.0	717.5	711	718	719
- Annual Percent Change	3.1%	3.4%	3.3%	3.7%	3.9%	3.0%	3.4%	3.3%
<b>2008 : Q4                      2008 : Q3</b>								
Largest Metro Industrial Vacancy Rate <sup>3</sup> Charlotte-Gastonia-Rock Hill NC-SC MSA		10.3%		9.4%				
Largest Metro Office Vacancy Rate <sup>3</sup> Charlotte-Gastonia-Rock Hill NC-SC MSA		13.2%		12.4%				

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: North Dakota

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	331	293	351	324	390	372	355	325
- Annual Percent Change	-17.6%	-29.3%	7.4%	-5.8%	6.0%	8.3%	0.7%	-9.2%
- Share of U.S. Total, %	0.4%	0.4%	0.4%	0.4%	0.4%	0.4%	0.4%	0.4%
Estimated State Cement Intensity (MT/Mil\$1996)	386	224	215	220	278	298	276	275
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	2.1%	3.6%	5.2%	6.2%	7.0%	6.90%	5.30%	3.62%
Employment, (000 SA)	355	356	360	359	359	358	358	357
- Annual Percent Change	-0.4%	-0.2%	1.0%	0.9%	0.9%	0.7%	0.5%	0.1%
Unemployment Rate (%)	4.3%	4.2%	3.3%	3.2%	3.2%	3.4%	3.6%	3.9%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	859	1,310	1,630	1,468	1,402	1,489	1,331	1,266
- Annual Percent Change	130.1%	72.9%	55.3%	1.3%	-15.1%	10.5%	29.1%	86.1%
Construction Employment, (000 SA)	20	21	21	21	21	21	21	21
- Annual Percent Change	0.0%	3.0%	4.0%	3.0%	6.6%	7.0%	4.6%	2.3%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	146	310	566	665	776	485	524	340
- Annual Percent Change	2.9%	8.0%	0.5%	-12.9%	-28.8%	-14.3%	-11.1%	3.8%
Total Housing Permits, SAAR	5,751	76	1,714	2,582	3,200	3,184	2,871	2,513
- Annual Percent Change	64.3%	-97.6%	-23.0%	-47.7%	3.0%	5.1%	-13.9%	-18.8%
Single Family Permits, SAAR	301	76	1,582	1,869	1,910	1,559	1,282	653
- Annual Percent Change	-81.3%	-93.9%	0.5%	-31.2%	-13.6%	-24.2%	-35.6%	-58.2%
Multi Family Permits, SAAR	5,450	0	131	714	1,290	1,625	1,589	1,860
- Annual Percent Change	188.0%	--	-79.8%	-67.9%	43.6%	0.0%	0.0%	0.0%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	391	576	678	290	113	450	361	548
- Annual Percent Change	1031.6%	268.9%	251.2%	6.8%	-34.3%	147.7%	238.0%	517.2%
Nonresidential Employment, (000 SA) <sup>2</sup>	159	159	161	161	161	161	160	160
- Annual Percent Change	-1.7%	-1.3%	0.2%	0.4%	0.6%	0.8%	-0.1%	-0.9%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	323	425	386	514	513	555	445	378
- Annual Percent Change	63.7%	34.8%	31.5%	24.0%	31.4%	28.5%	35.8%	43.3%
Government Employment, (000 SA)	76.6	76.6	76.3	76.1	76.1	76	76	76
- Annual Percent Change	0.9%	0.8%	0.7%	0.3%	0.7%	0.5%	0.6%	0.8%
			<b>2008 : Q4</b>	<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Largest Metro Office Vacancy Rate <sup>3</sup>								

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)



	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	1,611	1,488	1,580	1,501	1,658	1,544	1,567	1,559
- Annual Percent Change	-1.0%	-13.5%	20.1%	-14.0%	3.7%	1.4%	-4.6%	-2.4%
- Share of U.S. Total, %	2.2%	2.1%	2.0%	1.9%	1.8%	1.7%	1.9%	2.1%
Estimated State Cement Intensity (MT/Mil\$1996)	186	182	173	183	207	208	192	180
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	0.5%	1.7%	2.4%	2.7%	2.8%	2.90%	2.17%	1.56%
Employment, (000 SA)	1,661	1,672	1,687	1,686	1,685	1,680	1,679	1,673
- Annual Percent Change	-1.0%	-0.2%	0.7%	0.8%	0.8%	0.6%	0.3%	-0.1%
Unemployment Rate (%)	5.5%	5.0%	4.6%	4.4%	4.2%	4.1%	4.6%	5.0%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	8,670	8,181	9,120	8,179	8,011	7,525	8,212	8,657
- Annual Percent Change	2.3%	-10.6%	-10.6%	-13.6%	-10.2%	-7.8%	-8.7%	-6.3%
Construction Employment, (000 SA)	76	76	77	76	77	76	76	76
- Annual Percent Change	1.1%	3.0%	5.5%	3.5%	6.6%	5.3%	4.4%	3.2%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	3,749	3,346	3,597	3,208	3,568	3,412	3,480	3,564
- Annual Percent Change	-2.9%	-8.0%	-5.1%	-15.0%	-11.2%	-12.1%	-10.5%	-5.3%
Total Housing Permits, SAAR	7,941	6,157	10,448	6,763	7,981	9,328	8,014	8,182
- Annual Percent Change	-30.7%	-50.8%	-1.9%	-47.3%	-49.2%	-32.4%	-38.9%	-27.8%
Single Family Permits, SAAR	7,739	5,741	7,107	5,855	6,925	7,625	6,850	6,863
- Annual Percent Change	-21.5%	-45.3%	-28.0%	-46.5%	-44.3%	-34.7%	-36.8%	-31.6%
Multi Family Permits, SAAR	202	416	3,340	907	1,056	1,702	1,165	1,320
- Annual Percent Change	-87.4%	-79.5%	324.9%	-51.9%	-67.7%	73.7%	-7.7%	52.7%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	2,622	2,589	2,655	2,292	1,843	1,983	2,275	2,622
- Annual Percent Change	28.9%	38.7%	13.9%	23.7%	1.1%	16.0%	22.5%	27.2%
Nonresidential Employment, (000 SA) <sup>2</sup>	752	762	760	763	766	763	761	758
- Annual Percent Change	-1.9%	-0.5%	0.3%	0.1%	0.7%	0.7%	-0.1%	-0.7%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	2,300	2,246	2,867	2,679	2,600	2,130	2,457	2,471
- Annual Percent Change	-10.9%	-38.4%	-29.7%	-30.3%	-15.6%	-11.8%	-22.3%	-26.4%
Government Employment, (000 SA)	329.2	328.4	328.5	328.2	327.3	326	328	329
- Annual Percent Change	1.5%	1.5%	1.6%	1.3%	1.1%	1.0%	1.2%	1.5%
	2008 : Q4			2008 : Q3				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Largest Metro Office Vacancy Rate <sup>3</sup>								

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: Oregon

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	635	866	689	832	952	852	815	730
- Annual Percent Change	-42.9%	-11.5%	-34.5%	-32.4%	-12.7%	-27.3%	-25.8%	-26.1%
- Share of U.S. Total, %	0.9%	1.2%	0.9%	1.1%	1.0%	1.0%	1.0%	1.0%
Estimated State Cement Intensity (MT/Mil\$1996)	69	100	63	119	127	112	101	77
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-11.5%	-9.8%	-9.3%	-8.7%	-8.1%	-8.12%	-9.13%	-10.22%
Employment, (000 SA)	1,785	1,794	1,818	1,824	1,828	1,825	1,814	1,799
- Annual Percent Change	-2.9%	-2.3%	-0.9%	-0.5%	-0.2%	-0.2%	-1.1%	-2.0%
Unemployment Rate (%)	10.7%	9.8%	8.3%	7.8%	7.2%	7.2%	8.4%	9.6%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	9,261	8,679	10,932	7,002	7,469	7,810	8,429	9,624
- Annual Percent Change	33.2%	28.0%	16.9%	-29.1%	-28.3%	-11.7%	-1.0%	26.0%
Construction Employment, (000 SA)	82	86	88	89	90	92	88	85
- Annual Percent Change	-17.4%	-14.7%	-14.1%	-14.6%	-13.6%	-11.2%	-14.2%	-15.4%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	2,166	2,197	2,583	2,695	3,165	3,104	2,711	2,315
- Annual Percent Change	-36.0%	-36.3%	-36.1%	-34.4%	-27.6%	-30.9%	-33.4%	-36.1%
Total Housing Permits, SAAR	4,984	13,585	6,557	7,947	9,466	11,255	8,759	8,375
- Annual Percent Change	-69.6%	45.5%	-58.0%	-48.2%	-41.4%	-36.5%	-35.9%	-27.3%
Single Family Permits, SAAR	3,477	4,174	4,150	4,378	5,363	6,441	4,733	3,934
- Annual Percent Change	-62.2%	-52.7%	-58.0%	-61.5%	-59.8%	-53.7%	-55.7%	-57.6%
Multi Family Permits, SAAR	1,507	9,411	2,407	3,569	4,104	4,814	4,027	4,441
- Annual Percent Change	-79.0%	1757.3%	-57.9%	-10.5%	44.5%	141.3%	267.3%	540.1%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	6,218	5,748	7,014	2,367	2,237	2,863	4,226	6,327
- Annual Percent Change	241.9%	228.5%	101.1%	-38.7%	-39.8%	26.3%	77.4%	190.5%
Nonresidential Employment, (000 SA) <sup>2</sup>	849	863	873	881	886	890	874	861
- Annual Percent Change	-7.2%	-5.8%	-4.7%	-3.9%	-3.4%	-2.9%	-4.6%	-5.9%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	877	734	1,335	1,940	2,067	1,842	1,492	982
- Annual Percent Change	-49.9%	-53.6%	-26.9%	1.5%	-11.3%	-13.5%	-26.3%	-43.5%
Government Employment, (000 SA)	300.8	300.6	300.8	301.5	300.5	300	301	301
- Annual Percent Change	1.9%	1.9%	2.3%	3.1%	2.8%	2.9%	2.6%	2.0%
<b>2008 : Q4                      2008 : Q3</b>								
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Portland - Vancouver OR-WA PMSA	8.2%			8.2%				
Largest Metro Office Vacancy Rate <sup>3</sup>								
Portland - Vancouver OR-WA PMSA	10.5%			10.7%				

