

Edward J. Sullivan

Chief Economist, Portland Cement Association

Edward Sullivan is Chief Economist for PCA. As Chief Economist he directs all PCA's forward assessments of the economy, cement consumption and the construction industry – for the U.S., Canada, and international. In each of the past two years, Ed was cited by the Chicago Federal Reserve as the most accurate forecaster regarding economic growth among 30 top economists. Various other forecasting surveys have placed Ed among the most accurate construction economists in the country. Ed's analysis and views regarding the construction, cement and concrete industries is widely used in corporate planning efforts, government policy and media.

Ed has more than 20 years of industrial economic analysis in support of senior executives and has played an important role in several U.S. Government trade policy decisions. In the past, Ed has held Vice President positions at Chase Manhattan Bank Economics, Standard & Poor's, and Wharton Economics where he worked with Nobel Lauriat, Lawrence Klein. His background also includes positions as a senior intelligence officer at the Central Intelligence Agency, and as an economist within the Office of Senator Edward M. Kennedy.

Portland Cement Association

Since its founding in 1916, the Portland Cement Association has had the same mission: *"Improve and expand the uses of portland cement and concrete."*

Where cement and concrete are concerned, so is the Portland Cement Association: in manufacturing, in raising the quality of construction, in improving our product and its uses, in contributing to a better environment. In practice, this mandate means well-rounded programs of market development, education, research, technical services, and government affairs on behalf of PCA members-cement companies in the United States and Canada.

The makeup of today's PCA reflects these functions and the industry's diversity with a network of divisions and affiliate groups. This structure takes advantage of collaboration with allied organizations.

- The American Concrete Pavement Association, the industry's promotional arm for highways, streets, and airport paving, is a joint effort of cement suppliers and paving contractors.
- Construction Technology Laboratories, Inc. conducts research, testing, and consulting engineering. Formerly PCA's research and development division, CTL has operated as a separate, for-profit subsidiary of PCA since 1987.
- Canadian operations are carried out by the Cement Association of Canada with headquarters in Ottawa and regional offices throughout Canada.