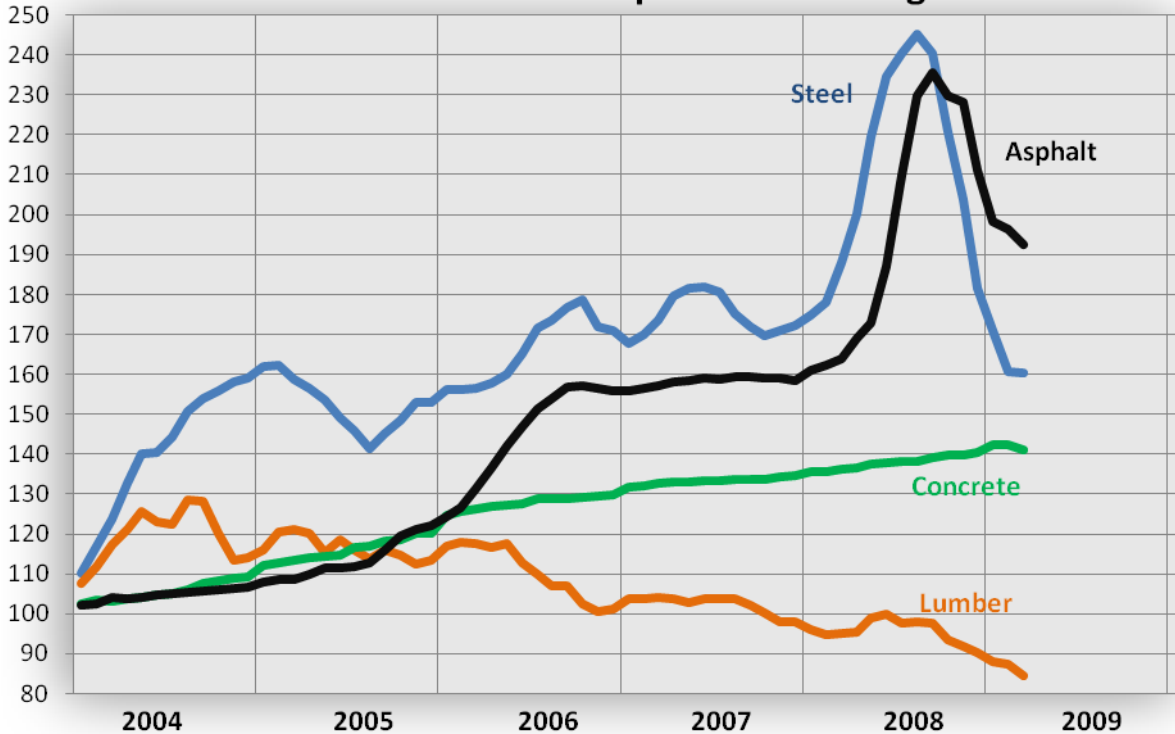


Market Research

Producer Price Indices - Competitive Building Materials



	Annual			Monthly					
	2006	2007	2008(p)	Oct-08	Nov-08	Dec-08(p)	Jan-09(p)	Feb-09(p)	Mar-09(p)
Steel Mill Products	166.1	174.5	211.2	220.7	203.8	181.4	171.0	160.6	160.4
% Change Year Ago	9.1%	5.0%	21.0%	30.2%	19.3%	5.3%	-2.2%	-9.8%	-14.6%
% Change Month Ago				-8.1%	-7.7%	-11.0%	-5.8%	-6.1%	-0.1%
Lumber	110.6	102.4	95.8	93.5	91.9	90.5	88.2	87.4	84.6
% Change Year Ago	-5.1%	-7.4%	-6.4%	-6.9%	-6.3%	-7.8%	-8.1%	-8.0%	-11.0%
% Change Month Ago				-4.4%	-1.7%	-1.5%	-2.5%	-0.9%	-3.2%
Concrete Products	127.8	133.3	138.0	139.8	140.0	140.5	142.4	142.3	141.0
% Change Year Ago	10.1%	4.3%	3.5%	4.6%	4.2%	4.2%	5.0%	4.8%	3.6%
% Change Month Ago				0.6%	0.1%	0.4%	1.4%	-0.1%	-0.9%
Asphalt*	144.9	158.2	197.4	229.7	228.1	211.2	198.2	196.1	192.3
% Change Year Ago	27.8%	9.2%	24.8%	44.4%	43.5%	33.3%	23.1%	21.0%	17.4%
% Change Month Ago				-2.4%	-0.7%	-7.4%	-6.2%	-1.0%	-1.9%

(p) = Preliminary data

Base Year: 2002 = 100

Source: Bureau of Labor Statistics.

All four materials showed declines for the second consecutive month. Steel prices decreased for the seventh consecutive month, decreasing by 0.1% from February to March. Asphalt prices decreased 1.9% from the previous month. Lumber prices hit new lows again, decreasing by 3.2% from February to March. Concrete prices decreased by 0.9% from the previous month.

Steel prices have decreased 14.6% within the last year. Asphalt prices have grown 17.4% and concrete prices grew by 3.6%. Over the last year lumber prices have declined by 11.0%.

PCA Market Research provides this information to aid in the promotion of concrete and cement-based products.