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: Pennsylvania

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	2,271	1,631	2,450	2,353	2,720	2,636	2,373	2,117
- Annual Percent Change	-16.8%	-48.4%	-14.1%	-22.1%	-17.1%	-15.0%	-21.8%	-28.2%
- Share of U.S. Total, %	3.0%	2.3%	3.1%	3.0%	3.0%	3.0%	2.9%	2.8%
Estimated State Cement Intensity (MT/Mil\$1996)	109	66	107	103	146	125	114	94
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-3.4%	-2.5%	-1.5%	-0.8%	-0.2%	-0.45%	-1.41%	-2.48%
Employment, (000 SA)	5,973	5,995	6,029	6,040	6,060	6,040	6,027	5,999
- Annual Percent Change	-1.2%	-0.9%	-0.1%	0.1%	0.5%	0.2%	-0.2%	-0.8%
Unemployment Rate (%)	7.5%	7.0%	6.4%	6.1%	5.8%	5.8%	6.4%	7.0%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	20,751	24,752	22,992	22,830	18,580	21,538	21,392	22,832
- Annual Percent Change	26.8%	50.6%	22.9%	23.3%	15.1%	19.2%	24.6%	33.4%
Construction Employment, (000 SA)	245	247	250	248	253	253	249	247
- Annual Percent Change	-6.0%	-5.7%	-3.8%	-5.2%	-4.1%	-3.4%	-4.8%	-5.2%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	4,036	4,654	5,162	5,986	5,890	5,537	5,316	4,617
- Annual Percent Change	-26.3%	-21.7%	-35.4%	-28.2%	-33.3%	-19.2%	-28.9%	-27.8%
Total Housing Permits, SAAR	15,806	14,177	14,598	16,914	21,540	20,476	17,523	14,860
- Annual Percent Change	-45.2%	-45.5%	-38.4%	-38.4%	-29.9%	-36.5%	-38.4%	-43.0%
Single Family Permits, SAAR	11,235	12,341	12,183	13,027	15,712	16,265	13,811	11,920
- Annual Percent Change	-56.3%	-42.0%	-40.5%	-44.0%	-39.7%	-39.2%	-42.0%	-46.3%
Multi Family Permits, SAAR	4,570	1,836	2,415	3,887	5,827	4,211	3,712	2,941
- Annual Percent Change	46.2%	-61.3%	-24.8%	-6.8%	24.8%	-10.9%	-11.1%	-13.3%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	9,985	13,270	10,364	9,086	4,519	8,396	8,565	11,206
- Annual Percent Change	208.3%	164.5%	112.5%	86.8%	73.8%	89.4%	117.5%	161.8%
Nonresidential Employment, (000 SA) <sup>2</sup>	2,852	2,876	2,884	2,908	2,926	2,925	2,897	2,870
- Annual Percent Change	-3.8%	-3.1%	-2.8%	-2.0%	-1.3%	-1.3%	-2.3%	-3.2%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	6,730	6,828	7,466	7,759	8,170	7,605	7,511	7,008
- Annual Percent Change	-12.1%	24.9%	27.9%	46.2%	73.1%	25.2%	33.8%	13.5%
Government Employment, (000 SA)	751.4	753.1	752.7	753.4	755.1	750	753	752
- Annual Percent Change	0.8%	0.9%	1.0%	1.3%	1.4%	0.7%	1.1%	0.9%
		<b>2008 : Q4</b>		<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Philadelphia PA-NJ PMSA		11.4%		10.8%				
Largest Metro Office Vacancy Rate <sup>3</sup>								
Philadelphia PA-NJ PMSA		14.7%		14.0%				

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: Rhode Island

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	85	87	116	135	135	129	119	96
- Annual Percent Change	-45.4%	-42.5%	3.0%	-5.7%	-25.1%	-16.4%	-11.6%	-15.1%
- Share of U.S. Total, %	0.1%	0.1%	0.1%	0.2%	0.1%	0.1%	0.1%	0.1%
Estimated State Cement Intensity (MT/Mil\$1996)	95	81	46	60	54	97	75	74
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-11.4%	-10.7%	-10.1%	-9.2%	-8.6%	-8.54%	-9.72%	-10.72%
Employment, (000 SA)	507	505	512	515	517	519	512	508
- Annual Percent Change	-4.6%	-5.3%	-4.5%	-4.1%	-4.3%	-3.9%	-4.5%	-4.8%
Unemployment Rate (%)	10.5%	10.3%	9.4%	9.1%	8.8%	8.5%	9.4%	10.1%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	897	1,074	2,506	2,232	2,491	1,485	1,760	1,492
- Annual Percent Change	-51.9%	-70.3%	-22.5%	-21.2%	83.0%	-14.1%	-13.3%	-48.2%
Construction Employment, (000 SA)	18	19	19	20	20	20	19	18
- Annual Percent Change	-16.0%	-12.7%	-11.7%	-8.8%	-7.8%	-8.6%	-10.4%	-13.4%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	217	267	338	283	408	301	319	274
- Annual Percent Change	-31.5%	-35.6%	-37.1%	-57.4%	-33.0%	-32.2%	-36.6%	-34.7%
Total Housing Permits, SAAR	472	443	1,460	646	1,233	1,013	854	791
- Annual Percent Change	-50.8%	-57.8%	-28.1%	-57.7%	-20.6%	-37.8%	-42.2%	-45.6%
Single Family Permits, SAAR	266	342	1,380	635	959	788	722	663
- Annual Percent Change	-71.1%	-59.8%	-22.2%	-43.3%	-20.1%	-41.0%	-42.4%	-51.0%
Multi Family Permits, SAAR	206	100	80	11	274	225	132	129
- Annual Percent Change	419.5%	-48.9%	-69.0%	-97.4%	-22.2%	16.0%	24.2%	100.6%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	416	430	1,431	1,097	1,239	601	808	759
- Annual Percent Change	-67.8%	-83.8%	-33.9%	-33.6%	213.8%	4.3%	-4.7%	-61.8%
Nonresidential Employment, (000 SA) <sup>2</sup>	237	239	239	242	244	245	241	238
- Annual Percent Change	-5.8%	-5.5%	-5.1%	-4.3%	-3.7%	-3.8%	-4.6%	-5.5%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	263	377	737	851	844	583	634	459
- Annual Percent Change	4.3%	-31.5%	38.9%	65.3%	136.4%	16.5%	43.9%	3.9%
Government Employment, (000 SA)	62.4	62.6	62.6	62.5	62.5	63	63	63
- Annual Percent Change	-2.2%	-2.3%	-2.2%	-1.7%	-2.5%	-1.7%	-2.2%	-2.2%
	<b>2008 : Q4</b>			<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Largest Metro Office Vacancy Rate <sup>3</sup>								

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: South Carolina

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	1,018	938	1,034	1,015	1,138	1,168	1,056	997
- Annual Percent Change	-27.2%	-35.1%	-25.2%	-36.9%	-25.0%	-25.7%	-29.1%	-32.4%
- Share of U.S. Total, %	1.4%	1.3%	1.3%	1.3%	1.2%	1.3%	1.3%	1.3%
Estimated State Cement Intensity (MT/Mil\$1996)	98	86	85	88	105	101	94	90
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-6.2%	-5.6%	-4.9%	-3.8%	-2.6%	-1.84%	-4.15%	-5.60%
Employment, (000 SA)	1,951	1,960	2,000	2,001	2,002	1,996	1,986	1,970
- Annual Percent Change	-2.8%	-2.3%	-0.4%	-0.3%	-0.2%	-0.6%	-1.0%	-1.8%
Unemployment Rate (%)	10.9%	10.3%	8.8%	8.2%	7.8%	7.7%	8.9%	10.0%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	10,380	10,958	12,195	11,507	10,801	11,535	11,261	11,177
- Annual Percent Change	-15.8%	-14.6%	-14.1%	-12.7%	-62.2%	-25.3%	-29.8%	-14.8%
Construction Employment, (000 SA)	107	109	109	110	113	112	111	108
- Annual Percent Change	-9.2%	-8.1%	-9.9%	-9.0%	-7.9%	-9.0%	-8.7%	-9.0%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	5,315	5,814	6,194	6,079	5,497	6,410	5,809	5,774
- Annual Percent Change	-33.7%	-22.8%	-24.5%	-18.6%	-28.8%	-24.8%	-26.7%	-27.0%
Total Housing Permits, SAAR	14,774	14,479	13,033	13,840	24,102	24,111	17,252	14,095
- Annual Percent Change	-46.6%	-54.4%	-61.6%	-61.8%	-26.5%	-36.8%	-47.0%	-54.2%
Single Family Permits, SAAR	12,275	10,172	11,830	12,903	15,079	18,016	13,393	11,426
- Annual Percent Change	-46.8%	-58.3%	-51.0%	-54.1%	-45.9%	-41.4%	-48.9%	-52.1%
Multi Family Permits, SAAR	2,499	4,306	1,203	937	9,023	6,095	3,859	2,670
- Annual Percent Change	-45.4%	-41.1%	-87.7%	-88.5%	83.5%	13.2%	-29.3%	-58.1%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	2,716	2,764	3,199	2,409	2,594	2,605	2,724	2,893
- Annual Percent Change	42.6%	-5.1%	-16.3%	-38.4%	-86.3%	-17.9%	-31.5%	7.1%
Nonresidential Employment, (000 SA) <sup>2</sup>	1,001	1,007	1,015	1,023	1,031	1,040	1,019	1,008
- Annual Percent Change	-6.2%	-5.7%	-5.1%	-4.3%	-3.5%	-2.7%	-4.6%	-5.7%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	2,348	2,380	2,801	3,020	2,710	2,520	2,729	2,510
- Annual Percent Change	-2.4%	-0.7%	29.0%	67.8%	42.8%	27.2%	38.4%	8.6%
Government Employment, (000 SA)	340.4	340.7	343.3	343.9	343.0	344	342	341
- Annual Percent Change	-1.2%	-0.9%	0.6%	0.7%	0.9%	1.6%	0.2%	-0.5%
<b>2008 : Q4                      2008 : Q3</b>								
Largest Metro Industrial Vacancy Rate <sup>3</sup> Charlotte-Gastonia-Rock Hill NC-SC MSA		10.3%		9.4%				
Largest Metro Office Vacancy Rate <sup>3</sup> Charlotte-Gastonia-Rock Hill NC-SC MSA		13.2%		12.4%				

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: South Dakota

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	378	297	324	328	473	417	386	333
- Annual Percent Change	-19.2%	-41.0%	-19.3%	-39.7%	9.7%	-8.6%	-12.0%	-33.3%
- Share of U.S. Total, %	0.5%	0.4%	0.4%	0.4%	0.5%	0.5%	0.5%	0.4%
Estimated State Cement Intensity (MT/Mil\$1996)	419	228	179	153	227	239	247	276
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-0.7%	0.2%	0.8%	1.0%	1.0%	0.75%	0.55%	0.13%
Employment, (000 SA)	427	426	430	431	432	431	430	428
- Annual Percent Change	-1.2%	-1.3%	0.0%	0.1%	0.3%	0.1%	-0.3%	-0.8%
Unemployment Rate (%)	4.6%	4.4%	3.7%	3.4%	3.2%	3.3%	3.8%	4.2%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	901	1,301	1,810	2,139	2,082	1,837	1,686	1,337
- Annual Percent Change	-7.3%	-23.9%	-12.5%	-13.7%	8.3%	-2.6%	-10.4%	-14.6%
Construction Employment, (000 SA)	19	19	19	19	20	19	19	19
- Annual Percent Change	-5.2%	-6.2%	-4.4%	-3.1%	-0.4%	-1.7%	-3.7%	-5.3%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	452	568	741	903	1,057	834	805	587
- Annual Percent Change	-10.8%	-17.5%	-24.0%	-23.2%	-5.9%	-16.2%	-14.8%	-17.4%
Total Housing Permits, SAAR	2,601	2,386	3,192	2,640	4,091	4,042	3,327	2,726
- Annual Percent Change	-22.6%	3.6%	-14.8%	-55.3%	-21.9%	-12.3%	-15.8%	-11.2%
Single Family Permits, SAAR	1,342	1,564	1,406	1,074	1,982	2,482	1,723	1,438
- Annual Percent Change	-49.5%	-29.0%	-51.1%	-69.3%	-41.9%	-27.6%	-41.4%	-43.2%
Multi Family Permits, SAAR	1,259	821	1,785	1,567	2,110	1,559	1,604	1,289
- Annual Percent Change	79.9%	740.9%	104.8%	-34.9%	15.2%	91.9%	164.6%	308.5%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	146	252	333	385	349	316	303	244
- Annual Percent Change	-36.4%	-64.8%	-52.7%	-47.2%	13.4%	18.7%	-35.8%	-51.3%
Nonresidential Employment, (000 SA) <sup>2</sup>	199	200	202	202	202	202	201	200
- Annual Percent Change	-1.8%	-1.0%	0.0%	0.1%	0.3%	0.2%	-0.2%	-0.9%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	304	481	736	851	677	687	579	507
- Annual Percent Change	28.2%	58.2%	89.5%	48.5%	37.7%	37.0%	41.5%	58.6%
Government Employment, (000 SA)	76.5	76.1	76.0	76.1	75.6	76	76	76
- Annual Percent Change	0.4%	0.7%	0.5%	0.5%	-0.1%	0.5%	0.5%	0.5%
			<b>2008 : Q4</b>	<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Largest Metro Office Vacancy Rate <sup>3</sup>								

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: Tennessee

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	1,455	1,244	1,280	1,356	1,674	1,599	1,477	1,326
- Annual Percent Change	-25.3%	-35.1%	-35.5%	-41.8%	-19.9%	-25.5%	-27.3%	-37.5%
- Share of U.S. Total, %	2.0%	1.7%	1.6%	1.7%	1.8%	1.8%	1.8%	1.8%
Estimated State Cement Intensity (MT/Mil\$1996)	101	96	91	103	127	96	97	96
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-9.5%	-7.9%	-6.4%	-5.5%	-5.0%	-4.54%	-6.47%	-7.93%
Employment, (000 SA)	2,776	2,773	2,815	2,827	2,839	2,831	2,811	2,788
- Annual Percent Change	-3.2%	-3.4%	-2.0%	-1.5%	-1.0%	-1.3%	-2.0%	-2.8%
Unemployment Rate (%)	9.0%	8.6%	7.6%	7.2%	6.9%	7.0%	7.7%	8.4%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	14,467	12,973	14,001	13,218	13,228	17,920	16,028	13,814
- Annual Percent Change	-19.4%	-25.3%	-22.3%	-7.3%	-14.8%	5.7%	-2.7%	-22.3%
Construction Employment, (000 SA)	108	110	114	120	120	120	115	110
- Annual Percent Change	-16.1%	-14.6%	-11.8%	-7.4%	-6.8%	-6.4%	-10.3%	-14.2%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	7,803	6,933	6,589	5,980	6,320	6,992	6,701	7,108
- Annual Percent Change	-3.9%	-13.2%	-23.8%	-28.2%	-26.9%	-25.1%	-21.3%	-13.6%
Total Housing Permits, SAAR	13,372	12,659	18,366	14,636	18,641	20,040	17,392	14,799
- Annual Percent Change	-46.1%	-50.2%	-26.3%	-68.6%	-40.5%	-40.6%	-41.1%	-40.8%
Single Family Permits, SAAR	11,952	8,215	10,046	7,668	13,419	14,636	11,778	10,071
- Annual Percent Change	-37.8%	-58.1%	-49.8%	-63.8%	-53.6%	-46.2%	-47.1%	-48.5%
Multi Family Permits, SAAR	1,420	4,444	8,321	6,968	5,222	5,404	5,613	4,729
- Annual Percent Change	-74.5%	-23.7%	69.1%	-72.6%	115.3%	1.8%	2.8%	-9.7%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	4,161	3,572	4,560	4,501	4,092	7,387	6,515	4,098
- Annual Percent Change	-21.9%	-30.7%	-19.4%	40.9%	4.6%	72.7%	51.0%	-24.0%
Nonresidential Employment, (000 SA) <sup>2</sup>	1,421	1,430	1,439	1,451	1,463	1,467	1,446	1,430
- Annual Percent Change	-5.4%	-4.8%	-4.4%	-3.7%	-2.8%	-2.5%	-3.9%	-4.9%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	2,503	2,468	2,852	2,737	2,816	3,541	2,811	2,608
- Annual Percent Change	-44.4%	-41.6%	-23.3%	0.0%	-5.0%	15.2%	-12.4%	-36.4%
Government Employment, (000 SA)	427.8	428.8	427.1	428.7	427.7	427	428	428
- Annual Percent Change	0.3%	0.8%	0.6%	1.0%	0.8%	1.1%	0.8%	0.6%
			<b>2008 : Q4</b>	<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Nashville TN MSA		10.9%		10.4%				
Largest Metro Office Vacancy Rate <sup>3</sup>								
Nashville TN MSA		12.2%		12.6%				

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	11,183	11,974	12,650	11,861	13,339	13,451	12,423	11,936
- Annual Percent Change	-28.4%	-26.8%	-10.6%	-25.4%	-20.7%	-8.8%	-19.8%	-20.9%
- Share of U.S. Total, %	15.0%	16.7%	16.2%	15.1%	14.6%	15.2%	15.3%	16.0%
Estimated State Cement Intensity (MT/Mil\$1996)	174	186	189	136	158	199	167	183
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	0.5%	1.8%	2.6%	2.2%	2.1%	1.99%	1.85%	1.63%
Employment, (000 SA)	11,068	11,060	11,198	11,185	11,171	11,127	11,140	11,109
- Annual Percent Change	0.0%	0.0%	1.4%	1.4%	1.4%	1.2%	0.9%	0.5%
Unemployment Rate (%)	6.5%	6.4%	5.6%	5.4%	5.3%	5.2%	5.7%	6.2%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	64,435	64,419	66,898	87,313	84,192	69,103	75,465	65,251
- Annual Percent Change	4.4%	3.9%	0.5%	29.1%	11.6%	0.9%	10.6%	2.9%
Construction Employment, (000 SA)	635	651	656	665	676	667	659	647
- Annual Percent Change	-5.7%	-3.0%	-2.0%	-0.7%	1.7%	1.7%	-1.2%	-3.6%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	27,410	27,335	29,292	29,791	31,306	30,859	29,419	28,012
- Annual Percent Change	-17.0%	-15.4%	-17.3%	-17.0%	-11.9%	-15.0%	-15.7%	-16.6%
Total Housing Permits, SAAR	90,119	80,612	95,826	77,903	115,101	119,673	98,056	88,852
- Annual Percent Change	-40.8%	-46.6%	-36.6%	-53.3%	-30.7%	-30.2%	-37.8%	-41.3%
Single Family Permits, SAAR	55,730	51,767	53,834	49,970	66,016	71,531	58,556	53,777
- Annual Percent Change	-41.2%	-44.7%	-37.7%	-50.6%	-37.8%	-36.1%	-40.4%	-41.2%
Multi Family Permits, SAAR	34,389	28,845	41,992	27,932	49,085	48,142	39,500	35,075
- Annual Percent Change	-40.3%	-49.6%	-35.2%	-57.6%	-18.2%	-14.5%	-32.7%	-41.7%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	15,221	16,835	19,531	39,281	35,092	21,044	27,113	17,196
- Annual Percent Change	9.8%	17.8%	35.3%	144.2%	38.7%	19.7%	49.7%	20.9%
Nonresidential Employment, (000 SA) <sup>2</sup>	5,238	5,267	5,301	5,305	5,312	5,303	5,285	5,269
- Annual Percent Change	-1.6%	-0.9%	0.0%	0.2%	0.6%	0.7%	-0.2%	-0.8%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	21,804	20,248	18,076	18,240	17,793	17,200	18,933	20,043
- Annual Percent Change	47.3%	31.3%	8.3%	16.5%	21.9%	18.2%	25.3%	29.0%
Government Employment, (000 SA)	1,798.6	1,796.8	1,785.9	1,784.2	1,780.1	1,782	1,787	1,794
- Annual Percent Change	1.9%	1.9%	1.6%	1.8%	1.9%	2.3%	1.9%	1.8%
			<b>2008 : Q4</b>	<b>2008 : Q3</b>				
<b>Largest Metro Industrial Vacancy Rate<sup>3</sup></b>								
Houston TX PMSA		8.4%		7.0%				
Dallas TX PMSA		14.5%		13.0%				
Austin-San Marcos TX MSA		24.3%		23.8%				
<b>Largest Metro Office Vacancy Rate<sup>3</sup></b>								
Houston TX PMSA		12.5%		12.1%				
Dallas TX PMSA		21.8%		21.2%				
Austin-San Marcos TX MSA		20.4%		18.3%				

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	937	1,012	1,178	1,188	1,413	1,281	1,196	1,042
- Annual Percent Change	-26.0%	-21.2%	-7.3%	-26.9%	-15.3%	-18.7%	-16.3%	-18.5%
- Share of U.S. Total, %	1.3%	1.4%	1.5%	1.5%	1.5%	1.4%	1.5%	1.4%
Estimated State Cement Intensity (MT/Mil\$1996)	211	179	95	93	121	172	159	162
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-2.4%	-1.7%	-1.0%	-0.3%	0.1%	0.69%	-0.80%	-1.71%
Employment, (000 SA)	1,319	1,327	1,343	1,341	1,340	1,335	1,335	1,329
- Annual Percent Change	-1.0%	-0.3%	1.0%	1.0%	1.0%	0.8%	0.4%	-0.1%
Unemployment Rate (%)	5.1%	4.6%	4.1%	3.8%	3.5%	3.7%	4.1%	4.6%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	4,451	5,656	12,355	12,787	11,686	8,121	8,775	7,487
- Annual Percent Change	-12.3%	-2.5%	65.7%	54.5%	39.7%	3.1%	19.1%	16.9%
Construction Employment, (000 SA)	81	83	85	87	88	89	85	83
- Annual Percent Change	-15.9%	-15.7%	-15.7%	-14.4%	-14.8%	-13.7%	-15.2%	-15.8%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	1,991	2,422	2,499	2,766	2,636	2,747	2,471	2,304
- Annual Percent Change	-26.6%	-14.6%	-27.7%	-29.1%	-36.7%	-34.2%	-30.2%	-23.0%
Total Housing Permits, SAAR	8,638	11,878	9,748	9,264	11,436	10,642	10,102	10,088
- Annual Percent Change	-9.1%	6.3%	-6.2%	-34.8%	-28.7%	-34.6%	-17.9%	-3.0%
Single Family Permits, SAAR	3,512	3,479	4,223	6,416	6,338	6,437	5,022	3,738
- Annual Percent Change	-57.9%	-49.6%	-41.6%	-41.4%	-50.4%	-53.2%	-48.4%	-49.7%
Multi Family Permits, SAAR	5,126	8,399	5,525	2,848	5,098	4,205	5,080	6,350
- Annual Percent Change	344.9%	96.9%	74.6%	-12.6%	56.7%	38.9%	98.9%	172.1%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	729	1,171	6,096	6,632	6,313	3,026	3,815	2,666
- Annual Percent Change	-34.3%	-23.8%	168.6%	188.1%	213.2%	66.4%	87.5%	36.8%
Nonresidential Employment, (000 SA) <sup>2</sup>	643	646	651	653	656	656	651	647
- Annual Percent Change	-3.0%	-2.3%	-2.2%	-1.6%	-0.9%	-0.6%	-1.7%	-2.5%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	1,730	2,062	3,760	3,389	2,737	2,348	2,489	2,517
- Annual Percent Change	37.8%	44.4%	117.0%	63.8%	25.3%	23.6%	42.8%	66.4%
Government Employment, (000 SA)	216.1	215.7	215.8	215.7	215.2	213	215	216
- Annual Percent Change	3.2%	3.1%	3.4%	3.5%	3.4%	2.7%	3.2%	3.2%
			<b>2008 : Q4</b>	<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Largest Metro Office Vacancy Rate <sup>3</sup>								

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: Vermont

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	85	99	100	102	116	111	104	95
- Annual Percent Change	-19.8%	-14.4%	32.8%	-18.5%	-23.5%	-8.2%	-7.8%	0.0%
- Share of U.S. Total, %	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%
Estimated State Cement Intensity (MT/Mil\$1996)	213	230	213	183	178	170	193	218
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-10.8%	-8.4%	-5.4%	-2.2%	-0.8%	-1.60%	-4.62%	-8.19%
Employment, (000 SA)	333	333	336	337	339	337	336	334
- Annual Percent Change	-1.9%	-1.9%	-1.2%	-0.4%	0.3%	-0.6%	-0.8%	-1.6%
Unemployment Rate (%)	7.1%	6.8%	5.9%	5.3%	4.9%	5.2%	5.8%	6.6%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	400	431	468	558	650	728	562	433
- Annual Percent Change	-42.9%	-56.9%	-49.6%	-42.8%	-24.5%	-22.3%	-38.1%	-49.8%
Construction Employment, (000 SA)	13	13	14	14	15	15	14	13
- Annual Percent Change	-21.1%	-19.1%	-16.0%	-13.4%	-8.4%	-10.8%	-14.1%	-18.7%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	109	139	161	213	219	242	178	136
- Annual Percent Change	-74.8%	-78.0%	-70.8%	-61.7%	-39.8%	-31.7%	-61.7%	-74.5%
Total Housing Permits, SAAR	360	1,030	1,862	555	793	1,305	1,040	1,084
- Annual Percent Change	-70.9%	-30.0%	23.5%	-68.9%	-56.0%	-30.4%	-34.9%	-25.8%
Single Family Permits, SAAR	360	859	1,136	463	793	924	810	785
- Annual Percent Change	-69.5%	-27.8%	-2.8%	-63.6%	-47.2%	-36.4%	-34.3%	-33.4%
Multi Family Permits, SAAR	0	171	726	92	0	381	230	299
- Annual Percent Change	-100.0%	-39.5%	114.3%	-82.1%	-100.0%	-1.6%	-39.9%	-8.4%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	200	229	133	120	114	227	168	188
- Annual Percent Change	53.4%	59.1%	-8.1%	-50.8%	-52.0%	20.6%	-2.9%	34.8%
Nonresidential Employment, (000 SA) <sup>2</sup>	141	142	142	146	147	147	144	142
- Annual Percent Change	-6.3%	-5.8%	-5.6%	-3.4%	-2.3%	-2.4%	-4.1%	-5.9%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	91	63	174	225	316	259	216	109
- Annual Percent Change	-34.0%	-71.6%	-25.5%	27.2%	22.3%	-7.1%	-7.1%	-43.7%
Government Employment, (000 SA)	54.1	54.7	54.0	53.9	54.0	54	54	54
- Annual Percent Change	0.2%	0.2%	0.2%	0.6%	0.6%	0.3%	0.4%	0.2%
	2008 : Q4			2008 : Q3				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Largest Metro Office Vacancy Rate <sup>3</sup>								

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)



# Market Pulse: Washington

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	1,467	1,570	1,236	1,750	1,856	1,906	1,665	1,425
- Annual Percent Change	-42.4%	-38.2%	-48.0%	-47.5%	-29.5%	-24.9%	-33.5%	-44.6%
- Share of U.S. Total, %	2.0%	2.2%	1.6%	2.2%	2.0%	2.1%	2.0%	1.9%
Estimated State Cement Intensity (MT/Mil\$1996)	119	119	83	103	100	114	105	107
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-3.1%	-1.7%	-0.7%	0.8%	2.1%	2.81%	0.18%	-1.82%
Employment, (000 SA)	3,260	3,251	3,295	3,302	3,296	3,286	3,285	3,269
- Annual Percent Change	-0.7%	-0.9%	0.7%	0.9%	1.0%	1.1%	0.4%	-0.3%
Unemployment Rate (%)	8.3%	7.8%	6.5%	6.1%	5.9%	5.9%	6.7%	7.5%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	12,293	13,234	14,922	16,933	18,472	16,779	16,011	13,483
- Annual Percent Change	-27.3%	-24.4%	-27.1%	-28.0%	-19.4%	-23.6%	-26.0%	-26.3%
Construction Employment, (000 SA)	187	190	192	194	195	198	193	190
- Annual Percent Change	-10.0%	-8.9%	-8.4%	-7.8%	-7.1%	-5.3%	-7.9%	-9.1%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	4,399	4,623	5,508	6,367	7,188	6,798	5,926	4,844
- Annual Percent Change	-42.0%	-36.4%	-31.8%	-30.6%	-30.9%	-34.0%	-35.5%	-36.7%
Total Housing Permits, SAAR	12,191	19,595	16,384	17,312	32,406	26,158	20,704	16,057
- Annual Percent Change	-65.8%	-39.7%	-54.6%	-54.7%	-29.5%	-39.1%	-45.0%	-53.4%
Single Family Permits, SAAR	10,710	9,374	13,025	11,539	14,005	15,869	12,829	11,036
- Annual Percent Change	-50.1%	-55.3%	-37.7%	-52.0%	-47.8%	-44.0%	-45.6%	-47.7%
Multi Family Permits, SAAR	1,481	10,222	3,359	5,773	18,401	10,289	7,875	5,021
- Annual Percent Change	-89.5%	-11.5%	-77.8%	-59.3%	-4.0%	-22.8%	-42.5%	-59.6%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	3,998	4,336	4,738	6,046	6,026	5,337	5,528	4,357
- Annual Percent Change	-27.8%	-36.7%	-45.2%	-37.0%	-23.6%	-15.3%	-27.5%	-36.6%
Nonresidential Employment, (000 SA) <sup>2</sup>	1,467	1,478	1,484	1,491	1,477	1,502	1,485	1,476
- Annual Percent Change	-3.6%	-2.9%	-2.3%	-1.7%	-2.4%	-0.5%	-2.1%	-2.9%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	3,896	4,275	4,675	4,519	5,258	4,644	4,556	4,282
- Annual Percent Change	2.7%	26.6%	24.9%	-4.7%	13.9%	-2.8%	3.1%	18.0%
Government Employment, (000 SA)	548.6	549.4	544.4	550.6	551.2	547	549	547
- Annual Percent Change	1.1%	1.6%	1.1%	2.5%	2.7%	2.0%	1.9%	1.3%
			<b>2008 : Q4</b>		<b>2008 : Q3</b>			
<b>Largest Metro Industrial Vacancy Rate<sup>3</sup></b>								
Portland - Vancouver OR-WA PMSA				8.2%			8.2%	
Seattle-Bellevue-Everett WA PMSA				14.3%			11.7%	
<b>Largest Metro Office Vacancy Rate<sup>3</sup></b>								
Portland - Vancouver OR-WA PMSA				10.5%			10.7%	
Seattle-Bellevue-Everett WA PMSA				12.7%			11.7%	

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: West Virginia

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	429	361	426	450	642	482	481	405
- Annual Percent Change	-2.1%	-33.3%	-8.6%	-12.4%	36.8%	-6.8%	-2.2%	-18.1%
- Share of U.S. Total, %	0.6%	0.5%	0.5%	0.6%	0.7%	0.5%	0.6%	0.5%
Estimated State Cement Intensity (MT/Mil\$1996)	227	248	265	177	217	210	220	247
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-1.4%	-0.1%	0.9%	1.2%	1.4%	0.64%	0.57%	-0.18%
Employment, (000 SA)	747	757	770	770	770	768	764	758
- Annual Percent Change	-3.6%	-2.4%	-0.8%	-0.9%	-0.9%	-1.2%	-1.6%	-2.3%
Unemployment Rate (%)	6.0%	5.2%	4.5%	4.3%	4.3%	4.5%	4.8%	5.2%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	1,892	1,453	1,610	2,544	2,962	2,370	2,257	1,652
- Annual Percent Change	-3.6%	-34.0%	-23.9%	40.7%	59.6%	-18.7%	11.4%	-20.5%
Construction Employment, (000 SA)	37	38	38	38	39	38	38	38
- Annual Percent Change	-4.4%	-2.1%	-1.6%	-1.8%	0.3%	-1.2%	-1.0%	-2.7%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	453	406	485	1,114	1,268	862	832	448
- Annual Percent Change	-44.6%	-53.4%	-50.2%	43.4%	54.1%	-17.3%	-5.8%	-49.4%
Total Housing Permits, SAAR	1,719	1,630	1,118	2,038	3,169	3,026	2,140	1,489
- Annual Percent Change	-63.4%	-68.2%	-84.4%	-71.1%	-22.7%	-32.9%	-55.1%	-72.0%
Single Family Permits, SAAR	1,600	889	1,118	1,682	2,336	2,113	1,684	1,202
- Annual Percent Change	-48.2%	-75.1%	-67.0%	-60.2%	-38.3%	-44.8%	-53.0%	-63.4%
Multi Family Permits, SAAR	119	741	0	357	832	914	456	287
- Annual Percent Change	-92.6%	-52.2%	-100.0%	-87.4%	166.2%	85.5%	-22.2%	-81.6%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	728	169	195	540	569	628	490	364
- Annual Percent Change	232.8%	-14.4%	137.7%	332.6%	161.4%	51.7%	154.8%	118.7%
Nonresidential Employment, (000 SA) <sup>2</sup>	311	314	315	316	319	319	316	313
- Annual Percent Change	-4.3%	-3.1%	-3.1%	-2.7%	-1.9%	-1.8%	-2.8%	-3.5%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	710	878	930	890	1,125	880	935	840
- Annual Percent Change	-23.3%	-22.5%	-12.1%	-1.8%	37.9%	-15.4%	0.2%	-19.3%
Government Employment, (000 SA)	146.3	146.3	147.2	147.5	147.8	147	147	147
- Annual Percent Change	0.1%	0.4%	1.2%	1.4%	1.7%	1.0%	1.0%	0.6%
			<b>2008 : Q4</b>		<b>2008 : Q3</b>			
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Washington DC-MD-VA-WV PMSA	15.6%		15.0%					
Largest Metro Office Vacancy Rate <sup>3</sup>								
Washington DC-MD-VA-WV PMSA	12.5%		11.9%					

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: Wyoming

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	412	396	420	481	542	478	473	410
- Annual Percent Change	-0.8%	-0.8%	8.6%	-2.0%	10.5%	7.9%	10.9%	1.9%
- Share of U.S. Total, %	0.6%	0.6%	0.5%	0.6%	0.6%	0.5%	0.6%	0.5%
Estimated State Cement Intensity (MT/Mil\$1996)	458	396	272	238	271	257	328	375
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	2.4%	2.7%	2.0%	0.9%	-0.2%	-1.07%	1.11%	2.36%
Employment, (000 SA)	281	282	285	285	285	284	284	283
- Annual Percent Change	-0.4%	0.0%	1.2%	1.2%	1.2%	1.0%	0.7%	0.3%
Unemployment Rate (%)	3.9%	3.7%	3.2%	3.1%	3.2%	3.3%	3.4%	3.6%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	901	1,001	1,546	2,023	1,999	3,267	1,540	1,149
- Annual Percent Change	-94.0%	-91.2%	-38.9%	-35.6%	-14.1%	77.2%	-50.4%	-74.7%
Construction Employment, (000 SA)	27	28	29	29	29	28	28	28
- Annual Percent Change	-3.9%	-2.8%	1.4%	1.8%	4.0%	4.2%	1.2%	-1.8%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	392	408	569	657	814	598	589	456
- Annual Percent Change	-6.0%	-23.3%	-34.0%	-38.2%	-35.9%	-34.5%	-31.5%	-21.1%
Total Housing Permits, SAAR	1,754	1,997	2,357	2,124	3,618	3,212	2,565	2,036
- Annual Percent Change	-34.2%	-34.3%	-37.9%	-52.3%	-20.4%	-23.0%	-30.9%	-35.5%
Single Family Permits, SAAR	1,221	1,242	1,850	1,141	2,788	2,277	1,794	1,437
- Annual Percent Change	-47.0%	-53.2%	-40.2%	-67.6%	-18.3%	-34.2%	-41.0%	-46.8%
Multi Family Permits, SAAR	533	755	507	982	831	935	771	598
- Annual Percent Change	47.8%	94.8%	-27.8%	5.5%	-27.0%	40.1%	25.4%	38.3%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	134	49	142	284	380	1,861	224	108
- Annual Percent Change	-99.0%	-99.5%	-88.0%	-79.6%	10.3%	702.8%	-58.9%	-95.5%
Nonresidential Employment, (000 SA) <sup>2</sup>	111	112	113	111	112	111	112	112
- Annual Percent Change	0.0%	1.4%	1.6%	1.0%	1.2%	1.3%	1.1%	1.0%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	375	545	835	1,082	805	808	727	585
- Annual Percent Change	-50.0%	-3.1%	74.4%	56.8%	12.9%	20.5%	15.7%	7.1%
Government Employment, (000 SA)	70.2	70.4	70.9	70.8	70.6	70	71	71
- Annual Percent Change	3.1%	4.3%	4.4%	4.0%	4.0%	3.6%	3.9%	3.9%
	2008 : Q4			2008 : Q3				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Largest Metro Office Vacancy Rate <sup>3</sup>								

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	1,412	1,045	1,141	1,394	1,743	1,590	1,437	1,199
- Annual Percent Change	-13.3%	-38.4%	-30.4%	-31.3%	-5.8%	-13.8%	-16.7%	-33.4%
- Share of U.S. Total, %	1.9%	1.5%	1.5%	1.8%	1.9%	1.8%	1.8%	1.6%
Estimated State Cement Intensity (MT/Mil\$1996)	210	152	98	120	144	174	153	153
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-5.4%	-3.4%	-1.6%	-1.0%	-0.6%	-0.60%	-2.09%	-3.48%
Employment, (000 SA)	2,880	2,885	2,928	2,930	2,932	2,927	2,915	2,897
- Annual Percent Change	-2.2%	-2.1%	-0.7%	-0.6%	-0.6%	-0.7%	-1.1%	-1.7%
Unemployment Rate (%)	7.8%	7.0%	5.9%	5.4%	4.9%	5.2%	6.0%	6.9%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	6,735	6,884	11,593	11,640	12,103	9,495	9,751	8,404
- Annual Percent Change	-7.7%	-30.6%	-19.4%	-15.6%	-5.6%	-4.6%	-13.7%	-19.2%
Construction Employment, (000 SA)	109	111	112	114	116	116	113	111
- Annual Percent Change	-11.0%	-9.9%	-9.3%	-9.3%	-7.5%	-7.4%	-9.0%	-10.1%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	1,934	2,299	3,033	3,605	4,092	3,262	3,153	2,422
- Annual Percent Change	-32.8%	-39.5%	-44.7%	-33.8%	-24.2%	-28.8%	-33.3%	-39.0%
Total Housing Permits, SAAR	10,655	5,329	8,208	10,449	12,714	14,368	10,562	8,064
- Annual Percent Change	-38.2%	-68.1%	-54.4%	-40.1%	-37.7%	-32.2%	-44.0%	-53.5%
Single Family Permits, SAAR	6,476	3,884	5,859	7,172	9,365	8,926	7,156	5,406
- Annual Percent Change	-38.6%	-67.0%	-55.4%	-45.9%	-39.3%	-42.6%	-46.9%	-53.7%
Multi Family Permits, SAAR	4,179	1,445	2,350	3,277	3,349	5,442	3,406	2,658
- Annual Percent Change	-37.4%	-70.7%	-51.7%	-21.8%	-32.5%	2.7%	-35.5%	-53.3%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	1,751	1,978	5,165	5,113	5,065	3,228	3,616	2,965
- Annual Percent Change	-35.6%	-50.6%	-13.0%	-0.6%	20.8%	8.6%	-12.3%	-33.1%
Nonresidential Employment, (000 SA) <sup>2</sup>	1,483	1,503	1,515	1,528	1,541	1,540	1,519	1,500
- Annual Percent Change	-5.7%	-4.4%	-3.6%	-2.8%	-1.9%	-2.0%	-3.3%	-4.6%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	3,050	2,607	3,395	2,923	2,946	3,005	2,983	3,017
- Annual Percent Change	79.7%	23.5%	14.6%	-8.9%	-8.8%	31.8%	23.3%	39.2%
Government Employment, (000 SA)	424.2	420.6	423.1	426.9	424.5	421	423	423
- Annual Percent Change	1.4%	0.1%	1.2%	2.4%	1.8%	0.8%	1.1%	0.9%
		<b>2008 : Q4</b>		<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Minneapolis-St. Paul MN-WI MSA		9.3%		9.0%				
Largest Metro Office Vacancy Rate <sup>3</sup>								
Minneapolis-St. Paul MN-WI MSA		15.4%		15.3%				

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: Pacific

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	9,017	10,661	10,219	10,640	12,137	12,050	10,876	9,965
- Annual Percent Change	-41.3%	-18.8%	-24.6%	-35.8%	-21.2%	-23.0%	-24.5%	-26.4%
- Share of U.S. Total, %	12.1%	14.9%	13.1%	13.6%	13.3%	13.6%	13.4%	13.3%
Estimated State Cement Intensity (MT/Mil\$1996)	121	137	121	132	151	159	136	126
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-8.1%	-6.7%	-5.6%	-4.5%	-3.7%	-3.21%	-5.24%	-6.77%
Employment, (000 SA)	22,273	22,322	22,689	22,749	22,772	22,719	22,601	22,428
- Annual Percent Change	-2.6%	-2.3%	-0.8%	-0.5%	-0.2%	-0.5%	-1.1%	-1.9%
Unemployment Rate (%)	8.2%	7.8%	7.5%	7.3%	7.1%	7.1%	7.9%	8.6%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	74,721	77,664	84,802	80,623	80,380	76,502	80,101	79,062
- Annual Percent Change	4.3%	-0.4%	0.3%	-12.9%	-11.8%	-16.0%	-6.9%	1.4%
Construction Employment, (000 SA)	982	1,020	1,033	1,048	1,066	1,083	1,038	1,011
- Annual Percent Change	-16.6%	-14.0%	-14.0%	-13.5%	-12.5%	-11.7%	-13.8%	-14.9%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	18,960	19,804	21,752	22,286	24,465	24,367	22,213	20,172
- Annual Percent Change	-34.1%	-33.1%	-33.2%	-32.9%	-31.7%	-36.6%	-34.1%	-33.5%
Total Housing Permits, SAAR	50,200	68,132	75,569	88,910	95,145	97,778	78,853	64,634
- Annual Percent Change	-61.8%	-44.3%	-45.7%	-34.2%	-43.1%	-41.8%	-43.8%	-50.6%
Single Family Permits, SAAR	35,229	32,481	44,322	41,513	52,075	54,478	43,879	37,344
- Annual Percent Change	-48.8%	-54.0%	-47.4%	-51.7%	-46.7%	-48.2%	-47.5%	-50.1%
Multi Family Permits, SAAR	1,624	2,184	2,176	1,989	2,889	2,450	2,207	1,995
- Annual Percent Change	-38.0%	-14.3%	-42.2%	-25.8%	13.8%	-6.9%	-17.3%	-31.5%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	28,616	29,911	35,540	29,961	27,192	24,455	29,523	31,356
- Annual Percent Change	51.0%	22.5%	22.4%	-8.4%	-3.4%	-4.0%	12.0%	31.9%
Nonresidential Employment, (000 SA) <sup>2</sup>	10,511	10,599	10,674	10,758	10,804	10,845	10,705	10,594
- Annual Percent Change	-4.9%	-4.2%	-3.7%	-3.0%	-2.6%	-2.1%	-3.4%	-4.3%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	27,145	27,949	27,509	28,376	28,722	27,680	28,365	27,534
- Annual Percent Change	13.4%	16.8%	19.9%	6.3%	5.7%	0.9%	9.8%	16.7%
Government Employment, (000 SA)	3,485.5	3,489.2	3,486.0	3,499.5	3,497.1	3,491	3,491	3,487
- Annual Percent Change	0.2%	0.5%	0.5%	1.1%	1.2%	1.2%	0.8%	0.4%
	<b>2008 : Q4</b>			<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Largest Metro Office Vacancy Rate <sup>3</sup>								

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: Mountain

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	7,074	7,614	8,181	8,348	9,071	9,312	8,413	7,623
- Annual Percent Change	-34.7%	-29.6%	-18.7%	-30.1%	-27.0%	-22.3%	-24.3%	-26.1%
- Share of U.S. Total, %	9.5%	10.6%	10.5%	10.6%	9.9%	10.5%	10.3%	10.2%
Estimated State Cement Intensity (MT/Mil\$1996)	126	116	123	135	162	150	145	122
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-5.4%	-4.4%	-3.3%	-2.4%	-1.6%	-1.59%	-3.03%	-4.35%
Employment, (000 SA)	10,399	10,460	10,593	10,595	10,605	10,556	10,543	10,484
- Annual Percent Change	-1.5%	-0.9%	0.4%	0.4%	0.7%	0.4%	0.0%	-0.7%
Unemployment Rate (%)	5.9%	5.7%	5.5%	5.3%	5.2%	5.2%	5.7%	6.0%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	55,997	65,771	66,533	61,701	56,075	63,381	59,086	62,767
- Annual Percent Change	-33.2%	-11.1%	-11.1%	-20.4%	-29.2%	-17.7%	-22.9%	-18.5%
Construction Employment, (000 SA)	626	642	661	675	688	696	666	643
- Annual Percent Change	-16.8%	-15.9%	-14.5%	-13.8%	-12.8%	-12.0%	-14.2%	-15.7%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	15,447	16,318	18,038	18,622	21,081	22,238	18,660	16,601
- Annual Percent Change	-38.3%	-33.0%	-37.5%	-39.9%	-40.4%	-37.4%	-38.4%	-36.3%
Total Housing Permits, SAAR	42,617	49,819	49,495	60,789	84,303	79,097	60,678	47,311
- Annual Percent Change	-59.5%	-47.9%	-48.0%	-62.2%	-50.5%	-45.3%	-51.2%	-51.8%
Single Family Permits, SAAR	27,100	28,452	33,267	34,650	47,940	51,666	37,655	29,606
- Annual Percent Change	-59.9%	-56.3%	-47.5%	-58.2%	-53.1%	-50.3%	-51.9%	-54.6%
Multi Family Permits, SAAR	15,517	21,368	16,228	26,139	36,363	27,430	23,024	17,704
- Annual Percent Change	-58.7%	-29.9%	-48.9%	-66.5%	-46.5%	-24.5%	-49.3%	-45.8%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	20,851	28,406	31,390	27,342	20,173	24,480	23,595	26,882
- Annual Percent Change	-54.3%	-21.3%	3.0%	-7.5%	-24.5%	2.0%	-20.8%	-24.2%
Nonresidential Employment, (000 SA) <sup>2</sup>	4,864	4,896	4,932	4,965	5,004	5,017	4,950	4,897
- Annual Percent Change	-5.2%	-4.7%	-4.2%	-3.7%	-2.8%	-2.4%	-3.8%	-4.7%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	19,699	21,047	17,106	15,737	14,821	16,663	16,831	19,284
- Annual Percent Change	49.5%	55.9%	10.0%	-7.1%	-13.4%	7.6%	12.0%	38.4%
Government Employment, (000 SA)	1,588.1	1,598.0	1,592.4	1,594.2	1,591.5	1,635	1,607	1,593
- Annual Percent Change	-3.7%	-3.2%	-3.2%	-2.9%	-2.8%	0.2%	-2.2%	-3.4%
	<b>2008 : Q4</b>			<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Largest Metro Office Vacancy Rate <sup>3</sup>								

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: East North Central

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	9,146	6,523	8,610	9,305	11,620	10,593	9,503	8,093
- Annual Percent Change	-11.8%	-46.0%	-27.2%	-31.9%	-13.9%	-20.3%	-23.7%	-35.0%
- Share of U.S. Total, %	12.3%	9.1%	11.0%	11.9%	12.7%	11.9%	11.7%	10.8%
Estimated State Cement Intensity (MT/Mil\$1996)	196	115	111	118	131	134	136	141
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-5.5%	-5.8%	-5.9%	-5.3%	-4.8%	-4.60%	-5.32%	-5.73%
Employment, (000 SA)	21,553	21,651	22,021	22,105	22,179	22,179	21,957	21,742
- Annual Percent Change	-4.5%	-4.2%	-2.7%	-2.4%	-2.1%	-2.1%	-3.0%	-3.8%
Unemployment Rate (%)	7.8%	7.3%	7.0%	6.8%	6.7%	6.8%	7.4%	8.0%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	46,584	56,761	77,751	78,623	88,867	82,990	71,539	60,365
- Annual Percent Change	-17.8%	-14.2%	-6.5%	-9.3%	3.7%	3.5%	-7.8%	-12.8%
Construction Employment, (000 SA)	812	813	815	846	870	866	839	813
- Annual Percent Change	-11.3%	-11.9%	-11.8%	-9.4%	-6.9%	-7.5%	-9.6%	-11.7%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	12,261	15,493	20,566	23,485	24,573	19,806	19,929	16,106
- Annual Percent Change	-37.1%	-30.3%	-31.9%	-27.4%	-27.0%	-32.1%	-30.8%	-33.1%
Total Housing Permits, SAAR	48,141	35,156	55,242	52,451	75,621	73,492	56,998	46,179
- Annual Percent Change	-46.8%	-64.6%	-47.4%	-52.7%	-34.8%	-41.2%	-47.1%	-52.9%
Single Family Permits, SAAR	39,047	25,772	34,744	39,201	50,714	49,765	40,818	33,188
- Annual Percent Change	-36.0%	-61.2%	-50.3%	-49.8%	-41.8%	-44.2%	-45.4%	-49.2%
Multi Family Permits, SAAR	9,093	9,384	20,498	13,250	24,907	23,727	16,180	12,992
- Annual Percent Change	-69.2%	-71.6%	-41.4%	-59.6%	-13.7%	-31.1%	-49.9%	-60.7%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	13,394	16,868	28,781	28,166	39,935	37,533	26,553	19,681
- Annual Percent Change	-24.8%	-26.0%	-6.6%	-9.2%	36.5%	38.2%	-1.6%	-19.1%
Nonresidential Employment, (000 SA) <sup>2</sup>	10,900	10,979	11,152	11,258	11,365	11,353	11,178	11,010
- Annual Percent Change	-6.5%	-6.0%	-4.6%	-3.8%	-2.9%	-3.1%	-4.4%	-5.7%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	20,929	24,401	28,404	26,972	24,359	25,650	25,057	24,578
- Annual Percent Change	8.0%	15.5%	28.5%	15.9%	6.9%	10.6%	14.4%	17.3%
Government Employment, (000 SA)	3,145.2	3,154.2	3,150.2	3,161.0	3,162.2	3,158	3,155	3,150
- Annual Percent Change	-0.3%	0.0%	0.2%	0.5%	0.5%	0.2%	0.1%	-0.1%
	<b>2008 : Q4</b>			<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Largest Metro Office Vacancy Rate <sup>3</sup>								

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: West North Central

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	8,048	6,368	6,843	7,412	8,298	8,176	7,657	7,087
- Annual Percent Change	-0.2%	-30.4%	-8.3%	-27.9%	-10.9%	-10.3%	-12.8%	-22.2%
- Share of U.S. Total, %	10.8%	8.9%	8.8%	9.4%	9.1%	9.2%	9.4%	9.5%
Estimated State Cement Intensity (MT/Mil\$1996)	265	226	196	178	208	223	215	229
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-3.3%	-2.5%	-1.6%	-1.0%	-0.5%	-0.57%	-1.53%	-2.45%
Employment, (000 SA)	10,222	10,229	10,352	10,368	10,389	10,361	10,325	10,267
- Annual Percent Change	-1.8%	-1.8%	-0.6%	-0.4%	-0.2%	-0.5%	-0.8%	-1.4%
Unemployment Rate (%)	5.7%	5.4%	5.1%	5.0%	4.9%	5.1%	5.4%	5.8%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	30,386	28,117	34,923	41,594	39,878	36,939	36,045	31,142
- Annual Percent Change	3.2%	-32.2%	-28.1%	-21.4%	-12.0%	-19.8%	-18.2%	-19.0%
Construction Employment, (000 SA)	442	441	452	458	466	464	455	445
- Annual Percent Change	-7.1%	-7.9%	-5.8%	-5.8%	-4.2%	-4.1%	-5.7%	-6.9%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	7,780	8,947	12,130	14,517	15,685	12,836	12,414	9,619
- Annual Percent Change	-27.5%	-33.0%	-30.5%	-24.4%	-18.7%	-25.2%	-26.1%	-30.3%
Total Housing Permits, SAAR	40,000	37,455	30,862	36,414	53,029	49,059	43,683	36,106
- Annual Percent Change	-24.7%	-48.7%	-46.9%	-47.2%	-33.4%	-34.5%	-35.4%	-40.1%
Single Family Permits, SAAR	23,723	16,603	20,808	23,197	32,337	32,042	25,979	20,378
- Annual Percent Change	-37.0%	-61.0%	-49.7%	-53.9%	-38.9%	-41.6%	-44.8%	-49.2%
Multi Family Permits, SAAR	16,277	20,852	10,054	13,218	20,692	17,018	17,703	15,728
- Annual Percent Change	5.5%	-31.4%	-40.2%	-29.2%	-22.6%	-14.8%	-13.0%	-22.0%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	13,536	10,811	12,411	15,664	13,450	12,723	13,473	12,253
- Annual Percent Change	52.5%	-30.7%	-32.0%	-19.1%	7.2%	-17.6%	-6.0%	-3.4%
Nonresidential Employment, (000 SA) <sup>2</sup>	5,103	5,147	5,173	5,197	5,232	5,224	5,183	5,141
- Annual Percent Change	-3.6%	-2.8%	-2.1%	-1.7%	-1.0%	-1.1%	-2.0%	-2.8%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	9,070	8,359	10,382	11,413	10,743	11,380	10,158	9,270
- Annual Percent Change	-7.9%	-33.4%	-19.1%	-20.4%	-20.3%	-10.2%	-20.0%	-20.2%
Government Employment, (000 SA)	1,705.3	1,704.3	1,703.3	1,703.9	1,702.9	1,697	1,703	1,704
- Annual Percent Change	1.1%	1.2%	1.2%	1.2%	1.2%	1.1%	1.2%	1.2%
			<b>2008 : Q4</b>	<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Largest Metro Office Vacancy Rate <sup>3</sup>								

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: East South Central

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	4,624	4,197	4,292	4,496	5,518	5,161	4,796	4,371
- Annual Percent Change	-20.9%	-26.1%	-27.2%	-32.0%	-9.7%	-17.4%	-20.5%	-28.4%
- Share of U.S. Total, %	6.2%	5.9%	5.5%	5.7%	6.0%	5.8%	5.9%	5.8%
Estimated State Cement Intensity (MT/Mil\$1996)	110	108	112	121	96	111	104	110
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-7.4%	-6.1%	-4.9%	-3.9%	-3.3%	-3.10%	-4.76%	-6.13%
Employment, (000 SA)	7,835	7,848	7,957	7,980	8,001	7,992	7,938	7,880
- Annual Percent Change	-3.2%	-3.1%	-1.9%	-1.7%	-1.4%	-1.5%	-2.1%	-2.7%
Unemployment Rate (%)	7.4%	7.0%	6.6%	6.6%	6.4%	6.4%	7.1%	7.6%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	42,133	38,966	38,408	37,112	57,466	48,659	47,649	39,836
- Annual Percent Change	-4.8%	-10.5%	-18.4%	-17.3%	26.7%	8.5%	5.5%	-11.3%
Construction Employment, (000 SA)	333	342	354	365	370	369	356	343
- Annual Percent Change	-13.9%	-11.7%	-9.1%	-6.0%	-4.6%	-4.4%	-8.2%	-11.6%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	20,207	19,619	19,005	17,775	17,780	18,852	18,672	19,610
- Annual Percent Change	-8.1%	-9.1%	-14.8%	-18.9%	-19.7%	-20.2%	-16.1%	-10.7%
Total Housing Permits, SAAR	32,665	37,200	44,054	49,028	54,284	53,761	46,195	37,973
- Annual Percent Change	-56.6%	-46.5%	-37.3%	-58.3%	-28.7%	-39.4%	-42.0%	-46.8%
Single Family Permits, SAAR	28,709	22,447	28,985	24,562	33,626	37,316	30,370	26,714
- Annual Percent Change	-40.9%	-55.3%	-43.7%	-58.0%	-47.1%	-42.9%	-45.1%	-46.6%
Multi Family Permits, SAAR	3,956	14,753	15,069	24,466	20,658	16,446	15,826	11,259
- Annual Percent Change	-85.2%	-23.7%	-19.9%	-58.5%	64.7%	-23.3%	-24.2%	-42.9%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	11,945	10,430	10,328	9,934	29,920	19,621	19,296	10,901
- Annual Percent Change	2.5%	-4.3%	-15.5%	-11.4%	149.0%	84.1%	60.9%	-5.8%
Nonresidential Employment, (000 SA) <sup>2</sup>	3,879	3,906	3,932	3,969	4,002	4,004	3,950	3,905
- Annual Percent Change	-5.3%	-4.7%	-4.2%	-3.4%	-2.4%	-2.4%	-3.7%	-4.8%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	9,981	8,916	9,074	9,403	9,766	10,187	9,681	9,324
- Annual Percent Change	-6.1%	-19.6%	-27.6%	-19.7%	-12.6%	-2.4%	-11.2%	-17.7%
Government Employment, (000 SA)	1,380.6	1,381.7	1,381.5	1,381.9	1,380.6	1,380	1,381	1,381
- Annual Percent Change	0.1%	0.3%	0.4%	0.5%	0.6%	0.8%	0.4%	0.2%
			<b>2008 : Q4</b>	<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Largest Metro Office Vacancy Rate <sup>3</sup>								

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: West South Central

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	15,999	16,932	17,330	16,646	18,585	18,334	17,274	16,753
- Annual Percent Change	-23.4%	-21.1%	-8.4%	-22.3%	-15.8%	-7.5%	-17.1%	-17.3%
- Share of U.S. Total, %	21.4%	23.6%	22.2%	21.2%	20.4%	20.7%	21.2%	22.4%
Estimated State Cement Intensity (MT/Mil\$1996)	143	147	167	142	170	186	155	152
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	0.1%	1.2%	1.8%	1.6%	1.5%	1.39%	1.26%	1.06%
Employment, (000 SA)	15,984	15,998	16,175	16,162	16,151	16,089	16,100	16,053
- Annual Percent Change	-0.2%	0.0%	1.2%	1.2%	1.3%	1.1%	0.8%	0.3%
Unemployment Rate (%)	5.5%	5.3%	5.2%	5.1%	4.9%	4.9%	5.3%	5.6%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	112,054	115,270	103,758	117,543	109,075	100,392	111,459	110,361
- Annual Percent Change	26.4%	27.0%	7.4%	21.2%	3.3%	4.7%	15.4%	20.3%
Construction Employment, (000 SA)	911	924	927	937	948	936	931	921
- Annual Percent Change	-2.8%	-1.0%	-0.3%	0.5%	2.3%	2.1%	0.2%	-1.4%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	39,846	38,040	40,167	40,416	42,119	41,768	40,391	39,351
- Annual Percent Change	-11.3%	-14.9%	-18.5%	-18.6%	-13.8%	-14.7%	-15.9%	-14.9%
Total Housing Permits, SAAR	120,530	107,010	122,783	97,742	148,230	154,059	127,533	116,774
- Annual Percent Change	-38.9%	-44.6%	-35.9%	-53.4%	-29.0%	-30.0%	-37.7%	-39.8%
Single Family Permits, SAAR	80,044	71,132	73,419	66,773	87,292	95,182	79,284	74,865
- Annual Percent Change	-35.8%	-43.3%	-38.2%	-49.6%	-38.4%	-35.5%	-39.4%	-39.1%
Multi Family Permits, SAAR	40,486	35,878	49,364	30,969	60,938	58,877	48,249	41,910
- Annual Percent Change	-44.1%	-47.1%	-32.2%	-59.9%	-9.3%	-15.2%	-34.3%	-41.1%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	41,812	48,316	35,638	50,729	40,812	33,074	43,204	41,922
- Annual Percent Change	118.3%	139.4%	65.7%	121.9%	20.2%	38.1%	83.0%	107.8%
Nonresidential Employment, (000 SA) <sup>2</sup>	7,473	7,515	7,553	7,566	7,586	7,569	7,541	7,514
- Annual Percent Change	-1.8%	-1.1%	-0.4%	-0.2%	0.3%	0.4%	-0.5%	-1.1%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	30,396	28,915	27,953	26,398	26,144	25,550	27,864	29,088
- Annual Percent Change	23.6%	11.6%	8.5%	8.0%	14.6%	16.9%	15.9%	14.6%
Government Employment, (000 SA)	2,708.6	2,706.4	2,697.6	2,695.5	2,690.0	2,688	2,697	2,704
- Annual Percent Change	1.7%	1.8%	1.6%	1.7%	1.8%	2.1%	1.8%	1.7%
			<b>2008 : Q4</b>	<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Largest Metro Office Vacancy Rate <sup>3</sup>								

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: New England

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	1,792	1,410	1,897	1,884	2,311	2,199	1,950	1,700
- Annual Percent Change	-30.4%	-47.0%	-4.0%	-29.1%	-16.3%	-14.6%	-20.4%	-26.7%
- Share of U.S. Total, %	2.4%	2.0%	2.4%	2.4%	2.5%	2.5%	2.4%	2.3%
Estimated State Cement Intensity (MT/Mil\$1996)	88	83	83	73	92	88	87	85
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-5.3%	-4.4%	-3.3%	-2.2%	-1.5%	-1.66%	-3.00%	-4.35%
Employment, (000 SA)	7,105	7,121	7,202	7,217	7,230	7,226	7,186	7,143
- Annual Percent Change	-2.4%	-2.3%	-1.2%	-1.0%	-0.9%	-0.9%	-1.4%	-2.0%
Unemployment Rate (%)	6.4%	6.1%	5.9%	5.7%	5.6%	5.6%	6.2%	6.6%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	20,367	16,964	22,858	25,896	25,167	25,166	22,541	20,063
- Annual Percent Change	-9.4%	-34.3%	-15.7%	-8.2%	-3.1%	-1.2%	-14.5%	-19.8%
Construction Employment, (000 SA)	257	260	265	274	284	281	271	261
- Annual Percent Change	-14.1%	-13.2%	-12.0%	-9.6%	-6.4%	-7.0%	-10.2%	-13.1%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	4,159	5,249	6,558	6,674	7,020	6,138	6,036	5,322
- Annual Percent Change	-37.4%	-34.4%	-31.8%	-40.0%	-30.7%	-26.0%	-35.3%	-34.5%
Total Housing Permits, SAAR	29,289	11,725	17,505	16,767	18,930	23,088	19,471	19,506
- Annual Percent Change	25.3%	-57.0%	-38.6%	-44.2%	-44.2%	-29.9%	-31.2%	-23.4%
Single Family Permits, SAAR	9,285	9,427	11,256	11,312	13,039	13,936	11,789	9,989
- Annual Percent Change	-49.9%	-53.9%	-50.4%	-48.7%	-47.1%	-43.6%	-46.7%	-51.4%
Multi Family Permits, SAAR	20,004	2,297	6,249	5,456	5,891	9,152	7,683	9,517
- Annual Percent Change	312.9%	-66.2%	7.4%	-31.6%	-36.5%	16.6%	26.9%	84.7%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	11,158	6,351	9,158	10,865	10,191	11,156	9,567	8,889
- Annual Percent Change	30.9%	-38.5%	-13.5%	10.4%	21.6%	16.8%	0.4%	-7.0%
Nonresidential Employment, (000 SA) <sup>2</sup>	3,705	3,591	3,591	3,630	3,660	3,673	3,643	3,629
- Annual Percent Change	-0.5%	-3.6%	-3.3%	-2.4%	-1.5%	-1.1%	-2.0%	-2.5%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	5,050	5,365	7,142	8,358	7,957	7,872	6,938	5,853
- Annual Percent Change	-31.1%	-28.5%	3.5%	15.5%	6.4%	5.3%	-5.3%	-18.7%
Government Employment, (000 SA)	1,003.0	1,007.1	1,008.2	1,006.7	1,007.0	1,006	1,007	1,006
- Annual Percent Change	-0.1%	0.2%	0.6%	0.6%	0.5%	0.7%	0.4%	0.2%
	<b>2008 : Q4</b>			<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Largest Metro Office Vacancy Rate <sup>3</sup>								

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: Mid Atlantic

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	6,301	4,535	6,382	6,239	7,265	6,962	6,362	5,739
- Annual Percent Change	-14.5%	-45.7%	-12.8%	-21.5%	-13.2%	-12.8%	-18.9%	-26.6%
- Share of U.S. Total, %	8.4%	6.3%	8.2%	8.0%	8.0%	7.8%	7.8%	7.7%
Estimated State Cement Intensity (MT/Mil\$1996)	116	73	96	97	112	105	103	95
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-4.0%	-2.9%	-1.7%	-0.6%	0.3%	-0.03%	-1.35%	-2.86%
Employment, (000 SA)	19,114	19,183	19,340	19,387	19,435	19,398	19,319	19,212
- Annual Percent Change	-1.9%	-1.6%	-0.7%	-0.4%	-0.1%	-0.2%	-0.8%	-1.4%
Unemployment Rate (%)	6.6%	6.2%	5.9%	5.7%	5.6%	5.6%	6.2%	6.6%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	54,272	62,005	66,579	64,108	64,722	67,491	62,247	60,952
- Annual Percent Change	-41.0%	-20.7%	7.4%	-2.1%	2.7%	4.4%	-10.3%	-18.1%
Construction Employment, (000 SA)	742	747	753	762	774	772	759	748
- Annual Percent Change	-6.5%	-6.0%	-4.4%	-3.9%	-2.7%	-2.2%	-4.2%	-5.7%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	13,826	16,245	19,633	18,493	17,432	15,910	16,968	16,568
- Annual Percent Change	-10.1%	-2.8%	-4.0%	-12.0%	-16.7%	-13.4%	-11.7%	-5.6%
Total Housing Permits, SAAR	42,371	41,832	47,549	47,648	60,826	80,048	52,671	43,917
- Annual Percent Change	-53.7%	-55.7%	-51.7%	-51.5%	-48.7%	-27.3%	-48.1%	-53.7%
Single Family Permits, SAAR	25,008	28,951	31,384	28,660	36,088	36,432	31,827	28,448
- Annual Percent Change	-50.2%	-38.5%	-28.7%	-41.4%	-35.6%	-34.7%	-36.0%	-39.2%
Multi Family Permits, SAAR	17,363	12,881	16,165	18,989	24,738	43,615	20,844	15,469
- Annual Percent Change	-58.0%	-72.8%	-70.3%	-61.4%	-60.5%	-17.5%	-59.4%	-67.0%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	23,239	27,739	24,123	20,189	18,775	27,127	22,144	25,034
- Annual Percent Change	-54.5%	-23.3%	43.1%	-1.9%	15.1%	22.2%	-5.2%	-11.6%
Nonresidential Employment, (000 SA) <sup>2</sup>	9,050	9,105	9,129	9,193	9,251	9,260	9,172	9,095
- Annual Percent Change	-3.5%	-3.0%	-2.6%	-1.9%	-1.2%	-1.1%	-2.1%	-3.0%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	17,207	18,022	22,822	25,426	28,515	24,453	23,135	19,350
- Annual Percent Change	-32.5%	-28.7%	-7.5%	6.5%	10.6%	4.1%	-7.6%	-22.9%
Government Employment, (000 SA)	2,905.3	2,910.2	2,915.7	2,918.4	2,922.9	2,913	2,915	2,910
- Annual Percent Change	0.1%	0.3%	0.5%	0.7%	0.8%	0.6%	0.6%	0.3%
			<b>2008 : Q4</b>	<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Largest Metro Office Vacancy Rate <sup>3</sup>								

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)

# Market Pulse: South Atlantic

April 2009

	2009			2008		12 Month Average	6 Month Average	3 Month Average
	Feb	Jan	Dec	Nov	Oct			
<b>Cement Market</b>								
Portland Cement, (000 MT, SAAR)	13,116	12,084	14,015	13,525	16,050	15,575	14,217	13,072
- Annual Percent Change	-28.6%	-38.0%	-23.7%	-34.4%	-17.8%	-24.1%	-26.8%	-32.0%
- Share of U.S. Total, %	17.6%	16.9%	17.9%	17.2%	17.6%	17.6%	17.5%	17.5%
Estimated State Cement Intensity (MT/Mil\$1996)	97	98	101	97	118	110	105	99
<b>Economic Conditions</b>								
Est. Real Gross State Product (M-M % Change)	-6.8%	-6.3%	-5.7%	-4.5%	-3.5%	-3.17%	-4.95%	-6.24%
Employment, (000 SA)	26,902	27,094	27,678	27,712	27,787	27,646	27,492	27,225
- Annual Percent Change	-3.6%	-2.9%	-1.0%	-0.9%	-0.5%	-1.0%	-1.6%	-2.5%
Unemployment Rate (%)	7.0%	6.6%	6.3%	6.1%	5.9%	6.0%	6.7%	7.3%
<b>Construction Conditions</b>								
Total Put-in-Place (Mil \$1996) <sup>1</sup>	135,252	123,594	138,183	138,960	135,581	141,169	135,174	132,343
- Annual Percent Change	-20.3%	-26.0%	-19.9%	-12.9%	-21.4%	-20.5%	-20.9%	-22.0%
Construction Employment, (000 SA)	1,371	1,410	1,432	1,461	1,488	1,499	1,444	1,404
- Annual Percent Change	-15.7%	-13.9%	-13.5%	-12.5%	-11.6%	-11.8%	-13.2%	-14.4%
<b>Residential</b>								
Residential Put-in-Place (Mil \$1996) <sup>1</sup>	50,890	53,084	54,075	57,369	58,919	60,189	55,909	52,683
- Annual Percent Change	-30.8%	-27.7%	-34.3%	-30.6%	-30.9%	-32.3%	-31.4%	-30.9%
Total Housing Permits, SAAR	142,650	134,203	141,650	127,613	188,406	200,665	159,117	139,501
- Annual Percent Change	-46.6%	-56.9%	-51.0%	-59.0%	-37.6%	-42.4%	-46.8%	-51.5%
Single Family Permits, SAAR	100,682	83,648	96,610	94,011	130,065	138,448	109,920	93,646
- Annual Percent Change	-48.2%	-59.6%	-51.2%	-57.5%	-44.3%	-47.0%	-49.6%	-53.0%
Multi Family Permits, SAAR	41,968	50,555	45,040	33,602	58,341	62,218	49,197	45,855
- Annual Percent Change	-42.2%	-51.8%	-50.6%	-62.5%	-14.7%	-25.8%	-37.4%	-48.2%
<b>Nonresidential</b>								
Nonresidential Put-in-Place (Mil \$1996) <sup>1</sup>	51,727	39,047	50,118	46,705	42,049	47,176	45,938	46,964
- Annual Percent Change	2.0%	-29.0%	-8.2%	7.0%	-23.0%	-9.2%	-12.1%	-11.7%
Nonresidential Employment, (000 SA) <sup>2</sup>	13,041	13,139	13,184	13,262	13,410	13,449	13,253	13,121
- Annual Percent Change	-5.3%	-4.7%	-4.6%	-4.2%	-3.1%	-2.8%	-4.1%	-4.9%
<b>Public</b>								
Public Put-in-Place (Mil \$1996) <sup>1</sup>	32,635	31,462	33,991	34,887	34,613	33,804	33,327	32,696
- Annual Percent Change	-28.0%	-18.4%	-4.4%	4.7%	5.6%	-5.7%	-7.9%	-16.9%
Government Employment, (000 SA)	4,511.0	4,516.7	4,508.1	4,512.3	4,515.7	4,504	4,513	4,512
- Annual Percent Change	0.7%	1.0%	1.1%	1.3%	1.6%	1.5%	1.2%	0.9%
	<b>2008 : Q4</b>			<b>2008 : Q3</b>				
Largest Metro Industrial Vacancy Rate <sup>3</sup>								
Largest Metro Office Vacancy Rate <sup>3</sup>								

<sup>1</sup> 3 month moving average

<sup>2</sup> Nonresidential Employment is the sum of retail, leisure, office, and manufacturing sectors

<sup>3</sup> Quarterly data (not available for all states/metropolitan areas)